

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer :	Bright Smart Securities & Commodities Group Limited
Date Submitted :	3 November 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1428</u>	Description :	Ordinary Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.30	HK\$3,000,000,000
Increase/(decrease)		_	
Balance at close of the month	10,000,000,000	HK\$0.30	HK\$3,000,000,000
(2) Stock code :	Description :		_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_		_
Increase/(decrease)		-	
Balance at close of the month			

2. Preference Shares

Stock code :	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			_

3. Other Classes of Shares

Stock code :	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)* : HK\$3,000,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,696,554,538	_	_	
	1,090,554,558			
Increase /(decrease)		—		
Balance at close of the month	1,696,554,538			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant thereto
approval date	J	Movement durin	ng the month		pursuant thereto	as at close of the
(dd/mm/yyyy) and -						month
class of shares	$C \rightarrow 1$	г · 1	C 11 1	т 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
(04/08/2010)						
Ordinary shares						
Exercise price:						
HK\$0.89*	Nil	Nil	Nil	Nil	Nil	143,910
(Note 1)	* TI O	<i>.</i> .	11 1 . 4	· 10		0(1201(
	* The Op	otions are exerci	sable during th	e period from	m 26/06/2013 to 25/	06/2016
2. Share Option						
Scheme						
(04/08/2010)						
Ordinary shares						
Exercise price:						
HK\$1.29**	Nil	Nil	Nil	Nil	Nil	650,000
(Note 1)						
	** The O	ptions are exerc	isable during the	he period fro	om 27/10/2014 to 26	/10/2017
3. Share Option						
Scheme						
(04/08/2010)						
Ordinary shares						
Exercise price:						
HK\$3.85 ^{##}	Nil	Nil	Nil	210,000	Nil	12,120,000
(Note 1)			·			
	## The Op	tions are exerci	sable during th	e period from	n 23/06/2015 to 22/	06/2018
		Tot	al A. (Ordina	ary shares)	_	
			(Preferer	nce shares)		
			(C	Other class)	_	
Total funds raised duri	ing the month	from exercise of	of	,		-
options (State currency					HK\$0.00	

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. —						
			_	_	_	_
(-/ -/ -) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
<u>2.</u> —	<u> </u>	· ,				
						_
(-/-/-)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
<u>3.</u> —						
(-/ -/ -)						
Stock code (if listed)	-	_				
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/	-/ -)				
4. —						
		_	_	_	_	_
(-/-/-)						
Stock code (if listed)						
Class of shares issuable (Note 1)	-	_				
Subscription price		_				
EGM approval date (if applicable) (dd/mm/yyyy)	(/	-/ —)				
		To		dinary shares) erence shares) (Other class)		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	outstanding	montin	monu	monui	uncreto	monui
	_	_	_	_	_	_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. —	(/	-)				
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. —	(/	·/ —)				
Stock and (if listed)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. —	(/					
	_	_	_	_	_	_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/) —)		dinary shares) èrence shares) (Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of	No. of new shares of issuer which may be
	issuer issued during	issued pursuant
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	thereto as at close of
if applicable, and class of shares issuable:	thereto	the month
1. —		
(-/-/-)		
shares (Note 1)	—	—
2		
(-/-/ -)		
shares (Note 1)	—	
3		
shares (Note 1)	—	
Total D. (Ordinary shares)	—	
(Preference shares)	—	
(Other class)	—	

Т	ype of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable <i>(Note 1)</i>			
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
				EGM approval date: (dd/mm/yyyy)	(/)	_	_
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
				EGM approval date: (dd/mm/yyyy)	(/)	_	_
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
				EGM approval date: (dd/mm/yyyy)	(-/-/-)	_	_
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
				EGM approval date: (dd/mm/yyyy)	(/)	_	_

					For Main Bo	ard and GEM	l listed issuers
Т	ype of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
5.	Scrip dividend	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
				EGM approval date: (dd/mm/yyyy)	(-/-/-)	_	_
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(-/-/-)		
				EGM approval date: (dd/mm/yyyy)	(-/-/-)	_	_
				Class of shares redeemed (Note 1)	_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)	(-/-/-)		
				Class of shares issuable (Note 1)	_		
8.	Consideration issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
				EGM approval date: (dd/mm/yyyy)	(/)		

No. of new shares of shares of shares of issuer white issuer issued may be issuer issued thereto as pursuant close of the thereto as pursuant close of the thereto as pursuant close of the thereto issue and allotment ($-/-/-$) ($dd/mm/yyyy$) 10. Other (Please specify) At price : State (Note 1) 10. Other (Please specify) At price : State [Class of shares issuable [Class of shares issuable [Note 1]) 10. Other (Please specify) At price : State [State = [Note 1]) 10. Other (Please specify) At price : State [Class of shares issuable [At price : State [At price : Class of shares issuable		For Main 1	Board and GEM listed issuers
9. Capital reorganisation $ \begin{array}{c} (Note 1) \\ Issue and allotment \\ date : (dd/mm/yyyy) \\ EGM approval date: (-/-/-) \\ (dd/mm/yyyy) \\ \hline \\ \hline$	Type of Issue		shares of issuer which issuer issued may be issued during the pursuant month thereto as at pursuant close of the
$ \begin{array}{c} \begin{array}{c} \begin{array}{c} \begin{array}{c} \begin{array}{c} \begin{array}{c} \begin{array}{c} \begin{array}{c}$			_
(dd/mm/yyyy) =		Issue and allotment (-/ -/ date : (dd/mm/yyyy))
10. Other (Please specify) At price : State (Please specify) At price : State (Unrency) $-$ - (Note 1) (Sue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (-/ -/ -) (dd/mm/yyyy) - - Total E. (Ordinary shares) - -		EGM approval date: (-/ -// (dd/mm/yyyy))
10. Other (Please specify) At price : State (Please specify) At price : State (Unrency) $-$ - (Note 1) (Sue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (-/ -/ -) (dd/mm/yyyy) - - Total E. (Ordinary shares) - -			
$(Please specify) \ \ At \ price : \ currency \ \ \ bigger and allotment \ (-/-/-) \ date : (dd/mm/yyyy) \ EGM \ approval \ date: \ (-/-/-) \ (dd/mm/yyyy) \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ $			_
(dd/mm/yyyy)	10. Other (Please specify) At price : State	— Issue and allotment (—/ —/ — date : (dd/mm/yyyy))
)
(Other class)		(Preference share	s)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	—
	(2)	—
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		—
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		_
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ied Sha	are Capital").)

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Remarks (if any):

Submitted by:	Chan Kwan Pak
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.