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## **BRIGHT SMART SECURITIES & COMMODITIES GROUP LIMITED**

**耀才證券金融集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(the “Company”, Stock Code: 1428)**

### **INSIDE INFORMATION - POTENTIAL FUND RAISING EXERCISE**

The Board announces that the Company is in the course of seeking advices from professional parties and having preliminary discussions regarding the potential fund raising exercise. As at the date of this announcement, no detailed terms have been concluded and no legally binding agreement has been entered into with any party for the potential fund raising exercise. Further announcement(s) in respect of the above will be made by the Company in compliance with the Listing Rules as and when appropriate.

**Shareholders of the Company and potential investors should note that the potential fund raising exercise is still under preliminary discussions and may or may not proceed. Accordingly, shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.**

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) (the “**Listing Rules**”) and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571).

The board of directors (the “**Board**”) of Bright Smart Securities & Commodities Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) anticipates that there will be rapid growth of our business and following the launch of the “Shanghai-Hong Kong Stock Connect” Program which will create new opportunities, there will be a surge in the number of customers and trading volume. There will also be a corresponding increase in client demand for margin financing which in turn will raise the need for additional working capital. The Board believes that the increase in working capital will enhance our competitive edge. Therefore, the Company is in the course of seeking advices from professional parties and having preliminary discussions regarding potential fund raising exercise(s).

The Board wishes to emphasize that the discussions for the abovementioned exercise(s) are still ongoing and at a preliminary stage, which may or may not proceed. As at the date of this announcement, no detailed terms have been concluded and no legally binding agreement has been entered into with any party for the potential fund raising exercise. Further announcement(s) in respect of the above will be made by the Company in compliance with the Listing Rules as and when appropriate.

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By Order of the Board  
**Bright Smart Securities & Commodities Group Limited**  
**Chan Kai Fung**  
*Executive Director and Chief Executive Officer*

Hong Kong, 8 August 2014

*As at the date of this announcement, the Board comprises Messrs. Yip Mow Lum (Chairman), Chan Kai Fung (Chief Executive Officer), Kwok Sze Chi, Chan Wing Shing, Wilson, Yu Yun Kong\*, Szeto Wai Sun\* and Ling Kwok Fai, Joseph\*.*

*\* Independent Non-executive Directors*