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BRIGHT SMART SECURITIES & COMMODITIES GROUP LIMITED

耀才證券金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(the “Company”, Stock Code: 1428)

REVISED TIMETABLE IN RELATION TO THE RIGHTS ISSUE

Reference is made to the announcement of the Company dated 25 June 2012 (the “Announcement”) in relation to the proposed Rights Issue of the Company. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

The first day of commencement of dealings in fully-paid Rights Shares is revised to Tuesday, 7 August 2012 from Wednesday, 8 August 2012 as stated in the Announcement.

EXPECTED TIMETABLE FOR THE RIGHTS ISSUE

The expected timetable for the Rights Issue is set out below:

	<u>2012</u>
Last day of dealing in Shares on a cum-rights basis.....	Friday, 6 July
First day of dealing in Shares on an ex-rights basis.....	Monday, 9 July
Latest time for lodging transfer of Shares in order to qualify for the Rights Issue.....	By 4:30 p.m. on Tuesday, 10 July
Register of members of the Company closes.....	Wednesday, 11 July to Monday, 16 July
Record Date.....	Monday, 16 July
Register of members of the Company re-opens.....	Tuesday, 17 July

Despatch of the Prospectus Documents.....	Tuesday, 17 July
First day of dealings in nil-paid Rights Shares.....	Thursday, 19 July
Latest time for splitting of nil-paid Rights Shares.....	By 4:00 p.m. on Monday, 23 July
Last day of dealings in nil-paid Rights Shares.....	Thursday, 26 July
Latest time for acceptance of, and payment for the Rights Shares and for application and payment for excess Rights Shares.....	By 4:00 p.m. on Tuesday, 31 July
Latest time for the Rights Issue to become unconditional.....	By 4:00 p.m. on Thursday, 2 August
Announcement of results of acceptance of and excess application for the Rights Issue.....	Friday, 3 August
Despatch of refund cheques in respect of unsuccessful or partially unsuccessful excess applications for excess Rights Shares on or before.....	Monday, 6 August
Despatch of certificates for fully-paid Rights Shares on or before.....	Monday, 6 August
Commencement of dealings in fully-paid Rights Shares.....	Tuesday, 7 August

By order of the Board
Bright Smart Securities & Commodities Group Limited
Chan Kai Fung
Executive Director and Chief Executive Officer

Hong Kong, 27 June 2012

As at the date of this announcement, the Board comprises Messrs. Yip Mow Lum (Chairman), Chan Kai Fung (Chief Executive Officer), Kwok Sze Chi, Chan Wing Shing, Wilson, Yu Yun Kong, Szeto Wai Sun* and Ling Kwok Fai, Joseph*.*

** Independent Non-executive Directors*