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BRIGHT SMART SECURITIES & COMMODITIES GROUP LIMITED

耀才證券金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1428)

CORRIGENDUM ANNOUNCEMENT

RELATING TO

CONNECTED TRANSACTION

INVOLVING

SUBSCRIPTION OF SHARES UNDER SPECIFIC MANDATE

AND

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING

The Board (the "Board") of Directors of Bright Smart Securities & Commodities Group Limited (the "Company") refers to the poll results announcement ("Announcement") issued by the Company earlier today. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

This corrigendum announcement is published for the purpose of correcting a clerical error appeared in the Announcement, in which the number of votes cast for the Ordinary Resolution should read as 52,774,520 instead of 54,774,520. Except as stated above, all the information in the Announcement remains unchanged.

By order of the Board

Bright Smart Securities & Commodities Group Limited

Chan Kai Fung

Executive Director and Chief Executive Officer

Hong Kong, 10 March 2014

As at the date of this announcement, the Board comprises Messrs. Yip Mow Lum (Chairman), Chan Kai Fung (Chief Executive Officer), Kwok Sze Chi, Chan Wing Shing, Wilson, Yu Yun Kong, Szeto Wai Sun* and Ling Kwok Fai, Joseph*.*

** Independent Non-executive Directors*