

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/09/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer :	Bright Smart Securities & Commodities Group Limited
Date Submitted :	2 October 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : 1428	Description :	Ordinary Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.30	HK\$3,000,000,000
Increase/(decrease)		-	_
Balance at close of the month	10,000,000,000	HK\$0.30	HK\$3,000,000,000
(2) Stock code :	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			_
Increase/(decrease)		_	
Balance at close of the month			

## 2. Preference Shares

Stock code :	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)	—		_
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code :	Description :	-	_
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_		_
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$3,000,000,000

# II. Movements in Issued Share Capital

(2)	shares	ence No. of other classes of shares
538 —	_	
	_	
538 —		_
5	538 —	

### III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant thereto
approval date	]	Movement durin	ng the month		pursuant thereto	as at close of the
(dd/mm/yyyy) and -						month
class of shares		F · 1	G 11 1	<b>T</b> 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
(04/08/2010)						
Ordinary shares						
Exercise price:						
HK\$0.89*	Nil	Nil	Nil	Nil	Nil	143,910
(Note 1)						
	* The Op	tions are exercis	sable during th	e period from	n 26/06/2013 to 25/	06/2016
2. Share Option						
Scheme						
(04/08/2010)						
Ordinary shares						
Exercise price:						
HK\$1.29**	Nil	Nil	Nil	Nil	Nil	650,000
(Note 1)			- ·			
	** The O	ptions are exerc	isable during the	ne period fro	om 27/10/2014 to 26	/10/2017
3. Share Option						
Scheme						
(04/08/2010)						
Ordinary shares						
Exercise price:						
HK\$3.85 <sup>##</sup>	Nil	Nil	Nil	120,000	Nil	12,330,000
(Note 1)		· · · · · · · · · · · · · · · · · · ·	·		·	
(110101)	## The Op	tions are exercis	sable during th	e period from	m 23/06/2015 to 22/0	06/2018
		Tot	al A. (Ordina	ary shares)		
			(Preferen	nce shares)		-
			(C	ther class)		-
Total funds raised duri	ng the month	from exercise of	of		-	_
options (State currency					HK\$0.00	
-			· · · · · · · · · · · · · · · · · · ·			

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. —						
		_	_	_	_	_
( -/-/ - ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2						
						—
( -/-/ - ) Stock code (if listed) Class of shares						
issuable (Note 1)		_				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. —	(— /—	/ — )				
	_	_	_	_		_
( -/ -/ - )					·	
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price		_				
EGM approval date (if applicable) (dd/mm/yyyy)	(— /—	/ — )				
4. —						
	_	_	_	_	_	_
( -/-/ - )				_		
Stock code (if listed) Class of shares						
issuable (Note 1)	-	_				
Subscription price		_				
EGM approval date (if applicable) (dd/mm/yyyy)	(— /—	/ — )				
		To		dinary shares) erence shares) (Other class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		ousunung					
		_	_	_	_	_	_
	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )			-			
2.	Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( /	-/ )				
			_			_	
	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price			- -			
2	EGM approval date (if applicable) (dd/mm/yyyy)	(— /—	-/ — )	-			
<u>3.</u>		_	_	_	_	_	_
	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )			 - -			
	Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( /	 -/ — )				
4.		_	_	_	_	_	_
	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
	Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	_ -/ — )				
					rdinary shares) Ference shares) (Other class)		_ _ _

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be issued pursuant
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	the month pursuant thereto	thereto as at close of the month
1. —		
$\frac{(-/-/-)}{\text{shares (Note 1)}}$		
2. —		
	-	
		_
3		
	-	
· · · · · · · · · · · · · · · · · · ·	-	
shares (Note 1)		_
Total D. (Ordinary shares)	—	
(Preference shares)	—	
(Other class)		

