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BRIGHT SMART SECURITIES & COMMODITIES GROUP LIMITED

耀才證券金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(the "Company", Stock Code: 1428)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement (the "Announcement") of the Company dated 6 July 2015. Terms used herein have the same meanings as those defined in the Announcement unless the context requires otherwise.

The Board notes a typographical error in the English version of the Announcement. In the second paragraph of the summary box and in the second paragraph of the main body, the statement "as well as substantially exceeding the unaudited consolidated net profit of HK\$94 million of the six-month period from 1 April 2014 to 30 June 2014" should read as "as well as substantially exceeding the unaudited consolidated net profit of HK\$94 million of the six-month period from 1 April 2014 to 30 September 2014".

Except as stated above, all the information in the Announcement remains unchanged.

By Order of the Board

Bright Smart Securities & Commodities Group Limited
Chan Wing Shing, Wilson

Executive Director

Hong Kong, 7 July 2015

As at the date of this announcement, the Board comprises Messrs. Yip Mow Lum (Chairman), Chan Kai Fung (Chief Executive Officer), Kwok Sze Chi, Chan Wing Shing, Wilson, Yu Yun Kong*, Szeto Wai Sun* and Ling Kwok Fai, Joseph*.

* Independent Non-executive Directors