

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/05/2017		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer	Bright Sı	mart Securities & Co	mmodities Gr	oup Limited
Date Submitted	6 June 20	)17		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>1428</u>	Descrip	otion: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month	10,000,000,000	HK\$0.30	HK\$3,000,000,000
Increase/(decrease)				
Balance at close of the mon	th	10,000,000,000	HK\$0.30	HK\$3,000,000,000
(2) Stock code :	_Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding	g month			<u> </u>
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares			
Stock code :Descript	tion :		
	No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month _			
3. Other Classes of Shares			
Stock code :Descript	tion:		
	classes of	(State	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the encurrency):	nd of the month (	State	HK\$3,000,000,000

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,696,996,308					
Increase/ (decrease) during the month						
Balance at close of the month	1,696,996,308					

## III. Details of Movements in Issued Share Capital

Share Options (un	der Share Opti	on Schemes c	of the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	N.	ovement durii	na the month		thereto	thereto as at close of
approval date		iovomoni dani	ig the menti		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
(04/08/2010)						
Ordinary shares						
Exercise price:						
HK\$1.29*	Nil	Nil	Nil	Nil	Nil	320,000
(Note 1)					0/2014 to 26/10/2017	320,000
(14010-1)	The Options	are exercisable	during the perio	u 110111 27/10	1/2014 to 20/10/2017	
2. Share Option						
Scheme						
(04/08/2010)						
Ordinary shares						
Exercise price:						
HK\$3.85**	Nil	Nil	Nil	60,000	Nil	8,360,000
(Note 1)	** The Option	s are exercisable	e during the peri	od from 23/0	06/2015 to 22/06/2018	
3. —						
-						
(A1-1-4)						
(Note 1)		<b>-</b> .				
		Tota	I A. (Ordinar	•		
			(Preferenc	,		
			(Oth	ner class)		
Total funds raised	during the mor	nth from exerci	se			
of options (State c					_	
, ,	- <i>*</i>					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. —						
	_	_	_	_	_	_
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. —	( / /	)				
	_	_	_	_	_	. <u> </u>
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.—	( / /	)				
			_		_	
Subscription price EGM approval date (if applicable)		)				
						_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
		Total E	(Preferen	ary shares) ace shares) other class)		- - -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. —	<u> </u>					
	<u> </u>					
		_	_	_	_	_
Stock code (if listed)	( / / )					
-						
Stock code (if listed)	( / / )					
		_	_	_	_	_
Stock code (if listed)	( / / )	<u></u>				
		_	_	_	_	_
Stock code (if listed)	( / / )			and a second		
		Т	otal C. (Ordina (Preferen (O	ary shares) ce shares) ther class)	_	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti	ons (other than under Share Option Schemes)		
Ful if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_		
	have (Note 1)		
	shares (Note 1)	_	
2.	_		
	shares (Note 1)		
	shares (Note 1)	_	
3.	_		
	shares (Note 1)		_
	Silates (Note 1)		
	Table (O. P		
	Total D. (Ordinary shares)	_	
	(Preference shares)	_	
	(Other class)		
	,		
1			

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71			Class of shares				
5.	Scrip dividend	At price :	State	issuable (Note 1) Issue and allotment	( / /	)		
	comp arriadina	7 K piloo .	currency ———	date: (dd/mm/yyyy)  EGM approval date:	( / /	)		
				(dd/mm/yyyy)	•	ŕ		<u> </u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								<u> </u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				thereto	MOHUH
9.	Capital	Class of shares issuable (Note 1)		_		
	reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	_	_
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Total				
		(Prefe	sha erence sha Other c	,		- - - -
Тс	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total	of A to E):	(1	)	_
				(2	)	_
	otal increase / (decrease) in preference shares d					
(E)						_
	These figures should be the same as the relevan apital").)	nt figures under II above	("Moveme	ents i	n Issued Sl	nare

Remarks (if any):
Culturalitated by a Character Dala
Submitted by: Chan Kwan Pak
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.