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BRIGHT SMART SECURITIES & COMMODITIES GROUP LIMITED

耀才證券金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1428)

**CONNECTED TRANSACTION
INVOLVING
SUBSCRIPTION OF SHARES UNDER SPECIFIC MANDATE
AND
POLL RESULTS OF EXTRAORDINARY GENERAL MEETING**

The Board (the "Board") of Directors of Bright Smart Securities & Commodities Group Limited (the "Company") is pleased to announce the voting results of the EGM of the Company held on earlier today. Capitalised terms in this announcement have the same meanings ascribed to them in the circular of the Company dated 21 February 2014 (the "Circular") unless otherwise stated.

The ordinary resolution set out in the notice of the EGM accompanying the Circular (the "Ordinary Resolution") approving the Subscription and the transactions contemplated thereunder was duly passed on a poll taken at the EGM. Tricor Investor Services Limited, the Company's branch share registrar and transfer office in Hong Kong, was appointed by the Company as the scrutineer for the vote-taking at the EGM. The poll results are set out below:

Ordinary Resolution	Number of votes (%)	
	For	Against
To approve the Subscription	54,774,520 (100%)	0 (0%)

Since more than 50% of the votes cast were in favour of the Ordinary Resolution, the Ordinary Resolution was duly passed.

As at the date of the EGM, there were a total of 1,045,778,012 Shares in issue. The total number of Shares entitling the holders to attend and vote the Ordinary Resolution at the EGM was 312,198,012. Mr. Yip and his associates (including the Vendor and Ms. Yip) holding a total of 607,792,000 Shares and the Placees and their respective associates holding, to the best of the knowledge, information and belief of the Directors after making all reasonable enquiries, a total of 125,788,000 Shares were required to abstain and they had abstained from voting on the Ordinary Resolution at the EGM.

By order of the Board
Bright Smart Securities & Commodities Group Limited
Chan Kai Fung
Executive Director and Chief Executive Officer

Hong Kong, 10 March 2014

As at the date of this announcement, the Board comprises Messrs. Yip Mow Lum (Chairman), Chan Kai Fung (Chief Executive Officer), Kwok Sze Chi, Chan Wing Shing, Wilson, Yu Yun Kong, Szeto Wai Sun* and Ling Kwok Fai, Joseph*.*

** Independent Non-executive Directors*