

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :							
To : Hong Kong Exchanges a	nd Clea	ring Limited					
Name of IssuerI	Name of Issuer Bright Smart Securities & Commodities Group Limited						
Date Submitted	5 Septem	nber 2018					
I. Movements in Authorised S	hare Ca	apital					
1. Ordinary Shares							
(1) Stock code : 1428	Descrip	otion : Ordinary	Shares				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	month	10,000,000,000	HK\$0.30	HK\$3,000,000,000			
Increase/(decrease)				<u> </u>			
Balance at close of the month	1	10,000,000,000	HK\$0.30	HK\$3,000,000,000			
(2) Stock code :	Descrip	otion :		_			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	month						
Increase/(decrease)							
Balance at close of the month	1			<u> </u>			

2. Preference Shares			
Stock code :Descript	tion :		
		(State	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descript	tion :		<u> </u>
	classes of	(State	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)			
Balance at close of the month _			
Total authorised share capital at the e (State currency):	nd of the month		HK\$3,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	-	classes of shares		
Balance at close of preceding month	1,697,296,308					
Increase/ (decrease) during the month	_					
Balance at close of the month	1,697,296,308					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
	(/ /)	-			
					_	
Subscription price EGM approval date			- - -			
(if applicable) (dd/mm/yyyy) 3. —	(/ /)	-			
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. —	(/ /)	-			
Cubacciation arias						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
		Total E	(Preferen	ary shares) ice shares) other class)		- -

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. —	<u> </u>					
	<u> </u>					
		_	_	_	_	_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. —	(/ /)					
						
Stock code (if listed)		<u> </u>				
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. —	(/ /)					
	<u>—</u> ,					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	(/ /)	<u> </u>				
	<u> </u>					
Stock code (if listed)	_ _ 	_				
Class of shares issuable (Note 1)						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		otal C. (Ordina	ary shares)	_	
		10	(Preferen	ce shares)	_	_
			(O)	ther class)	_	= =

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)	_	_
2. —		
shares (Note 1)	_	
3. —		
<u> </u>		
(/ /)		
shares (Note 1)	_	
T-(-1.D. /O."		
Total D. (Ordinary shares)	_	-
(Preference shares)	_	-
(Other class)	_	-

	11 100000 <u>0</u> 11	are Capital					
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
1,500 01 10000			Class of shares				
			issuable (Note 1)				
Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	_	_
							_
			Class of shares				
		State		(/	/)		
Open offer	At price :	currency	date: (dd/mm/yyyy)	(/	, ,		
			EGM approval date: (dd/mm/yyyy)	(/	/)	_	
			Class of shares issuable (Note 1)				
Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares				
			,	(/	/)		
Bonus issue			date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/	/)		
	Open offer	Rights issue At price : Open offer At price : Placing At price :	Rights issue At price: State currency Open offer At price: State currency Placing At price: State currency At price: State currency	Rights issue At price: State currency	Rights issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Rights issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Placing At price: State currency — Issue and allotment date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) Class of shares issuable (Note 1) Class of shares issuable (Note 1)	Shares of issued during issued (Note 1) Rights issue

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares					
				issuable (Note 1)	,		,		
5.	Scrip dividend	At price :	State	Issue and allotment date : (dd/mm/yyyy)	()	' /)		
				EGM approval date: (dd/mm/yyyy)	(/	' /)	_	_
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	' /)		
				EGM approval date: (dd/mm/yyyy)	(/	' /)		
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	' /)		
				EGM approval date: (dd/mm/yyyy)	(/	' /)		
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	' /)		
				EGM approval date: (dd/mm/yyyy)	(/	′ /)		
									<u> </u>

		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Type of Issue		thereto	month
O. Conital	Class of shares issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	_	_
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State — currency	— Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinar		
	shares (Preference shares (Other class	5)	- - - -
Total increase / (decrease) in ordinary shares	during the month (i.e. Total of A to E): (1)	_
	(2	2)	_
Total increase / (decrease) in preference shar	-		_
Total increase / (decrease) in other classes of E):	f shares during the month (i.e. Total of A to)	_
(These figures should be the same as the rele Capital").)	evant figures under II above ("Movements	in Issued Si	nare

Remarks (if any):					
Submitted by:	Chan Kwan Pak				
Title:	Company Secretary				
(Director, Secretary or other duly authorised officer)					
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.