

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/11/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer :	Bright Smart Securities & Commodities Group Limited
Date Submitted :	2 December 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : 1428	Description :	Ordina	ry Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.30	HK\$3,000,000,000
Increase/(decrease)	_		
Balance at close of the month	10,000,000,000	HK\$0.30	HK\$3,000,000,000
(2) Stock code :	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_		
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares

Stock code :	— Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth		_
Increase/(decrease)		_	
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code :		Description :		_
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth			_
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (*State currency*) : HK\$3,000,000,000

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,696,554,538	_	_	_
Increase /(decrease)				
Balance at close of the month	1,696,554,538	_		
	· · · · · · · · · · · · · · · · · · ·			

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable       No. of new shares of issuer issued during the month pursuant thereto       No. of new shares issuer which issued pursua as at close mont         1.       Share Option Scheme (04/08/2010) Ordinary shares Exercise price: HK\$0.89*       Granted       Exercised       Cancelled       Lapsed         Mil       Nil       Nil       11,070       Nil       132, Nil         (Note 1)       * The Options are exercisable during the period from 26/06/2013 to 25/06/2016	h may be ant thereto
including EGM approval date <u>Movement during the month</u> issued pursual (dd/mm/yyyy) and class of shares issuable <u>Granted Exercised Cancelled Lapsed</u> 1. Share Option <u>Scheme</u> (04/08/2010) <u>Ordinary shares</u> <u>Exercise price:</u> <u>HK\$0.89*</u> <u>Nil</u> <u>Nil</u> <u>Nil</u> 11,070 <u>Nil</u> 132, ( <i>Note 1</i> ) * The Options are exercisable during the period from 26/06/2013 to 25/06/2016	ant thereto
approval date (dd/mm/yyyy) and class of shares issuableMovement during the monthpursuant theretoas at close mont1. Share Option Scheme (04/08/2010)GrantedExercisedCancelledLapsedImage: ConcelledLapsed0.04/08/2010) Ordinary shares Exercise price: HK\$0.89*NilNilNil11,070Nil132,(Note 1)* The Options are exercisable during the period from 26/06/2013 to 25/06/2016* The Options are exercisable during the period from 26/06/2013 to 25/06/2016	
(dd/mm/yyyy) and class of shares       issuable       Granted       Exercised       Cancelled       Lapsed         1.       Share Option       Scheme       (04/08/2010)       Image: Concelled       Lapsed       Image: Concelled       Lapsed         Ordinary shares       Exercise price:       Image: Concelled       Lapsed       Image: Concelled       Lapsed         HK\$0.89*       Nil       Nil       Nil       11,070       Nil       132,         (Note 1)       * The Options are exercisable during the period from 26/06/2013 to 25/06/2016       2.       Share Option	of the
class of shares       issuable       Granted       Exercised       Cancelled       Lapsed         1. Share Option       Scheme       (04/08/2010)       (04/08/2010)       (04/08/2010)       (04/08/2010)         Ordinary shares       Exercise price:       HK\$0.89*       Nil       Nil       11,070       Nil       132,         (Note 1)       * The Options are exercisable during the period from 26/06/2013 to 25/06/2016       2. Share Option	
issuable       Granted       Exercised       Cancelled       Lapsed         1. Share Option       Scheme       (04/08/2010)       (04/08/2010)       (04/08/2010)         Ordinary shares       Exercise price:       11,070       Nil       132,         HK\$0.89*       Nil       Nil       11,070       Nil       132,         (Note 1)       * The Options are exercisable during the period from 26/06/2013 to 25/06/2016       2. Share Option	th
1. Share Option         Scheme $(04/08/2010)$ Ordinary shares         Exercise price:         HK\$0.89*         Nil       Nil         11,070       Nil         132,         (Note 1)         * The Options are exercisable during the period from 26/06/2013 to 25/06/2016         2. Share Option	
$\frac{Scheme}{(04/08/2010)}$ $\frac{Oddological}{Ordinary shares}$ $\frac{Exercise price:}{HK\$0.89*}$ $\frac{Nil}{(Note 1)}$ $* The Options are exercisable during the period from 26/06/2013 to 25/06/2016$ 2. Share Option	
(04/08/2010)         Ordinary shares         Exercise price:         HK\$0.89*       Nil         Nil       11,070         Nil       132,         (Note 1)       * The Options are exercisable during the period from 26/06/2013 to 25/06/2016         2. Share Option       Share Option	
Ordinary shares         Exercise price:         HK\$0.89*       Nil       Nil       11,070       Nil       132,         (Note 1)       * The Options are exercisable during the period from 26/06/2013 to 25/06/2016       2. Share Option	
Exercise price: HK\$0.89*NilNil11,070Nil132,(Note 1)* The Options are exercisable during the period from 26/06/2013 to 25/06/2016*2.Share Option	
$\frac{\text{HK}\$0.89*}{(Note 1)} \frac{\text{Nil}}{\text{Nil}} \frac{\text{Nil}}{\text{Nil}} \frac{11,070}{11,070} \frac{\text{Nil}}{132,}$ $* \text{ The Options are exercisable during the period from 26/06/2013 to 25/06/2016}$ 2. Share Option	
<ul> <li>(Note 1) * The Options are exercisable during the period from 26/06/2013 to 25/06/2016</li> <li>2. Share Option</li> </ul>	
<ul><li>* The Options are exercisable during the period from 26/06/2013 to 25/06/2016</li><li>2. Share Option</li></ul>	,840
2. Share Option	
A Contraction of the second seco	
Scheme	
(04/08/2010)	
Ordinary shares	
Exercise price:	
$\frac{1}{1} HK\$1.29^{**}$ Nil Nil Nil Nil Nil 650,	.000
(Note 1)	,
** The Options are exercisable during the period from 27/10/2014 to 26/10/2017	
3. Share Option	
Scheme	
(04/08/2010)	
Ordinary shares	
Exercise price:	
HK\$3.85 <sup>##</sup> Nil Nil Nil 20,000 Nil 12,100	0.000
$\frac{112,100}{(Note 1)}$	0,000
( <i>Note 1</i> ) <sup>##</sup> The Options are exercisable during the period from 23/06/2015 to 22/06/2018	
Total A. (Ordinary shares) —	
(Preference shares) —	
(Other class) —	
Total funds raised during the month from exercise of	
options (State currency) HK\$0.00	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. —						
( -/-/ - ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2						
	_	_	_	_	_	_
( -/-/ - )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3.						
	_	_	_	_	_	_
(-/-/-) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		 				
4. —						
( -/-/ - ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
		То		rdinary shares) rerence shares) (Other class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		outstanding	month	monui	month	thereto	monui
		_	_	_	_	_	_
2.	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) —			- - -			
<u> </u>	Steel and (if listed)		_				
	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		- 	- - -			
3.			_				
	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		_	-			
4.	Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( /	,	-			
<u> </u>		_	_	_	_	_	_
	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy)	(— /—	-/ — )	Total C (Or	dinary shares)	_	
					Cerence shares) (Other class)		_ _ _

