

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



BRIGHT SMART SECURITIES & COMMODITIES GROUP LIMITED

耀才證券金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(the “Company”, Stock Code: 1428)

POSITIVE PROFIT ANNOUNCEMENT

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board is pleased to inform the Shareholders and potential investors that the unaudited consolidated net profit of the Group for the **nine months ended 31 December 2012** is approximately HK\$59.7 million, a similar level as compared to the **year ended 31 March 2012**, of which the consolidated net profit was HK\$60.6 million. It is expected the consolidated net profit of the Group for the year ending 31 March 2013 will record a considerable growth when compared with the corresponding previous year. The estimation is based on the preliminary assessment of the unaudited management accounts of the Group for the nine months ended 31 December 2012.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to the Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of the Company (together with its subsidiaries (the “**Group**”)) is pleased to inform its shareholders (the “**Shareholders**”) and potential investors that the unaudited consolidated net profit of the Group for the **nine months ended 31 December 2012** is approximately HK\$59.7 million, a similar level as compared to the **year ended 31 March 2012**, of which the consolidated net profit was HK\$60.6 million. It is expected the consolidated net profit of the Group for the year ending 31 March 2013 will record a considerable growth when compared with the corresponding previous year.

The Group’s remarkable performance in the first nine months of the year ending 31 March 2013 is mainly attributable to the stable growth of its clientele due to business expansion strategy and well established reputation, as well as the improving investment market.

The information contained in this announcement is only an assessment made by the management of the Company relying on unaudited management accounts for the nine-month period ended 31 December 2012 available to the Board, and such information has not been audited or reviewed by the Company's independent auditor. Shareholders and potential investors are advised to refer to the details in the final results announcement of the Company for the year ending 31 March 2013, which is to be released not later than 30 June 2013.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Bright Smart Securities & Commodities Group Limited
Chan Kai Fung
Executive Director and Chief Executive Officer

Hong Kong, 15 January 2013

As at the date of this announcement, the Board comprises Messrs. Yip Mow Lum (Chairman), Chan Kai Fung (Chief Executive Officer), Kwok Sze Chi, Chan Wing Shing, Wilson, Yu Yun Kong, Szeto Wai Sun* and Ling Kwok Fai, Joseph*.*

** Independent Non-executive Directors*