

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | | 31/01/2017 | | | | | | |
|-----------------------------------------------|-----------------------------------------------------|------------------------|----------------------------------|-------------------------------------------|--|--|--|--|
| To : Hong Kong Exchanges and Clearing Limited | | | | | | | | |
| | | | | | | | | |
| Name of Issuer | Bright Smart Securities & Commodities Group Limited | | | | | | | |
| Date Submitted | 3 February 2017 | | | | | | | |
| I. Movements in Authorised S | Share Ca | apital | | | | | | |
| 1. Ordinary Shares | | | | | | | | |
| (1) Stock code : 1428 | Descrip | otion : Ordinary | Shares | | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | |
| Balance at close of preceding | g month | 10,000,000,000 | HK\$0.30 | HK\$3,000,000,000 | | | | |
| Increase/(decrease) | | <u> </u> | | <u> </u> | | | | |
| Balance at close of the month | າ ຸ | 10,000,000,000 | HK\$0.30 | HK\$3,000,000,000 | | | | |
| (2) Stock code : | Descrip | otion : | | _ | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | |
| Balance at close of preceding | g month | | | | | | | |
| Increase/(decrease) | | <u> </u> | | <u> </u> | | | | |
| Balance at close of the month | า | <u> </u> | | <u> </u> | | | | |

| 2. Preference Shares | | | |
|---------------------------------------|--------------------------|--------|-------------------------------------------|
| Stock code :Descript | tion : | | _ |
| | No. of preference shares | | Authorised share capital (State currency) |
| Balance at close of preceding month_ | | | |
| Increase/(decrease) | | | |
| Balance at close of the month _ | | | |
| 3. Other Classes of Shares | | | |
| Stock code :Descript | tion : | | _ |
| | classes of | (State | Authorised share capital (State currency) |
| Balance at close of preceding month _ | | | |
| Increase/(decrease) | | | |
| Balance at close of the month _ | | | |
| | | | |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other | | |
|---------------------------------------|---------------|------------|------------------|-------------------|--|--|
| | (1) | (2) | • | classes of shares | | |
| Balance at close of preceding month | 1,696,996,308 | | | | | |
| Increase/ (decrease) during the month | _ | | | | | |
| Balance at close of the month | 1,696,996,308 | | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (un | der Share Opti | on Schemes of | of the Issuer) | | | |
|---------------------|----------------|-------------------|-------------------|----------------|-----------------------|------------------------|
| Particulars of | | | | | | No. of new shares of |
| share option | | | | | | issuer which may be |
| scheme | | | | | the month pursuant | issued pursuant |
| including EGM | N | ovement durii | na the month | | thereto | thereto as at close of |
| approval date | | | .g | | = | the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | | | |
| Scheme | | | | | | |
| (04/08/2010) | | | | | | |
| Ordinary shares | | | | | | |
| Exercise price: | | | | | | |
| HK\$1.29* | Nil | Nil | Nil | Nil | Nil | 320,000 |
| (Note 1) | | | | | 0/2014 to 26/10/2017 | 320,000 |
| (Note 1) | The Options | are exercisable | during the perio | u 110111 27/10 | 0/2014 to 20/10/2017 | |
| 2 at 0 ': | | | | | | |
| 2. Share Option | | | | | | |
| Scheme | | | | | | |
| (04/08/2010) | | | | | | |
| Ordinary shares | | | | | | |
| Exercise price: | | | | | | |
| HK\$3.85** | Nil | Nil | Nil | 30,000 | Nil | 9,680,000 |
| (Note 1) | ** The Option | s are exercisable | e during the peri | od from 23/0 | 06/2015 to 22/06/2018 | |
| | - | | | | | |
| 3. — | | | | | | |
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| | | | | | | |
| (Note 1) | | | | | | |
| | | Tota | I A. (Ordinar | y shares) | | |
| | | | (Preferenc | e shares) | _ | |
| | | | (Oth | ner class) | _ | |
| Total funds raised | during the mor | nth from exerci | | , | | |
| of options (State c | | | | | _ | |
| | 3, | | | | | |