1. Rights issue       At price:       State currency	Т	ype of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Right issue       At price : currency $ate : (dd/mm/yyyy)$ $(-/-/-)$ EGM approval date: $(-/-/-)$ $(-/-/-)$ 2. Open offer       At price : State $ currency$ Issue and allotment $(-/-/-)$ $date : (dd/mm/yyyy)$ $(-/-/-)$ EGM approval date: $(-/-/-)$ EGM approval date: $(-/-/-)$ $date : (dd/mm/yyyy)$ $(-/-/-)$ Bonus issue       State $-$ Issue and allotment $(-/-/-)$ Issue and allotment $($								
(dd/mm/yyyy) = (-1-1) - (-1-	1.	Rights issue	At price :			(/)		
2. Open offer       At price :       State currency						(/)	_	_
2. Open offer       At price :       State currency								
2. Open offer At price : State Issue and allotment $(-/-/-)$ EGM approval date: $(-/-/-)$ (dd/mm/yyyy) $(-/-/-)3. Placing At price : State Issue and allotment date : (dd/mm/yyyy) (-/-/-)EGM approval date: (-/-/-)Issue and allotment date : (dd/mm/yyyy)EGM approval date: (-/-/-)$								
(dd/mm/yyyy) =	2.	Open offer	At price :		Issue and allotment	(/)		
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         (Note 1)       EGM approval date: (dd/mm/yyyy) $(-/-/-)$ EGM approval date: (dd/mm/yyyy) $(-/-/-)$						(/)	_	_
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         (Note 1)       EGM approval date: (dd/mm/yyyy) $(-/-/-)$ EGM approval date: (dd/mm/yyyy) $(-/-/-)$								
3. Placing At pice : currency date : $(dd/mm/yyyy)$ $(-/-/-)$ EGM approval date: $(dd/mm/yyyy)$ $(-/-/-)$ (-/-/-) 4. Bonus issue Class of shares issuable $-$ (Note 1) $(-/-/-)Issue and allotment date : (dd/mm/yyyy)EGM approval date: (-/-/-)$								
$(dd/mm/yyyy) \qquad (-/-/-) \qquad - \qquad$	3.	Placing	At price :	2114424221	Issue and allotment date : (dd/mm/yyyy)	(/)		
4. Bonus issue $ \begin{array}{c} (Note 1) \\ (-/-/-) \\ Issue and allotment \\ date : (dd/mm/yyyy) \\ EGM approval date: (-/-/-) \end{array} $						(/)	_	_
4. Bonus issue $ \begin{array}{c} (Note 1) \\ (-/-/-) \\ Issue and allotment \\ date : (dd/mm/yyyy) \\ EGM approval date: (-/-/-) \end{array} $								
4. Bonus issue $ \begin{array}{c} (-/-/-)\\ \text{Issue and allotment}\\ \text{date : (dd/mm/yyyy)}\\ \text{EGM approval date:} (-/-/-) \end{array} $								
EGM approval date: $(-/-/-)$	4.	Bonus issue			Issue and allotment	(/)		
					EGM approval date:	(/)		

					For Main Bo	oard and GEM	l listed issuers
Т	ype of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1</i> )			
5.	Scrip dividend	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)	(/)		
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)	(/)	_	_
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)	(/)		
				Class of shares issuable ( <i>Note 1</i> )			
8.	Consideration issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)	(/)		
L							

	For Main Bo	oard and GEM listed issuers
Type of Issue		No. of new No. of new shares of shares of issuer which issuer issued during the month thereto as at pursuant close of the thereto month
	Class of shares issuable	
9. Capital reorganisation	Issue and allotment $(-/-/-)$ date : (dd/mm/yyyy)	
	EGM approval date: $(-/-/-)$ (dd/mm/yyyy)	
	Class of shares issuable	
10. Other (Please specify) At price : State	Issue and allotment (-/ -/ - ) date : (dd/mm/yyyy)	
	EGM approval date: (-/ -/ -) (dd/mm/yyyy)	
	Total E. (Ordinary shares) (Preference shares)	
	(Other class)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	_		
	(2)	—		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		—		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		_		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

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### Remarks (if any):

Submitted by:	Chan Kwan Pak	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*