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BRIGHT SMART SECURITIES & COMMODITIES GROUP LIMITED

耀才證券金融集團有限公司

(Incorporated in the Cayman Islands with limited liability) (the "Company", Stock Code: 1428)

TRADING HALT

Further to the announcement of the Company dated 27 January 2014 (the "Announcement") with respect to the Placing and Subscription (as defined in the Announcement), at the request of the Company, trading in its shares on The Stock Exchange of Hong Kong Limited will continue to be halted with effect from 9:00 a.m. on Tuesday, 28 January 2014 pending release of an announcement containing information related to the Placing and Subscription.

By order of the Board Bright Smart Securities & Commodities Group Limited Chan Kai Fung

Executive Director and Chief Executive Officer

Hong Kong, 28 January 2014

As at the date of this announcement, the Board comprises Messrs. Yip Mow Lum (Chairman), Chan Kai Fung (Chief Executive Officer), Kwok Sze Chi, Chan Wing Shing, Wilson, Yu Yun Kong*, Szeto Wai Sun* and Ling Kwok Fai, Joseph*.

^{*} Independent Non-executive Directors