

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(aa/mm/yyyy) :	31/5/2016						
To : Hong Kong Exchanges	To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer	Bright Smart Securities &	Commoditie	s Group Limited				
Date Submitted	3 June 2016						
I. Movements in Authorised	Share Capital						
1. Ordinary Shares							
(1) Stock code : 1428	Description : Ordinary	Shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	ng month <u>10,000,000,000</u>	HK\$0.30	HK\$3,000,000,000				
Increase/(decrease)							
Balance at close of the mon	10,000,000,000	HK\$0.30	HK\$3,000,000,000				
(2) Stock code :	Description :						
	No. of ordinary shares	Par value (State currency)					
Balance at close of precedir	ng month —						
Increase/(decrease)							
Balance at close of the mon	th <u>–</u>						

2. Preference Shares			
Stock code :Descr	iption :		
	No. of preference shares		capital
Balance at close of preceding month	h <u> —</u>		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption : $\underline{-}$		
	No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of preceding month	n <u>— </u>		<u>—</u>
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the <i>currency</i>):	end of the month	(State HK\$3,0	000,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares (2)	No of preference shares	No. of other classes of shares
	(.,	(=)	0110100	0.00000 0. 0.10100
Balance at close of preceding month	1,696,554,538	_		
Increase/ (decrease) during the month	221,770	_	<u> </u>	
Balance at close of the month	1,696,776,308	_		

III. Details of Movements in Issued Share Capital

Share Options (un	der Share Opt	ion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	Movement during the month				thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares	0 1 1		0 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
(04/08/2010)						
Ordinary shares						
Exercise price:						
HK\$0.89*	Nil	121,770	Nil	Nil	121,770	11,070
(Note 1)	* The Options	are exercisable	during the peri	od from 26/0	6/2013 to 25/06/2016	
2. Share Option						
Scheme						
(04/08/2010)						
Ordinary shares						
Exercise price:						
HK\$1.29**	Nil	100,000	Nil	Nil	100,000	540,000
(Note 1)		,			10/2014 to 26/10/2017	2 10,000
(11010 1)	The option		to during the per	277	10/2011 00 20/10/201/	
3. Share Option						
Scheme						
(04/08/2010)						
Ordinary shares						
Exercise price:						
HK\$3.85##	NI:1	Nil	Nil	560,000	NI:1	10.720.000
	Nil			,	Nil	10,730,000
(Note 1)	The Options				06/2015 to 22/06/2018	
		1018	al A. (Ordina	•		
			,	ce shares)		
			(O	ther class)		
Total funds raised		nth from exerc				
of options (State c	urrency)		HK\$237	,375.30		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			<u></u>			. -
(if applicable) (dd/mm/yyyy) 2. —	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			<u></u>		_	
EGM approval date (if applicable) (dd/mm/yyyy) 3. —	(/ /)				
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. —	()		_	_	_
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	(Preferen	ary shares) — ice shares) — ither class) —		-

Convertibles (i.e. Convertible	Currency amour outstand	/ of	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. —							
	_						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
	(/ /)					
2. —							
	_						
		_	_	_	_	_	_
Stock code (if listed)							
Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy) 3. —	(/ / _)					
		_	_	_	_	_	_
Stock code (if listed) Class of shares issuable (Note 1)			_				
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy) 4. —	(/ /)					
	- 						
Ctook and /if lintad\		_ =	_				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			T		ary shares) <u> </u>		- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. —		
	1	
	4	
shares (Note 1)	_	
2. —		
	-	
	4	
shares (Note 1)	1 —	_
		· · ·
3		
	1	
shares (Note 1)	1	
Sildles (Note 1)	_	
Total D. (Ordinary shares)	_	
(Preference shares)	_	=
(Other class)	_	-
(Other class)		<u>-</u>

(Oth	ner Movements	in Issued Sha	are Capital					
		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (Note 1)				
1	۱.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				,	EGM approval date: (dd/mm/yyyy)	(/ /)		
					(dd/mm/yyyy)				
					Olara of alasas				
					Class of shares issuable (Note 1)				
2	2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)	_	_
					Class of shares issuable (Note 1)				
3	3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				•	EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares				
					issuable (Note 1)	(١		
4	ŀ.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
					EGM approval date: (dd/mm/yyyy)	(/ /)	_	_

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)	, ,	, ,		
5.	Scrip dividend	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	_	
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	_	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	_	
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

		No. of new shares of issuer which issuer issued during the month thereto No. of new shares of issuer which issued pursuant thereto as at close of the month
Type of Issue		thereto month
9. Capital	Class of shares issuable (Note 1)	
reorganisation	Issue and allotment date: (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	
	Class of sharesissuable (Note 1)	
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	
	Total E. (Ordinar	
	shares (Preference shares (Other class	<u> </u>
Total increase / (decrease) in ordinary shares dur	, ,	1) 221,770
Total ingrange / (degreese) in professions abores		2)
Total increase / (decrease) in preference shares of Total increase / (decrease) in other classes of shares		_
E): (These figures should be the same as the releval Capital").)	,	

Remarks (if any):				
0.1				
Submitted by:	Chan Kwan Pak			
Title:	Company Secretary			
(Director, Sec	retary or other duly authorised officer)			

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.