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. Constants of	No. of new shares of
	No. of new shares of	issuer which may be
Full particulars including ECM approval data (dd/mm/uuuu)	issuer issued during	issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant thereto	the month
if applicable, and class of shares issuable: 1. —	tilefeto	
(-/-/-)		
shares (Note 1)		
2		
(-/-/ - )		
shares (Note 1)	—	—
3		
(-/-/ - )		
shares (Note 1)	—	—
Total D. (Ordinary shares)	—	
(Preference shares)	_	
(Other class)	—	

Т	ype of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1</i> )			
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)	(/)		
				Class of shares issuable ( <i>Note 1</i> )			
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)	(/)	_	_
				Class of shares issuable ( <i>Note 1</i> )			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)	(/)	_	_
				Class of shares issuable ( <i>Note 1</i> )			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)	(/)	_	_

					For Main Bo	oard and GEM	l listed issuers
Т	ype of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1</i> )			
5.	Scrip dividend	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)	(/)		
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)	(/)	_	_
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)	(/)	_	_
				Class of shares issuable ( <i>Note 1</i> )			
8.	Consideration issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)	(/)		
L							

	For Main Be	oard and GEM listed issuers
Type of Issue		No. of new shares of shares of issuer issued during the month thereto as at pursuant thereto month
	Class of shares issuable	-
9. Capital reorganisation	Issue and allotment (-/ -/ - ) date : (dd/mm/yyyy)	
	EGM approval date: (-/ -/ -) (dd/mm/yyyy)	
	Class of shares issuable (Note 1)	-
10. Other (Please specify) At price : State	- Issue and allotment (-/ -/ -) date : (dd/mm/yyyy)	
	EGM approval date: (-/ -/ -) (dd/mm/yyyy)	
	Total E. (Ordinary shares) (Preference shares)	
	(Other class)	

То	otal increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	_		
		(2)	_		
To	otal increase / (decrease) in preference shares during the month (i.e. Total of A to E):		_		
To	otal increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		_		
(T	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Г

٦

### Remarks (if any):

Submitted by:	Chan Kwan Pak	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*