

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/5/2019						
To : Hong Kong Exchanges	and Clearing Lim	nited					
Name of Issuer Bright Smart Securities & Commodities Group Limited  Oate Submitted 6 June 2019							
I. Movements in Authorised	Share Capital						
1. Ordinary Shares							
(1) Stock code: <u>1428</u>	Description :	Ordinary	Shares				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month	10,000,000,000	HK\$0.30	HK\$3,000,000,000			
Increase/(decrease)							
Balance at close of the mon	th	10,000,000,000	HK\$0.30	HK\$3,000,000,000			
(2) Stock code :	Description :		_				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month						
Increase/(decrease)							
Balance at close of the mon	th						

2. Preference Shares			
Stock code:Description :			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			_
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code:Description :			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the end of the	e month <i>(State cur</i>	rency):	HK\$3,000,000,000

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,697,296,308			
Increase/ (decrease) during the month				
Balance at close of the month	1,697,296,308			

# III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opti	ion Schemes of	of the Issuer)			
Particulars of						
share option						
scheme						No. of new shares of
including EGM	N	Novement duri	ng the month			issuer which may be
approval date -					issuer issued during	
(dd/mm/yyyy) and						thereto as at close of
class of shares	Crantad	Fyereigad	Canadlad	Lancad	thereto	the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.—						
( / / )						
shares	_	_	_	_	_	_
(Note 1)						-
,						
2. —						
<del></del>						
( / / )						
shares						
(Note 1)						
3. —						
( / / )						
shares	_	_	_	_	_	_
(Note 1)						
(14016-1)		Tota	Δ (Ordina	rv charec)		
		1010	Droferenc	o charge)		
			(Fieleieiic	E Silaies)		
	<b>.</b>	-	=	ther class)		
Total funds raised d		nth from exerci	ise			
of options (State cu	rrency)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
1. —						
( / / ) Stock code (if listed) Class of shares			<u> </u>			
issuable (Note 1) Subscription price EGM approval date (if applicable)						
	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. —	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						-
Subscription price EGM approval date (if applicable)		)				
4. —						
Cubacciation arias					_	
(if applicable)	( 1 1	) Total B	(Ordina	ary shares)	_	
		IOIAI E	(Preferen	ce shares) ther class)	_	- -

Convertibles (i.e. Convertible	into Shares of the	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. —	_					
	_					
		_	_	_	_	_
Stock code (if listed)						-
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy))	( / / )					
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3. —	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / / )					
4. —	_					
	_					
	_	_	_	_	_	_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date		_				
(if applicable) (dd/mm/yyyy)	( / / )					
(33,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, , , )	 To	tal C. (Ordina	ry shares)	_	
				ce shares)		<del>-</del>
				ther class)		<u>-</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Орш	ons (other than under Share Option Schemes)		<del></del>
if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_		
	( / / )		
	shares (Note 1)	_	
2.	_		
	shares (Note 1)	_	
3.	_		
	charge (Note 1)		
	shares (Note 1)		
	Total D (Ordinary charge)		
	Total D. (Ordinary shares)		
	(Preference shares)		
	(Other class)	_	

Oι	ner Movements	<u>in Issued S</u> ha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of 133de							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	_	_
								_
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			•	EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		_
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of share issuer may issu pursu thereto close o	es of which be led lant as at of the
5.		At price :	State	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)		/	1	)			
				EGM approval date: (dd/mm/yyyy)	(	1	1	)		<u> </u>	
				Class of shares repurchased (Note 1)	_						
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	1	1	)			
				EGM approval date: (dd/mm/yyyy)	(	1	1	)		<u>-</u>	_
	_		_	Class of shares redeemed (Note 1)	_						
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/	1	)			
				EGM approval date: (dd/mm/yyyy)	(	1	1	)		<u> </u>	
		_		Class of shares issuable (Note 1)							
8.	Consideration issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(	1	1	)			
				EGM approval date: (dd/mm/yyyy)	(	/	1	)		<u> </u>	_

Type of Issue		No. of new shares of issuer missued during the month pursuant clos	of new ares of er which hay be assued arsuant eto as at se of the month
9. Capital reorganisation	Class of shares issuable (Note 1) ( / / ) Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)		_
10. Other (Please specify) At price : State —— currency	Class of shares issuable (Note 1)  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Total E. (Ordinar shares	<u> </u>	
Total increase / (decrease) in ordinary shares during the shares of the	(Preference shares (Other class ing the month (i.e. Total of A to E): (2 (2) during the month (i.e. Total of A to E):	) ) ) 1) 2)	
(These figures should be the same as the relevant figures)  IV. Confirmations	res under II above ("Movements in Issued	Share Capital").)	

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);

(A)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remai	rks (if any):
	<del>-</del>
Submi	itted by:Chan Kwan Pak
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.