

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/03/2018							
To : Hong Kong Exchanges and	d Clearing Limited							
Name of Issuer Br	ight Smart Securities & Co	ommodities Gr	oup Limited					
Date Submitted 6 April 2018								
I. Movements in Authorised Sha	are Capital							
1. Ordinary Shares								
(1) Stock code : <u>1428</u>	Description: Ordinary	Shares						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding n	nonth 10,000,000,000	HK\$0.30	HK\$3,000,000,000					
Increase/(decrease)								
Balance at close of the month	10,000,000,000	HK\$0.30	HK\$3,000,000,000					
(2) Stock code :	escription :							
	No. of ordinary shares	Par value (State currency)	capital					
Balance at close of preceding n	nonth		<u> </u>					
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares			
Stock code : Descrip	tion :		_
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	tion:		
	No. of other classes of shares	(State	capital
Palance at close of proceeding month			
Balance at close of preceding month_			
Increase/(decrease)			

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(1) (2)		classes of shares
Balance at close of preceding month	1,697,296,308			
Increase/ (decrease) during the month				
Balance at close of the month	1,697,296,308			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (04/08/2010) Ordinary shares Exercise price: HK\$3.85\* Nil 40,000 7,710,000 (Note 1) \* The Options are exercisable during the period from 23/06/2015 to 22/06/2018 (Note 1) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Description of warrants	Currency of nominal	Nominal value at close of preceding	Exercised during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
(Date of expiry - dd/mm/yyyy)  1. —	value	month	month	month		month
			_		_	
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. —	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3. —	( / /	)				
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. —	( / /	)				
	_	_	_	_	_	_
EGM approval date (if applicable)	( / /	)				
		Total E	(Preferen	ary shares) ce shares) other class)		- -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. —						
	<u> </u>					
-						
Stock code (if listed)						
EGM approval date (if applicable) (dd/mm/yyyy))  2. —	( / / ) —					
Stock code (if listed) Class of shares	_ 	<u> </u>				
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. —	( / / )					
Stock code (if listed) Class of shares		<u>_</u>				
issuable (Note 1) Subscription price EGM approval date (if applicable)						
	( / / ) 	<u> </u>				
Stock code (if listed)	<del>_</del>					
Class of shares issuable (Note 1)						
(dd/mm/yyyy)	( / / )		(Preferen	ary shares) ce shares) ther class)		·

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Орш	ons (other than under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_		
	shares (Note 1)		
			-
2.	_		
	shares (Note 1)	_	_
3.	_		
0.			
	shares (Note 1)	_	_
	Total D. (Ordinary shares)		
	(Preference shares)		
	(Other class)		
	(emor oldes)		

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		_
				Class of shares				
			State	issuable (Note 1)	( / /	١		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	,		
				EGM approval date: (dd/mm/yyyy)	( / /	)		_
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment	( / /	)		
	Ü	·	currency	date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( , ,	,	_	. <u>-</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
1								

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares					
				issuable (Note 1)	,	, ,			
5.	Scrip dividend	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( )	' /	)		
				EGM approval date: (dd/mm/yyyy)	( /	′ /	)	_	_
									-
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( /	′ /	)		
				EGM approval date: (dd/mm/yyyy)	( /	′ /	)		
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( /	′ /	)		
				EGM approval date: (dd/mm/yyyy)	( /	′ /	)		
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( /	′ /	)		
				EGM approval date: (dd/mm/yyyy)	( /	′ /	)		

Time of leave		No. of new shares of issuer which issuer issued during the month thereto as at close of the thereto
Type of Issue		thereto month
9. Capital	Class of shares issuable (Note 1)	
reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
	EGM approval date: ( / / ) (dd/mm/yyyy)	
	Class of sharesissuable (Note 1)	
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
	EGM approval date: ( / / ) (dd/mm/yyyy)	
	Total E. (Ordinal	ту
	shares (Preference shares)	s) <u> </u>
	(Other class	,
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E): (	1)
	(	2)
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):	_
Total increase / (decrease) in other classes of sh E):	ares during the month (i.e. Total of A to	_
(These figures should be the same as the releva Capital").)	nt figures under II above ("Movements	in Issued Share

Remarks (if any):	Remarks (if any):								
		_							
		•							
		•							
		•							
		•							
Submitted by:	Chan Kwan Pak								
Title:	Company Secretary								
	ecretary or other duly authorised officer)								
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## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.