

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy):		31/12/2	018		
To : Hong Kong Exchanges	and Clea	ring Limit	ed		
		_			
Name of Issuer	Bright Sr	mart Secur	ities & Co	mmodities Gr	oup Limited
Date Submitted	4 January	y 2019			
I. Movements in Authorised	l Share Ca	apital			
1. Ordinary Shares					
(1) Stock code : <u>1428</u>	Descrip	otion :	Ordinary	Shares	
		No. of o		Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ing month	10,000	0,000,000	HK\$0.30	HK\$3,000,000,000
Increase/(decrease)					
Balance at close of the mo	nth	10,000	0,000,000	HK\$0.30	HK\$3,000,000,000
(2) Stock code :	Descrip	otion :			
		No. of o	rdinary ·es	Par value (State currency)	capital
Balance at close of preced	ing month				
Increase/(decrease)	-				
Balance at close of the mo	nth				

2. Preference Shares			
Stock code :Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	tion:		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the e (State currency):	nd of the month		HK\$3,000,000,000

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)		classes of shares
Balance at close of preceding month	1,697,296,308			
Increase/ (decrease) during the month				
Balance at close of the month	1,697,296,308			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be the month pursuant scheme issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
1. —						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					_	
(if applicable)	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3. — — — — — — — — — — — — — — — — — — —					_	
Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable)		)				
			_		_	_
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		)				
		Total E	(Preferen	ary shares) ce shares) other class)	_	

e into Shares of th	e Issuer which	are to be Liste	ed)		
Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>					
<u> </u>					
( / / )					
<u> </u>					
( / / )					
<u> </u>	_				
( / / )					
	_	_	_	_	_
		(Preferen	ce shares)	_	
	Currency of amount outstanding  ( / / )  ( / / )  ( / / )	Currency of amount at close of preceding month  ( / / )  ( / / )  ( / / )	Amount at Currency of close of amount preceding during the month  ( / / )  ( / / )  Total C. (Ordina (Preferen	Currency of amount outstanding preceding month with month close of the month with month	Amount at Currency of close of amount preceding outstanding month month with the close of the month outstanding month month with the close of the month outstanding month month with the close of the close of the month with the close of the close of the close of the close of the clos

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti	ons (other than under Share Option Schemes)		
Ful if a	ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_		
	shares (Note 1)		
	Silaies (Note 1)		
2.	_		
	shares (Note 1)		_
	charge (riete 1)		-
3.			
ა.			
	( / / )		
	shares (Note 1)	_	_
	Total D. (Ordinary shares)	_	
	(Preference shares)	_	
	(Other class)	_	
	(Other oldes)		

Type of Issue	Other Movements	in Issued Sha	are Capital					
Class of shares   State   State   State   Class of shares   State   Class of shares   Class of share							shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
issuable (Note 1)  1. Rights issue At price: State currency State currency EGM approval date: (dd/mm/yyyy)  EGM approval date: (///)  Class of shares issuable (Note 1)  2. Open offer At price: State currency EGM approval date: (///)  Class of shares issuable (Note 1)  EGM approval date: (///)  Class of shares (dd/mm/yyyy)  EGM approval date: (///)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)  Class of shares issuable (Note 1)  Class of shares issuable (Note 1)  Class of shares (dd/mm/yyyy)  EGM approval date: (///)  Class of shares issuable (Note 1)  EGM approval date: (///)  Class of shares issuable (Note 1)  EGM approval date: (////)  Class of shares issuable (Note 1)  EGM approval date: (////////////////////////////////////	Type or issue							
Class of shares   Class of s								
Class of shares issuable (Note 1)  2. Open offer At price: State — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares — issuable (Note 1)  3. Placing At price: State — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  Class of shares issuable (Note 1)  EGM approval date: ( / / )  Class of shares issuable (Note 1)  EGM approval date: ( / / )	1. Rights issue	At price :			( / /	)		
State   Stat				EGM approval date: (dd/mm/yyyy)	( / /	)	_	_
State								_
2. Open offer At price: State   Issue and allotment   ( / / )								
Class of shares   Class and allotment   Class of shares   Class and allotment   Class	2 Open offer	At price :			( / /	)		
Class of shares  3. Placing At price: State   Issue and allotment   ( / / )   date: (dd/mm/yyyy)    EGM approval date: ( / / )   (dd/mm/yyyy)   EGM approval date: ( / / )   (dd/mm/yyyy)      Class of shares   issuable (Note 1)    4. Bonus issue   Issue and allotment   ( / / )   date: (dd/mm/yyyy)	Z. Open one	At price.	currency		(	١		
State   Stat				(dd/mm/yyyy)	( 1 1	,		
State   Stat								
Class of shares issuable (Note 1)  4. Bonus issue  date : (dd/mm/yyyy)  EGM approval date: ( / / / ) (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment ( / / / ) date : (dd/mm/yyyy)								
Class of shares issuable (Note 1)  4. Bonus issue    Class of shares   issuable (Note 1)	3. Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / )  date : (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	( / /	)		
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / )  date : (dd/mm/yyyy)								
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)								
	4. Bonus issue			Issue and allotment	( / /	)		
FGM approval date: ( / / )				EGM approval date:	( / /	)		
(dd/mm/yyyy)				(dd/mm/yyyy)	`	,	_	

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	_					
			04-4-	issuable (Note 1)	,	,	,	١		
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /		)		
				EGM approval date: (dd/mm/yyyy)	(	1 1		)	_	_
				Class of shares repurchased (Note 1)	_	-		-		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	1 1		)		
				EGM approval date: (dd/mm/yyyy)	(	1 1		)		
				Class of shares redeemed (Note 1)						
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	1 1		)		
				EGM approval date: (dd/mm/yyyy)	(	1 1		)		
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(	/ /		)		
				EGM approval date: (dd/mm/yyyy)	(	1 1		)		

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				thereto	ПОПП
9.	Capital	Class of shares issuable (Note 1)		-		
Э.	reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	_	
		Class of shares issuable (Note 1)		_		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		<u> </u>
		Total I				
		(Prefe	sha erence sha Other c			<del>.</del> -
Тс	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total o	of A to E):	(1	)	_
				(2		
	otal increase / (decrease) in preference shares d	-				
IC	otal increase / (decrease) in other classes of sha ):	ares during the month (i.e	e. lotal of	A to		_
(7	hese figures should be the same as the relevan apital").)	nt figures under II above	("Moveme	ents	in Issued Si	nare

Remarks (if any):
Submitted by: Chan Kwan Pak
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.