

For the month ended

# Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy):	31/03/2020								
To : Hong Kong Exchange	s and Clearing Lin	nited							
Name of Issuer Date Submitted	Bright Smart Sec 6 April 2020	Bright Smart Securities & Commodities Group Limited 6 April 2020							
I. Movements in Authorise	d Share Capital								
1. Ordinary Shares									
(1) Stock code: <u>1428</u>	Description:	Ordinary	Shares						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preced	ling month	10,000,000,000	HK\$0.30	HK\$3,000,000,000					
Increase/(decrease)									
Balance at close of the mo	onth	10,000,000,000	HK\$0.30	HK\$3,000,000,000					
(2) Stock code :	Description :		_						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preced	ling month								
Increase/(decrease)									
Balance at close of the mo	onth								

2. Preference Shares			
Stock code:Description :			
		Par value (State currency)	
Balance at close of preceding month			_
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code:Description :		_	
	No. of other classes of shares	Par value (State currency)	•
Balance at close of preceding month			<u> </u>
Increase/(decrease)			_
Balance at close of the month			

Total authorised share capital at the end of the month (State currency): HK\$3,000,000,000

## II. Movements in Issued Share Capital

	No. of ordin	•	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,697,296,308			
Increase/ (decrease) during the month				
Balance at close of the month	1,697,296,308			

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share option scheme No. of new shares of including EGM No. of new shares of issuer which may be Movement during the month issuer issued during issued pursuant approval date (dd/mm/yyyy) and the month pursuant thereto as at close of class of shares thereto the month issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the  Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. —                                   </u>						
	_	_	_	_	_	_
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(	)				
2. —		/	•			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					_	
(dd/mm/yyyy)	( / /	)				
3. —						
					_	
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date			•			
	( / /	)				
4. —						
					_	
EGM approval date (if applicable)		)				
		Total E	(Preferen	ary shares) ce shares) other class)		- - -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. —						
	<del></del>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))  2. —	(					
Stock code (if listed)	_ 					
Class of shares issuable (Note 1) Subscription price		<del></del>				
EGM approval date (if applicable) (dd/mm/yyyy)  3. —	( / / ) 					
Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4. —						
Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable)	( / / )		otal C. (Ordina	iry shares)	_	
		10	(Preferen	ce shares) ther class)		- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)	_	_
2		
shares (Note 1)	_	_
3		
( / / ) shares (Note 1)	_	_
Total D. (Ordinary shares)	_	
,		
(Preference shares)	_	
(Other class)		
	l	

	ner Movements		are capitar						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71			Class of shares					
				issuable (Note 1)					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
				Class of shares					
			01-1-	issuable (Note 1)	( )	/	١		
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( /	,	,		
				EGM approval date: (dd/mm/yyyy)	( /	1	)		
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	1	)		
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued
5.	Scrip dividend	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( /	/ )		
6.	Repurchase of shares			Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( /	/ ) / )		
7.	Redemption of shares			Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		/ ) / )		
8.	Consideration issue	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		/ )		

Type of Issue		No. of new shares of shares of issuer which issued issued during the month thereto as at pursuant thereto month
9. Capital reorganisation	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	
10. Other (Please specify) At price : State	(dd/mm/yyyy)	)
	Total E. (Ordir sha (Preference sha (Other cla	res) res)
Total increase / (decrease) in ordinary shares during the shares of the	luring the month (i.e. Total of A to E ares during the month (i.e. Total of A	A to
IV. Confirmations  We hereby confirm to the best knowledge info	rmation and bolist that in relation	a to each of the convities

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);

(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):
Submit	tted by: Chan Kwan Pak
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.