

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended  
(dd/mm/yyyy) :

31/08/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

Bright Smart Securities & Commodities Group Limited

Date Submitted

5 September 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 1428 Description : Ordinary Shares

|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|------------------------|----------------------------------|---|
| Balance at close of preceding month | <u>10,000,000,000</u>  | <u>HK\$0.30</u>                  | <u>HK\$3,000,000,000</u>                        |
| Increase/(decrease)                 | <u>—</u>               | <u>—</u>                         | <u>—</u>  |
| Balance at close of the month       | <u>10,000,000,000</u>  | <u>HK\$0.30</u>                  | <u>HK\$3,000,000,000</u>                        |

(2) Stock code : — Description : —

|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|------------------------|----------------------------------|---|
| Balance at close of preceding month | <u>—</u>               | <u>—</u>                         | <u>—</u>  |
| Increase/(decrease)                 | <u>—</u>               | <u>—</u>                         | <u>—</u>  |
| Balance at close of the month       | <u>—</u>               | <u>—</u>                         | <u>—</u>  |

## 2. Preference Shares

|                                     |                          |                            |   |
|-------------------------------------|--------------------------|----------------------------|---|
| Stock code : _____                  | Description : _____      | —                          | —   |
|                                     | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | _____                    | _____                      | _____                                     |
| Increase/(decrease)                 | _____                    | _____                      | _____                                     |
| Balance at close of the month       | _____                    | _____                      | _____                                     |

## 3. Other Classes of Shares

|                                     |                                |                            |   |
|-------------------------------------|--------------------------------|----------------------------|---|
| Stock code : _____                  | Description : _____            | —                          | —   |
|                                     | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | _____                          | _____                      | _____                                     |
| Increase/(decrease)                 | _____                          | _____                      | _____                                     |
| Balance at close of the month       | _____                          | _____                      | _____                                     |

Total authorised share capital at the end of the month  
(State currency) :

HK\$3,000,000,000

\_\_\_\_\_

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 1,697,296,308          | —   | —                       | —                              |
| Increase/ (decrease) during the month | —                      | —   | —                       | —                              |
| Balance at close of the month         | 1,697,296,308          | —   | —                       | —                              |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. —<br>_____<br>_____<br>_____<br>( / / )<br>_____ shares   | —                         | —         | —                          | —      | —  | —   |
| (Note 1)   |                           |           |                            |        |  |   |
| 2. —<br>_____<br>_____<br>_____<br>( / / )<br>_____ shares   | —                         | —         | —                          | —      | —  | —   |
| (Note 1)   |                           |           |                            |        |  |   |
| 3. —<br>_____<br>_____<br>_____<br>( / / )<br>_____ shares   | —                         | —         | —                          | —      | —  | —   |
| (Note 1)   |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | —  |   |
|  |                           |           | (Preference shares)        |        | —  |   |
|  |                           |           | (Other class)              |        | —  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            |        | —  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| 1. —<br>_____<br>_____<br>_____<br>( / / )   | —                               | —  | —                                | —   | —   | —   |
| Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) _____ |                                 |  |                                  |   |   |   |
| 2. —<br>_____<br>_____<br>_____<br>( / / )   | —                               | —  | —                                | —   | —   | —   |
| Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) _____ |                                 |  |                                  |   |   |   |
| 3. —<br>_____<br>_____<br>_____<br>( / / )   | —                               | —  | —                                | —   | —   | —   |
| Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) _____ |                                 |  |                                  |   |   |   |
| 4. —<br>_____<br>_____<br>_____<br>( / / )   | —                               | —  | —                                | —   | —   | —   |
| Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) _____ |                                 |  |                                  |   |   |   |
| Total B. (Ordinary shares) _____   |                                 |  |                                  |   | —   |   |
| (Preference shares) _____  |                                 |  |                                  |   | —   |   |
| (Other class) _____  |                                 |  |                                  |   | —   |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. —<br>_____<br>_____<br>_____  | —                              | —                                  | —                          | —                            | —  | —   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |  |   |
| 2. —<br>_____<br>_____<br>_____  | —                              | —                                  | —                          | —                            | —  | —   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |  |   |
| 3. —<br>_____<br>_____<br>_____  | —                              | —                                  | —                          | —                            | —  | —   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |  |   |
| 4. —<br>_____<br>_____<br>_____  | —                              | —                                  | —                          | —                            | —  | —   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |  |   |
| Total C. (Ordinary shares) _____   |                                |                                    |                            |                              | —  | —   |
| (Preference shares) _____  |                                |                                    |                            |                              | —  | —   |
| (Other class) _____  |                                |                                    |                            |                              | —  | —   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. —<br>_____<br>_____<br>_____<br>( / / )<br>shares (Note 1)   | —  | —   |
| 2. —<br>_____<br>_____<br>_____<br>( / / )<br>shares (Note 1)   | —  | —   |
| 3. —<br>_____<br>_____<br>_____<br>( / / )<br>shares (Note 1)   | —  | —   |
| Total D. (Ordinary shares)  | —  |   |
| (Preference shares)   | —  |   |
| (Other class)   | —  |   |

Other Movements in Issued Share Capital

| Type of Issue   |            |                      |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|--|--|---|
| 1. Rights issue | At price : | State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____  | _____   |
| 2. Open offer   | At price : | State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____  | _____   |
| 3. Placing      | At price : | State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____  | _____   |
| 4. Bonus issue  |            |                      | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____  | _____   |

| Type of Issue |                      |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|--|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |
| 6.            | Repurchase of shares |                                 | Class of shares _____<br>repurchased ( <i>Note 1</i> )<br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)     | _____  | _____   |
| 7.            | Redemption of shares |                                 | Class of shares _____<br>redeemed ( <i>Note 1</i> )<br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)          | _____  | _____   |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |



| Type of Issue  |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|--|---|
| 9. Capital reorganisation                              | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | —  | —   |
| 10. Other (Please specify) At price : State currency — | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | —  | —   |
|  |  | Total E. (Ordinary shares) _____                                     | —   |
|  |  | (Preference shares) _____  | —   |
|  |  | (Other class) _____  | —   |

|   |           |   |
|---|-----------|---|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) _____ | — |
|   | (2) _____ | — |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | _____     | — |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | _____     | — |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |           |   |

