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BRIGHT SMART SECURITIES & COMMODITIES GROUP LIMITED

耀才證券金融集團有限公司

(Incorporated in the Cayman Islands with limited liability) (the "Company", Stock Code: 1428)

ANNOUNCEMENT

Unusual Price and Trading Volume Movements

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the "Stock Exchange").

The board of directors (the "Board") of the Company has noted the decrease in the price and the increase in the trading volume of the shares (the "Shares") of the Company today. The Company has noted that the second largest shareholder of the Company, BOCOM International Holdings Company Limited, has decreased its shareholding in the Company but the exact quantity and reason is unknown. Also, the Company is notified by Mr. YIP Mow Lum, the chairman and the largest shareholder of the Company, that he purchased 20,000,000 Shares at an average price of HK\$0.498 per Share from the market today, bringing his total shareholding to 749,018,000 Shares, representing 73.13% of the total issued shares of the Company after the purchase.

The Company states that both the unaudited operating condition and profitability of the Company for the period from April 2012 to July 2012 as compared with the corresponding period in the prior year can be maintained. The Company reiterates that it remains optimistic about its business prospect.

In addition, the Board confirms that there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Rule 13.23 of the Listing Rules. Save as disclosed above, the Board is not aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

Made by the order of the Board, the directors of which individually and jointly accept responsibility for the accuracy of this announcement.

By order of the Board
Bright Smart Securities & Commodities Group Limited
Chan Wing Shing, Wilson

Executive Director

Hong Kong, 27 August 2012

As at the date of this announcement, the Board comprises Messrs. Yip Mow Lum (Chairman), Chan Kai Fung (Chief Executive Officer), Kwok Sze Chi, Chan Wing Shing, Wilson, Yu Yun Kong*, Szeto Wai Sun* and Ling Kwok Fai, Joseph*.

^{*} Independent Non-executive Directors