

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/8/2016					
To : Hong Kong Exchanges and Clearing Limited							
Bright Smart Securities & Commodities Group Limited 2 September 2016							
I. Movements in Authorised S	hare Ca	apital					
1. Ordinary Shares							
(1) Stock code : 1428	Descrip	otion: Ord	dinary	Shares			
		No. of ordir shares		Par value (State currency)	Authorised sha capital (State currenc		
Balance at close of preceding	month	10,000,00	0,000	HK\$0.30	HK\$3,000,000,00	<u> 00</u>	
Increase/(decrease)	-					_	
Balance at close of the month	١ .	10,000,00	0,000	HK\$0.30	HK\$3,000,000,00	<u>)0</u>	
(2) Stock code :	Descrip	otion :				_	
		No. of ordir shares	nary	Par value (State currency)	Authorised sha capital (State currenc		
Balance at close of preceding	month					_	
Increase/(decrease)	-				_	- -	
Balance at close of the month	1		_	_	_	_	

2. Preference Shares			
Stock code :Descript	tion :		_
	No. of preference shares		Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month _			
3. Other Classes of Shares			
Stock code :Descript	tion :		_
	classes of	(State	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)			
Balance at close of the month _			

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,696,776,308			
Increase/ (decrease) during the month	20,000			
Balance at close of the month	1,696,796,308			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	under Share Opti	on Schemes c	of the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	l N	lovement durir	na the month		thereto	thereto as at close of
approval date		io voimonie dam	ig are menar		-	the month
(dd/mm/yyyy) ar	nd					
class of shares	3					
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme	_					
(04/08/2010)	_					
Ordinary shares	_					
Exercise price:	_					
HK\$1.29*	 Nil	20,000	Nil	Nil	20,000	520,000
(Note 1)						320,000
(Note 1)	* The Options	are exercisable	during the perio	u irom 2//10	0/2014 to 26/10/2017	
0 91 0 1						
2. Share Option	<u></u>					
Scheme	_					
(04/08/2010)	<u></u>					
Ordinary shares						
Exercise price:	_					
HK\$3.85**	– Nil	Nil	Nil	90,000	Nil	10,210,000
(Note 1)	** The Options	are exercisable			06/2015 to 22/06/2018	
(11010 1)	The option	, 410 01101018401	o during the peri	ou 11 oiii 2 57 c	,0,2010 10 22,00,2010	
3. —						
 0.	_					
	_					
-	_					
	_					
-	<u> </u>					
(Note 1)						
		Tota	I A. (Ordinar	y shares)	20,000	
			(Preferenc	e shares)	_	
			•	ner class)		
Total funds raise	ed during the mor	th from eversi		0.000)		
of options (State		iii iioiii exelci	3C	HK	\$25,800	
or options (otate	, our cricy)			111	023,000	
1						

Warrants to Issue Shares of the Description of warrants	e Issuer which Currency of nominal	Nomin at clo	al value ose of eding	Exercised during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
(Date of expiry - dd/mm/yyyy)	value	mo	onth	month	month		month
1. — (/ /) Stock code (if listed) Class of shares issuable (Note 1)				_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. —	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. —	(/ /)					
	_		_	_	_	_	_
Subscription price EGM approval date (if applicable)	(/ /						
Subscription price EGM approval date (if applicable)	(/ /					_	
			Total B	(Preferen	ary shares) ce shares) other class)		- -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. —	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. —	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.—	(/ /)					
	<u> </u>					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)		otal C. (Ordina (Preferen (O	ary shares) ce shares) ther class)	_	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti	ons (other than under Share Option Schemes)		
if a	ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_		
	horo (Note 1)		
	shares (Note 1)		
2.	_		
	shares (Note 1)		
	Silaies (Note 1)		
3.			
	$(\ \ / \ \ / \ \)$		
	shares (Note 1)	_	_
	Total D. (Ordinary shares)	_	
	(Preference shares)	_	
	(Other class)	_	
	(Other class)		

Ot	her Movements	in Issued Sha	are Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
				Class of shares issuable (Note 1)			_		
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		
				Class of shares issuable (Note 1)			_		
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		_
									_
				Class of shares issuable (Note 1)			_		
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		
				Class of shares issuable (Note 1)			_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares					
				issuable (Note 1)	, ,	,	,		
5.	Scrip dividend	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		
									<u> </u>

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue					
9.	Capital	Class of shares issuable (Note 1)		_		
	reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	_	
		Class of shares issuable (Note 1)		_		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total	E. (Ordi	nary	/	
		(Prefe	sha erence sha Other cl			- - -
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total (of A to E):	(1)	20,000
				(2)	_
	otal increase / (decrease) in preference shares d	-				_
To	otal increase / (decrease) in other classes of sha):	ares during the month (i.e	e. Iotal of <i>i</i>	A to		_
(7	These figures should be the same as the relevan apital").)	nt figures under II above	("Moveme	nts	in Issued Sl	nare

Remarks (if any):						
0.1						
Submitted by:	Chan Kwan Pak					
Title:	Company Secretary					
(Director, Sec	retary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.