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BRIGHT SMART SECURITIES & COMMODITIES GROUP LIMITED

耀才證券金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1428)

PRELIMINARY FINANCIAL DATA FOR THE FIRST SIX MONTHS OF YEAR 2018/19

This announcement is made by Bright Smart Securities & Commodities Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**” and each a “**Director**”) of the Company is pleased to inform the shareholders of the Company (the “**Shareholders**”) and its potential investors that based on the preliminary assessment of the latest unaudited consolidated management accounts of the Group for the first six-month period from 1 April 2018 to 30 September 2018 (the “**Period**”), the unaudited net profit (after tax) for the Period was approximately HK\$240 million.

In the future, the Group will continue to develop its business and increase its revenue, it will continue to adopt a proactive business development strategies and invest heavily into the Group’s trading system to enhance its speed and cyber security to ensure its clients can conduct trade with an ease of mind. The Group also developed mobile application facilitating clients to open accounts anytime and anywhere. Meanwhile, the Group has regularly organised series of large-scale recruitment seminars to recruit talents to enhance its competitiveness and to provide the best services to its clients. Over the years, the Group has upheld “Best Value for Money” as its selling proposition. The Group also strives to provide its clients with the best services by adherence to the Group’s core values of “Integrity, Sincerity, Fairness, Conscience”, with an extensive branch network, diversified products and a comprehensive marketing strategy and good reputation, aiming to boost the number of its clients.

Information contained in this announcement is only a preliminary assessment made by the Board with reference to the latest unaudited consolidated management accounts of the Group and the information currently available, which has not been reviewed by the auditors and the audit committee of the Company.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Bright Smart Securities & Commodities Group Limited
Hui Yik Bun
Executive Director and Chief Executive Officer

Hong Kong, 4 October 2018

As at the date of this announcement, the Board comprises Messrs. Yip Mow Lum (Chairman), Hui Yik Bun (Chief Executive Officer), Chan Wing Shing, Wilson, Yu Yun Kong, Szeto Wai Sun* and Ling Kwok Fai, Joseph*.*

** Independent Non-executive Directors*