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## **BRIGHT SMART SECURITIES & COMMODITIES GROUP LIMITED**

### **耀才證券金融集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(the “Company”, Stock Code: 1428)**

## **POSITIVE PROFIT ANNOUNCEMENT**

This announcement is made pursuant to the Inside Information Provisions (as defined the Listing Rules) under Part XIVA of the Securities and Futures Ordinance and Rule 13.09 of the Listing Rules.

The Board is pleased to inform the Shareholders and potential investors that the unaudited consolidated net profit of the Group for the year ended 31 March 2013 was approximately HK\$92.0 million, representing a sharp increase of approximately 51.8% when compared with the prior year ended 31 March 2012, of which the audited consolidated net profit was HK\$60.6 million.

The information contained in this announcement is only based on a preliminary assessment of the unaudited management accounts of the Group for the year ended 31 March 2013. Such accounts have not been confirmed by the Company’s auditors or the audit committee of the Board.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) (the “**Listing Rules**”) under Part XIVA of the Securities and Futures Ordinance (Cap. 571) and Rule 13.09 of the Listing Rules.

The board of directors (the “**Board**”) of the Company (together with its subsidiaries (the “**Group**”)) is pleased to inform its shareholders (the “**Shareholders**”) and potential investors that the unaudited consolidated net profit of the Group for the year ended 31 March 2013 was approximately HK\$92.0 million, representing a sharp increase of approximately 51.8% when compared with the prior year ended 31 March 2012, of which the audited consolidated net profit was HK\$60.6 million.

The Group’s remarkable performance for the year ended 31 March 2013 is mainly attributable to the stable growth of its clientele due to business expansion strategy and well established reputation.

The information contained in this announcement is only an assessment made by the management of the Company relying on the unaudited management accounts for the year ended 31 March 2013 available to the Board, and such information has not been audited or reviewed by the Company's independent auditor. Shareholders and potential investors are advised to refer to the details in the final results announcement of the Company for the year ended 31 March 2013, which is to be released not later than 30 June 2013.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Bright Smart Securities & Commodities Group Limited**  
**Chan Kai Fung**  
*Executive Director and Chief Executive Officer*

Hong Kong, 22 April 2013

*As at the date of this announcement, the Board comprises Messrs. Yip Mow Lum (Chairman), Chan Kai Fung (Chief Executive Officer), Kwok Sze Chi, Chan Wing Shing, Wilson, Yu Yun Kong\*, Szeto Wai Sun\* and Ling Kwok Fai, Joseph\*.*

*\* Independent Non-executive Directors*