HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/1/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Bright Smart Securities & Commodities Group Limited
Date Submitted	5 February 2020

I. Movements in Authorised Share Capital

1. Ordinary Shares								
(1) Stock code : <u>1428</u> Description : <u>Ordinary Shares</u>								
	No. of ordinary shares							
Balance at close of preceding month	10,000,000,000	HK\$0.30	HK\$3,000,000,000					
Increase/(decrease)								
Balance at close of the month	10,000,000,000	HK\$0.30	HK\$3,000,000,000					
(2) Stock code :Descrip	otion :							
	No. of ordinary shares	Par value (State currency)						
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares

Stock code :Descrip	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)* :

HK\$3,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,697,296,308				
Increase/ (decrease) during the month	_				
Balance at close of the month	1,697,296,308				

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opti	ion Schemes c	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	
including EGM	Ν	Novement durir	ng the month		thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and						
class of shares	Cronted	Evereiged	Concelled	lanaad		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. —</u>						
(/ /)						
shares						
(Note 1)						
2 . —						
(/ /)						
shares	_	_	_		_	_
(Note 1)			·			
(*******						
3. —						
<u> </u>						
(Note 1)						
(Note I)		Tota	A (Ordino)	- charaa)		
		Tula				
				her class)		
Total funds raised d		th from exerci	se			
of options (State cu	rrency)					
1						

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. —</u>						
Subscription price EGM approval date (if applicable)						
	_		_		_	
(/) Stock code (if listed))				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. —	(/ /)				
			_		_	_
Out a sub-the second second						
(dd/mm/yyyy)	(/ /)				
		Total E	(Preferen	ary shares) ce shares) ther class)		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. —</u>	_					
	_					
Stock code (if listed)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. —	_					
	_					
		_			_	
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3. —	(//)					
	_					
		_	_	_	_	_
1	(/ /)					
4. —	_					
	_					
		_	_		_	
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		10	otal C. (Ordina (Preferen	ce shares)		_
				ther class)		-
			U)	1101 01033)		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)	—	
2. —		
shares (Note 1)	_	_
3. —		
· · · · · · · · · · · · · · · · · · ·		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	_	
(Preference shares)		
(Other class)		

	Type of Issue		- o oupra						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	_					
1.	Rights issue	At price :	State –	issuable <i>(Note 1)</i> Issue and allotment	(1	/)		
1.	Rights 1550C	At phoe .	currency	date : (dd/mm/yyyy)	(1	1)		
				EGM approval date: (dd/mm/yyyy)	(,	,)		<u> </u>
				Class of shares issuable (Note 1)				<u> </u>		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	_	
				Class of shares issuable (Note 1)						
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	_	
				Class of shares issuable (Note 1)	_					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	_	

Other Movements in Issued Share Capital

	Type of Issue			Class of shares issuable (Note 1)			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
6.	Repurchase of shares			Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
7.	Redemption of shares			Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
8.	Consideration issue	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	; (//) (//)		
			(dd/mm/yyyy)			
			Class of shares issuable (Note 1)			
10.	Other (Please specify) At price :	State <u>—</u> currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Total			
			(Pref	share erence share (Other clas)	s)	-
				Uner clas	3 <u> </u>	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	
(2)	_
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):		
Submitted by:	Chan Kwan Pak	
Title: (Director, Secre	Company Secretary etary or other duly authorised officer)	

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.