

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/08/2017		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer	Bright Sı	mart Securities & Co	ommodities Gr	oup Limited
Date Submitted	6 Septem	nber 2017		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>1428</u>	Descrip	otion: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	10,000,000,000	HK\$0.30	HK\$3,000,000,000
Increase/(decrease)				
Balance at close of the mon	th	10,000,000,000	HK\$0.30	HK\$3,000,000,000
(2) Stock code :	Descrip	otion:		<u> </u>
		No. of ordinary shares	Par value (State currency)	capital
Balance at close of precedir	ng month			<u> </u>
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares			
Stock code :Descript	tion :		<u> </u>
	No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)	<u> </u>		<u> </u>
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : Descript	tion :		
	No. of other classes of shares		capital
Balance at close of preceding month _			
Increase/(decrease)			
Balance at close of the month _			
Total authorised share capital at the el currency):	nd of the month (	State	HK\$3,000,000,000

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,696,996,308			
Increase/ (decrease) during the month				
Balance at close of the month	1,696,996,308			

## III. Details of Movements in Issued Share Capital

(Note 1)

of options (State currency)

Total funds raised during the month from exercise

Share Options (under Share Option Schemes of the Issuer)

Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (04/08/2010) Ordinary shares Exercise price: HK\$1.29\* 320,000 Nil (Note 1) \* The Options are exercisable during the period from 27/10/2014 to 26/10/2017 2. Share Option Scheme (04/08/2010) Ordinary shares Exercise price: HK\$3.85\*\* 7,890,000 Nil Nil Nil (Note 1) \*\* The Options are exercisable during the period from 23/06/2015 to 22/06/2018

Total A. (Ordinary shares)

(Preference shares)

(Other class)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. —						
	_	_	_	_	_	_
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. —	( / /	)				
2.—						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					_	
(if applicable) (dd/mm/yyyy) 3. —	( / /	)				
					_	
Subscription price EGM approval date (if applicable)		)				
4. —						
Subscription price EGM approval date (if applicable)					_	
(44/11111//9999)	( 1 1	Total E	(Preferen	ary shares) ce shares) other class)		<del>-</del> -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. —	<u></u>					
	<u> </u>					
-		_	_	_	_	_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. —	( , , ,					
		_				
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3. —	( / / )					
	<del></del>					
Ctook and (if listed)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
	( / / )					
4. —	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)		<u> </u>				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		-4-10 /0 "			
		To	otal C. (Ordina Dreferen	ary shares)		· <del>-</del> ·
				ce shares) ther class)		<u>-</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

eptions (other than ander onare option continues)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. –		
	†	
	-	
	4	
	_	
shares (Note 1)	_	_
		-
2. —		
Z. <u> </u>	4	
	_	
	7	
shares (Note 1)	_	_
	-	-
3	_	
	1	
shares (Note 1)	†	_
Silates (Note 1)		
	1	
Total D. (Ordinary shares)		_
(Preference shares)	_	-
(Other class)	_	-
(0.1.0. 0.200)		-

0	ther Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 ypc or 1000c			Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment	( / /	)		
	орон оно.	7 H P.1100 1	currency	date : (dd/mm/yyyy)  EGM approval date:	( / /	)		
				(dd/mm/yyyy)		,		<u> </u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								<u> </u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

							No. of new shares of issuer issued	No. of new shares of issuer which may be issued
	Type of Issue						during the month pursuant thereto	pursuant thereto as at close of the month
	1) 01 10000			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		_
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

		issuer issued during the month pursuant	No. of new shares of ssuer which may be issued pursuant thereto as at close of the
Type of Issue		thereto	month
9. Capital	Class of shares issuable (Note 1)		
reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	_	_
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State — currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Total E. (Ordina	ry	
	share: Preference share:	,	
	(Other class		
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E): (	1)	_
	(	2)	_
Total increase / (decrease) in preference shares of	• ,		_
Total increase / (decrease) in other classes of shall E):	ares during the month (i.e. Total of A to	)	_
(These figures should be the same as the relevan Capital").)	nt figures under II above ("Movements	in Issued Sha	are

Remarks (if any):
<u> </u>
Submitted by: Chan Kwan Pak
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.