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BRIGHT SMART SECURITIES & COMMODITIES GROUP LIMITED

耀才證券金融集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 1428)

STABILISING ACTIONS AND END OF STABILISATION PERIOD

The Company announces that the stabilisation period in connection with the Share Offer ended on Thursday, 16 September 2010. The stabilising actions undertaken by BOCOM International Securities, the Stabilisation Manager, during the stabilisation period were:

- (i) over-allocations of an aggregate of 25,020,000 Shares in the Placing, representing 15% of the number of Offer Shares initially available under the Share Offer before any exercise of the Over-allotment Option;
- (ii) the borrowing of an aggregate of 25,020,000 Shares from New Charming pursuant to the Stock Borrowing Agreement;
- (iii) successive market purchases of an aggregate of 12,138,000 Shares at a price in the price range of HK\$1.40 to HK\$1.60 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%) during the stabilisation period to cover over-allocations in the Placing; and
- (iv) partial exercise of the Over-allotment Option on Thursday, 16 September 2010 in respect of an aggregate of 12,882,000 Shares, representing approximately 7.7% of the Offer Shares initially available under the Share Offer, at the Offer Price to cover, among other things, over-allocations in the Placing.

The last purchase in the course of stabilising actions was made on Monday, 6 September 2010 at the highest price of HK\$1.6 per Share.

Reference is made to the prospectus of Bright Smart Securities & Commodities Group Limited (the "**Company**") dated 12 August 2010 (the "**Prospectus**"). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Prospectus.

STABILISING ACTIONS AND END OF STABILISATION PERIOD

This announcement is made pursuant to Section 9(2) of the Securities and Futures (Price Stabilising) Rules (Chapter 571W of the Laws of Hong Kong). The Company announces that the stabilisation period in connection with the Share Offer ended on Thursday, 16 September 2010, being the 30th day after the day on which the application lists close under the Public Offer.

The stabilising actions undertaken by BOCOM International Securities, the Stabilisation Manager, during the stabilisation period from Wednesday, 25 August 2010 to Thursday, 16 September 2010, in compliance with the Securities and Futures (Price Stabilising) Rules (Chapter 571W of the Laws of Hong Kong), were:

- (i) over-allocations of an aggregate of 25,020,000 Shares in the Placing, representing 15% of the number of Offer Shares initially available under the Share Offer before any exercise of the Over-allotment Option;
- (ii) the borrowing of an aggregate of 25,020,000 Shares from New Charming pursuant to the Stock Borrowing Agreement;
- (iii) successive market purchases of an aggregate of 12,138,000 Shares at a price in the price range of HK\$1.40 to HK\$1.60 per Share (exclusive of brokerage, SFC transaction levy and Stock Exchange trading fee) during the stabilisation period to cover over-allocations in the Placing; and
- (iv) partial exercise of the Over-allotment Option on Thursday, 16 September 2010 in respect of an aggregate of 12,882,000 Shares, representing approximately 7.7% of the Offer Shares initially available under the Share Offer, at the Offer Price to cover, among other things, over-allocations in the Placing.

The last purchase in the course of stabilising actions was made on Monday, 6 September 2010 at the highest price of HK\$1.6 per Share.

The Company continues to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules. No new Shares or securities convertible into equity securities of the Company may be issued within six months from the Listing Date save for the situations set out in Rule 10.08 of the Listing Rules.

By order of the Board
Bright Smart Securities & Commodities Group Limited
Chan Kai Fung
Chief Executive Officer and Executive Director

Hong Kong, 16 September 2010

As at the date of this announcement, the executive Directors are Mr. Yip Mow Lum, Mr. Chan Kai Fung, Mr. Kwok Sze Chi, Mr. Chan Wing Shing, Wilson and Mr. Hui Wah Chiu; the independent non-executive Directors are Mr. Yu Yun Kong, Mr. Szeto Wai Sun and Mr. Ling Kwok Fai, Joseph.