

Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) :

30/9/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

Bright Smart Securities & Commodities Group Limited

Date Submitted

5 October 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

| | | | |
|---|---------------------------|--|--|
| (1) Stock code : <u>1428</u> Description : <u>Ordinary Shares</u> | | | |
| | No. of ordinary shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | <u>10,000,000,000</u> | <u>HK\$0.30</u> | <u>HK\$3,000,000,000</u> |
| Increase/(decrease) | <u>—</u> | | <u>—</u> |
| Balance at close of the month | <u>10,000,000,000</u> | <u>HK\$0.30</u> | <u>HK\$3,000,000,000</u> |
| (2) Stock code : <u>—</u> Description : <u>—</u> | | | |
| | No. of ordinary shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | <u>—</u> | <u>—</u> | <u>—</u> |
| Increase/(decrease) | <u>—</u> | | <u>—</u> |
| Balance at close of the month | <u>—</u> | <u>—</u> | <u>—</u> |

2. Preference Shares

| | | | |
|-------------------------------------|--------------------------|----------------------------|---|
| Stock code : _____ | Description : _____ | — | — |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | _____ | _____ |
| Balance at close of the month | _____ | _____ | _____ |

3. Other Classes of Shares

| | | | |
|-------------------------------------|--------------------------------|----------------------------|---|
| Stock code : _____ | Description : _____ | — | — |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | _____ | _____ |
| Balance at close of the month | _____ | _____ | _____ |

Total authorised share capital at the end of the month (State currency) :

HK\$3,000,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
| | (1) | (2) | | |
| Balance at close of preceding month | 1,696,796,308 | — | — | — |
| Increase/ (decrease) during the month | 200,000 | — | — | — |
| Balance at close of the month | 1,696,996,308 | — | — | — |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|-----------|-----------|---------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| <u>1. Share Option Scheme</u> <u>(04/08/2010)</u> <u>Ordinary shares</u> <u>Exercise price:</u> <u>HK\$1.29*</u> | Nil | 200,000 | Nil | Nil | 200,000 | 320,000 |
| (Note 1) | * The Options are exercisable during the period from 27/10/2014 to 26/10/2017 | | | | | |
| <u>2. Share Option Scheme</u> <u>(04/08/2010)</u> <u>Ordinary shares</u> <u>Exercise price:</u> <u>HK\$3.85**</u> | Nil | Nil | Nil | 340,000 | Nil | 9,870,000 |
| (Note 1) | ** The Options are exercisable during the period from 23/06/2015 to 22/06/2018 | | | | | |
| <u>3. —</u> | — | — | — | — | — | — |
| (Note 1) | | | | | | |
| | Total A. (Ordinary shares) | | | | 200,000 | |
| | (Preference shares) | | | | — | |
| | (Other class) | | | | — | |
| Total funds raised during the month from exercise of options (State currency) | | | | | HK\$258,000 | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|--|----------------------------------|---|---|---|
| 1. — _____ _____ _____ | — | — | — | — | — | — |
| (/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 2. — _____ _____ _____ | — | — | — | — | — | — |
| (/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 3. — _____ _____ _____ | — | — | — | — | — | — |
| (/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 4. — _____ _____ _____ | — | — | — | — | — | — |
| (/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| Total B. | | | | | (Ordinary shares) _____ | — |
| | | | | | (Preference shares) _____ | — |
| | | | | | (Other class) _____ | — |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. — _____ _____ _____ | — | — | — | — | — | — |
| Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 2. — _____ _____ _____ | — | — | — | — | — | — |
| Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 3. — _____ _____ _____ | — | — | — | — | — | — |
| Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 4. — _____ _____ _____ | — | — | — | — | — | — |
| Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| | | | | Total C. (Ordinary shares) | — | — |
| | | | | (Preference shares) | — | — |
| | | | | (Other class) | — | — |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. — _____ _____ _____ (/ /) shares (Note 1) | — | — |
| 2. — _____ _____ _____ (/ /) shares (Note 1) | — | — |
| 3. — _____ _____ _____ (/ /) shares (Note 1) | — | — |
| Total D. (Ordinary shares) | — | |
| (Preference shares) | — | |
| (Other class) | — | |

Other Movements in Issued Share Capital

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|------------------------|--|--|---|
| 1. Rights issue | At price : | State currency _____ — | Class of shares _____ issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | _____ — | _____ — |
| 2. Open offer | At price : | State currency _____ — | Class of shares _____ issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | _____ — | _____ — |
| 3. Placing | At price : | State currency _____ — | Class of shares _____ issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | _____ — | _____ — |
| 4. Bonus issue | | | Class of shares _____ issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | _____ — | _____ — |

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|--|--|---|
| 5. | Scrip dividend | At price : State currency _____ | Class of shares _____ issuable (<i>Note 1</i>) Issue and allotment date : (dd / mm / yyyy) EGM approval date: (dd / mm / yyyy) | _____ | _____ |
| 6. | Repurchase of shares | | Class of shares _____ repurchased (<i>Note 1</i>) Cancellation date : (dd / mm / yyyy) EGM approval date: (dd / mm / yyyy) | _____ | _____ |
| 7. | Redemption of shares | | Class of shares _____ redeemed (<i>Note 1</i>) Redemption date : (dd / mm / yyyy) EGM approval date: (dd / mm / yyyy) | _____ | _____ |
| 8. | Consideration issue | At price : State currency _____ | Class of shares _____ issuable (<i>Note 1</i>) Issue and allotment date : (dd / mm / yyyy) EGM approval date: (dd / mm / yyyy) | _____ | _____ |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation | Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | — | — |
| 10. Other (Please specify) | At price : State currency — Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | — | — |
| | | Total E. (Ordinary shares) | — |
| | | (Preference shares) | — |
| | | (Other class) | — |

| | | |
|---|-----|---------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 200,000 |
| | (2) | — |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | — |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | — |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> | | |

