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BRIGHT SMART SECURITIES & COMMODITIES GROUP LIMITED

耀才證券金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(the “Company”, Stock Code: 1428)

**POLL RESULTS OF EXTRAORDINARY GENERAL MEETING
HELD ON 26 MARCH 2013**

The Board is pleased to announce that all the resolutions as set out in the Notice were duly passed as ordinary resolutions by the Shareholders by way of poll at the EGM.

Reference is made to the Company’s circular (the “Circular”) and notice of the EGM (the “Notice”) both dated 8 March 2013. Capitalised terms used herein have the same meanings as those defined in the Circular and the Notice unless otherwise stated.

The Board is pleased to announce that all the resolutions as set out in the Notice (the “Ordinary Resolutions”) were duly passed as ordinary resolutions by way of poll by the Shareholders at the EGM, as more than 50% of the votes were cast in favour of each of the Ordinary Resolutions.

As at the date of the EGM, there were a total of 1,031,136,040 Shares in issue.

Mr. Yip Mow Lum (the chairman of the Board, an executive Director and the controlling Shareholder) and his associates (including Mr. Chan Wing Shing, Wilson (an executive Director), who together held 754,076,000 Shares, representing approximately 73.13% of the issued share capital of the Company as at the EGM, were required to abstain and had abstained from voting on resolutions nos. 1, 2(a) and 2(d) at the EGM. The total number of Shares entitling the holders to attend and vote for or against resolutions nos. 1, 2(a) and 2(d) at the EGM was 68,905,300 Shares, representing approximately 6.68% of the total issued share capital of the Company.

Mr. Chan Kai Fung (an executive Director and the Chief Executive Officer of the Company) and his associates, who together held 834,000 Shares, representing approximately 0.08% of the issued share capital of the Company as at the EGM, were required to abstain and had abstained from voting on resolution no. 2(b) at the EGM. The total number of Shares entitling the holders to attend and vote for or against resolution no. 2(b) at the EGM was 68,905,300 Shares, representing approximately 6.68% of the total issued share capital of the Company.

Mr. Kwok Sze Chi (an executive Director) and his associates, who together held 300,000 Shares, representing approximately 0.03% of the issued share capital of the Company as at

the EGM, were required to abstain and had abstained from voting on resolution no. 2(c) at the EGM. The total number of Shares entitling the holders to attend and vote for or against resolution no. 2(c) at the EGM was 68,905,300 Shares, representing approximately 6.68% of the total issued share capital of the Company.

Save as disclosed above, to the best of the Directors' knowledge, information and belief having made all reasonable enquiries, no Shareholder was required to abstain from voting on the Ordinary Resolutions proposed at the EGM. None of the Shareholders were entitled to attend and abstain from voting in favour of the Ordinary Resolutions proposed at the EGM according to Rule 13.40 of the Listing Rules. None of the Shareholders have stated their intention in the Circular to vote against the Ordinary Resolutions proposed or to abstain from voting at the EGM.

Tricor Investor Services Limited, the Company's branch share registrar in Hong Kong, was appointed as the scrutineer for vote-taking at the EGM.

Full text of the Ordinary Resolutions is set out in the Notice. The poll results of the Ordinary Resolutions are as follows:

| Ordinary Resolutions | | | Number of votes / (%) | |
|----------------------|-----|---|------------------------|-------------------|
| | | | For | Against |
| 1 | (a) | To approve the Wing On Tenancy Agreement (as defined in the circular of the Company dated 8 March 2013 (the "Circular")) and the transaction contemplated thereunder. | 68,905,300 (100%) | 0 (0%) |
| | (b) | To approve the Peter Building Tenancy Agreement (as defined in the Circular) and the transaction contemplated thereunder. | 68,893,300 (99.98%) | 12,000 (0.02%) |
| | (c) | To approve the Tak Lee Building Tenancy Agreement (as defined in the Circular) and the transaction contemplated thereunder. | 68,893,300 (99.98%) | 12,000 (0.02%) |
| | (d) | To approve the Tai Po Tenancy Agreement (as defined in the Circular) and the transaction contemplated thereunder. | 68,905,300 (100%) | 0 (0%) |
| | (e) | To approve the Golden Hill Tenancy Agreement (as defined in the Circular) and the transaction contemplated thereunder. | 68,905,300 (100%) | 0 (0%) |
| | (f) | To approve the Honour House Tenancy Agreement (as defined in the Circular) and the transaction contemplated thereunder. | 68,905,300 (100%) | 0 (0%) |
| 2 | (a) | To approve the financial services agreement entered into between Bright Smart Securities International (H.K.) Limited ("BSSI") and Mr. Yip Mow Lum and the transaction contemplated thereunder. | 68,893,300 (99.98%) | 12,000 (0.02%) |
| | (b) | To approve the financial services agreement entered into between BSSI and Mr. Chan Kai Fung and the transaction contemplated thereunder. | 68,893,300 (99.98%) | 12,000 (0.02%) |
| | (c) | To approve the financial services agreement entered into between BSSI and Mr. Kwok Sze Chi and the transaction contemplated thereunder. | 68,893,300 (99.98%) | 12,000 (0.02%) |
| | (d) | To approve the financial services agreement entered into between BSSI and Mr. Chan Wing Shing, Wilson and the transaction contemplated thereunder. | 68,905,300 (100%) | 0 (0%) |
| | (e) | To approve the financial services agreement entered into between BSSI and Mr. Yu Yun Kong and the transaction contemplated thereunder. | 68,905,300 (100%) | 0 (0%) |
| | (f) | To approve the financial services agreement entered into between BSSI and Mr. Szeto Wai Sun and the transaction contemplated thereunder. | 68,905,300 (100%) | 0 (0%) |

| | | | |
|-----|--|----------------------|-----------|
| (g) | To approve the financial services agreement entered into between BSSI and Mr. Ling Kwok Fai, Joseph and the transaction contemplated thereunder. | 68,905,300 (100%) | 0 (0%) |
| (h) | To approve the financial services agreement entered into between BSSI and Mr. Cheung Ka Wong, Henry and the transaction contemplated thereunder. | 68,905,300 (100%) | 0 (0%) |
| (i) | To approve the financial services agreement entered into between BSSI and Mr. Chan Kei and the transaction contemplated thereunder. | 68,905,300 (100%) | 0 (0%) |
| (j) | To approve the financial services agreement entered into between BSSI and Ms. Li Wan Mei and the transaction contemplated thereunder. | 68,905,300 (100%) | 0 (0%) |

By order of the Board
Bright Smart Securities & Commodities Group Limited
Chan Kai Fung
Executive Director and Chief Executive Officer

Hong Kong, 26 March 2013

As at the date of this announcement, the Board comprises Executive Directors Mr. Yip Mow Lum (Chairman), Mr. Chan Kai Fung (Chief Executive Officer), Mr. Kwok Sze Chi and Mr. Chan Wing Shing, Wilson, and Independent Non-executive Directors Mr. Yu Yun Kong, Mr. Szeto Wai Sun and Mr. Ling Kwok Fai, Joseph.