日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/11/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Bright Smart Securities & Commodities Group Limited
Date Submitted	2 December 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1428</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	•	
Balance at close of preceding month	10,000,000,000	HK\$0.30	HK\$3,000,000,000
Increase/(decrease)			
Balance at close of the month	10,000,000,000	HK\$0.30	HK\$3,000,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares		capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

HK\$3,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,696,996,308					
Increase/ (decrease) during the month						
Balance at close of the month	1,696,996,308					

III. Details of Movements in Issued Share Capital

Share Options (und	<u>ler Share Opti</u>	on Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	N	lovement durin	ng the month		thereto	thereto as at close of
approval date - (dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option				Lapooa		
Scheme						
(04/08/2010)						
Ordinary shares						
Exercise price:						
HK\$1.29*	Nil	Nil	Nil	Nil	Nil	320,000
(Note 1)	* The Options	are exercisable	during the period	d from 27/10	0/2014 to 26/10/2017	
O Sterre Ontion						
2. Share Option						
Scheme						
(04/08/2010)						
Ordinary shares						
Exercise price:						
HK\$3.85**	Nil	Nil	Nil	40,000	Nil	9,710,000
(Note 1)	** The Options	3 are exercisable	during the period	od from 23/0	06/2015 to 22/06/2018	
3. —						
0.						
·						
	_		_	_	_	_
(Note 1)						
(1000 1)		Tota	IA. (Ordinar	v shares)	_	
		•	(Preference	• •		
			•	ner class)		
Total funds raised o	turing the mor	th from exerci	•	/		
of options (State cu			50		—	
	3,					

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. —</u>						
	_		_	_	_	_
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. —	(/ /)				
			—			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. —	(/ /)				
	_	_	_	_	_	_
EGM approval date (if applicable) (dd/mm/yyyy) 4. —	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable))				
		Total B	(Preferen	ary shares) ce shares) ther class)		

Convertibles (i.e. Convertible	e into Shares of th	e Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. –</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. —	(· · · ·)					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. —						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4. —						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(//)					
(otal C. (Ordina	ary shares)		
			(Preferen	ce shares)		
			(O	ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. —		
	-	
shares (Note 1)		_
2. —		
	-	
shares (Note 1)		_
3		
	-	
shares (Note 1)	_	_
Total D. (Ordinary shares)		
(Preference shares)	—	
(Other class)		

Ot	her Movements	in Issued Sha	are Capital							
	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 133de									
				Class of shares issuable (Note 1)						
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	_					
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				、						
				Class of shares issuable (<i>Note 1</i>)						
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)		_				
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	_	
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	_	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	_	
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	_	

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1)		<u> </u>
10. Other (Please specify) At price : State	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinar shares (Preference shares (Other class	s) s)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	—	
(2)	_	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	—	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share	

Г

Remarks (if any):		
Submitted by:	Chan Kwan Pak	
Title:(Director, Secreta	Company Secretary ary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.