

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/10/2016						
To : Hong Kong Exchanges and Clearing Limited								
Name of Issuer Bright Smart Securities & Commodities Group Limited								
Date Submitted 4	4 November 2016							
I. Movements in Authorised Sh	nare Ca	apital						
1. Ordinary Shares								
(1) Stock code : 1428	Descrip	otion : Ordinary	Shares					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	month	10,000,000,000	HK\$0.30	HK\$3,000,000,000				
Increase/(decrease)								
Balance at close of the month		10,000,000,000	HK\$0.30	HK\$3,000,000,000				
(2) Stock code :	Descrip	otion :		_				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	month							
Increase/(decrease)								
Balance at close of the month		_						

2. Preference Shares			
Stock code :Descript	tion :		_
	No. of preference shares		Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month _			
3. Other Classes of Shares			
Stock code :Descript	tion :		_
	classes of	(State	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)			
Balance at close of the month _			

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	•	classes of shares		
Balance at close of preceding month	1,696,996,308					
Increase/ (decrease) during the month	_					
Balance at close of the month	1,696,996,308					

III. Details of Movements in Issued Share Capital

Share Options (un	der Share Opti	on Schemes of	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	N	lovement durii	na the month		thereto	thereto as at close of
approval date		io voimone dani	ig are menar		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
(04/08/2010)						
Ordinary shares						
Exercise price:						
HK\$1.29*	Nil	Nil	Nil	Nil	Nil	320,000
(Note 1)					0/2014 to 26/10/2017	320,000
(NOLE 1)	The Options	are exercisable	during the perio	u 110111 27/10	J/2014 to 20/10/2017	
0 ct						
2. Share Option						
Scheme						
(04/08/2010)						
Ordinary shares						
Exercise price:						
HK\$3.85**	Nil	Nil	Nil	120,000	Nil	9,750,000
(Note 1)	** The Option	s are exercisable	e during the peri	od from 23/0	06/2015 to 22/06/2018	
	1		0 1			
3. —						
(Note 1)						
		Tota	I A. (Ordinar			
			(Preferenc	e shares)	_	
			(Otl	ner class)		
Total funds raised	during the mor	nth from exerci		,		
of options (State c					_	
, , ,	,					

Warrants to Issue Shares of the Description of warrants	e Issuer which Currency of nominal	Nomin at clo	al value ose of eding	Exercised during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
(Date of expiry - dd/mm/yyyy)	value	mo	onth	month	month		month
1. — (/ /) Stock code (if listed) Class of shares issuable (Note 1)				_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. —	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. —	(/ /)					
	_		_	_	_	_	_
Subscription price EGM approval date (if applicable)	(/ /						
Subscription price EGM approval date (if applicable)	(/ /					_	
			Total B	(Preferen	ary shares) ce shares) other class)		- -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. —	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. —	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.—	(/ /)					
	<u> </u>					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)		otal C. (Ordina (Preferen (O	ary shares) ce shares) ther class)	_	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti	ons (other than under Share Option Schemes)		
if a	ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_		
	horo (Note 1)		
	shares (Note 1)		
2.	_		
	shares (Note 1)		
	Silaies (Note 1)		
3.			
	$(\ \ / \ \ / \ \)$		
	shares (Note 1)	_	_
	Total D. (Ordinary shares)	_	
	(Preference shares)	_	
	(Other class)	_	
	(Other class)		

Ot	her Movements	in Issued Sha	are Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
				Class of shares issuable (Note 1)			_		
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		
				Class of shares issuable (Note 1)			_		
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		_
									_
				Class of shares issuable (Note 1)			_		
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		
				Class of shares issuable (Note 1)			_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares					
				issuable (Note 1)	, ,	,	,		
5.	Scrip dividend	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		
									<u> </u>

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of issue			
9. Capital	Class of shares issuable (Note 1)		
reorganisation	Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	_	_
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State — currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinar	·V	
	shares (Preference shares	s)	-
	(Other class		- -
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E): (1)	_
	()	2)	_
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):		_
Total increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to)	_
E): (These figures should be the same as the relevant Capital").)	nt figures under II above ("Movements	in Issued St	nare

Remarks (if any):	Remarks (if any):					
0.1						
Submitted by:	Chan Kwan Pak					
Title:	Company Secretary					
(Director, Sec	retary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.