| Warrants to Issue Shares of the Description of warrants | e Issuer which Currency of nominal | Nomin at clo | al value ose of eding | Exercised during the | Nominal value at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|-----------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------|-----------------|-----------------------------|----------------------|-------------------------------------------|-------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------|
| (Date of expiry - dd/mm/yyyy) | value | mo | onth | month | month | | month |
| 1. — (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | _ | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. — | (/ / |) | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. — | (/ / |) | | | | | |
| | _ | | _ | _ | _ | _ | _ |
| Subscription price EGM approval date (if applicable) | (/ / | | | | | | |
| Subscription price EGM approval date (if applicable) | (/ / | | | | | _ | |
| | | | Total B | (Preferen | ary shares) ce shares) other class) | | - - |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--------------------------------------------------------------------------------------------------------------------------------|--------------------------------|------------------------------------|------------------------------------|------------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| 1. — | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. — | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3 | (/ /) | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.— | (/ /) | | | | | |
| | <u> </u> | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | otal C. (Ordina (Preferen (O | ary shares) ce shares) ther class) | _ | - - - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Opti | ons (other than under Share Option Schemes) | | |
|------|------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| if a | ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | _ | | |
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| | | | |
| | | | |
| | horo (Note 1) | | |
| | shares (Note 1) | | |
| | | | |
| 2. | _ | | |
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| | | | |
| | | | |
| | shares (Note 1) | | |
| | Silaies (Note 1) | | |
| | | | |
| 3. | | | |
| | | | |
| | | | |
| | $(\ \ / \ \ / \ \)$ | | |
| | shares (Note 1) | _ | _ |
| | | | |
| | Total D. (Ordinary shares) | _ | |
| | (Preference shares) | _ | |
| | (Other class) | _ | |
| | (Other class) | | |
| | | | |

| Ot | her Movements | in Issued Sha | are Capital | | | | | | |
|----|---------------|---------------|-------------|-----------------------------------------|-----|---|---|-------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------|
| | Type of Issue | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as a close of the month |
| | | | | Class of shares issuable (Note 1) | | | _ | | |
| 1. | Rights issue | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ | 1 |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | 1 |) | | |
| | | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | _ | | |
| 2. | Open offer | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ | 1 |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | 1 |) | _ | _ |
| | | | | | | | | | _ |
| | | | | Class of shares issuable (Note 1) | | | _ | | |
| 3. | Placing | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ | 1 |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | 1 |) | | |
| | | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | _ | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ | 1 |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | 1 |) | | |
| | | | | | | | | | |

| | Type of Issue | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|-------|-----------------------------------------|-----|---|---|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| | | | | Class of shares | | | | | |
| | | | | issuable (Note 1) | , , | , | , | | |
| 5. | Scrip dividend | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ | 1 |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | 1 |) | | _ |
| | | | | | | | | | |
| | | | | Class of shares repurchased (Note 1) | | | _ | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ | 1 |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | 1 |) | | |
| | | | | | | | | | |
| | | | | Class of shares redeemed (Note 1) | | | _ | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ | 1 |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | 1 |) | | |
| | | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 8. | Consideration issue | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ | 1 |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | 1 |) | | |
| | | | | | | | | | <u> </u> |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------------------------------------------|-------------------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Type of issue | | | |
| 9. Capital | Class of shares issuable (Note 1) | | |
| reorganisation | Issue and allotment date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | _ | _ |
| | | | |
| | Class of shares issuable (Note 1) | | |
| 10. Other (Please specify) At price : State — currency | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | Total E. (Ordinar | ·V | |
| | shares (Preference shares | s) | - |
| | (Other class | | - - |
| | | | |
| Total increase / (decrease) in ordinary shares dur | ing the month (i.e. Total of A to E): (| 1) | _ |
| | () | 2) | _ |
| Total increase / (decrease) in preference shares of | during the month (i.e. Total of A to E): | | _ |
| Total increase / (decrease) in other classes of sha | ares during the month (i.e. Total of A to |) | _ |
| E): (These figures should be the same as the relevant Capital").) | nt figures under II above ("Movements | in Issued St | nare |

| Remarks (if any): | Remarks (if any): | | | | | |
|-------------------|------------------------------------------|--|--|--|--|--|
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| 0.1 | | | | | | |
| Submitted by: | Chan Kwan Pak | | | | | |
| Title: | Company Secretary | | | | | |
| (Director, Sec | retary or other duly authorised officer) | | | | | |
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| | | | | | | |
| | | | | | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.