

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):		31/12/2014		
To: Hong Kong Exchan	ges and Clearing	Limited		
				••
Name of Issuer:	Bright Smart S	Securities & Comm	nodities Group Lim	1ted
Date Submitted :	6 January 2015			
I. Movements in Authori	sed Share Capita	ıl		
1. Ordinary Shares				
(1) Stock code :	1428	Description:	Ordina	ry Shares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month	2,000,000,000	HK\$0.30	HK\$600,000,000
Increase/(decrease)	-	_		
Balance at close of the m	onth _	2,000,000,000	HK\$0.30	HK\$600,000,000
(2) Stock code :	_	Description:	-	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the m	nonth	_	_	_

Stock code:	Description :	-	_
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			_
Increase/(decrease)			
Balance at close of the month			_
3. Other Classes of Shares			
Stock code :	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			_
Increase/(decrease)			

#### II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,683,683,418	_	_	_	
Increase /(decrease)	5,260,970		_	_	
Balance at close of the month	1,688,944,388				

### III. Details of Movements in Issued Share Capital

(04/08/2010) Ordinary shares

2. Share Option Scheme

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares No. of new shares of option scheme of issuer issued issuer which may be including EGM during the month issued pursuant thereto approval date pursuant thereto as at close of the Movement during the month (dd/mm/yyyy) and month class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme

Exercise price:	NT'1	965.070	NT'1	NT'1	NT:1	1,660,060
HK\$0.89*	Nil	865,970	IN11	Nil	Nil	1,669,060
(Note 1)	* The Or	otions are exercisa	ble during th	e period from	26/06/2013 to 25/0	06/2016

(04/08/2010)
Ordinary shares
Exercise price:

Total A. (Ordinary shares) 5,260,970
(Preference shares) — (Other class) —

Total funds raised during the month from exercise of

Total funds raised during the month from exercise of options (State currency)

HK\$6,440,263

Warrants to Issue Shares of the Issuer which are to be Listed No. of new shares of No. of new issuer which shares of issuer may be issued Nominal value issued during pursuant Description of warrants at close of Exercised Nominal the month thereto as at (Date of expiry -Currency of preceding during the value at close pursuant close of the dd/mm/yyyy) nominal value month month of the month thereto month (-/-/-)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) -/-/-)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (-/-/-)(dd/mm/yyyy) (Ordinary shares) Total B. (Preference shares) (Other class)

# Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

1.	Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1)	<u>1. — </u>						
Class of shares issuable (Note 1)							
Class of shares issuable (Note 1)							
Class of shares issuable (Note 1)	Cto als and a (if lintad)						
Note 1				-			
EGM approval date (if applicable) (dd/mm/yyyy)  2.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  Stock code (if listed) Class of shares issuable (Note 1)  Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1)  Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1)  Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  (-/-/-)  Total C. (Ordinary shares) (Preference shares)		-	_				
(if applicable) ((dd/mm/yyyy)) 2	Subscription price		_	_			
Class of shares issuable (Note 1)							
Stock code (if listed)		( /	-/-)				
Stock code (if listed)				=			
Class of shares issuable (Note 1)							
Class of shares issuable (Note 1)							
Class of shares issuable (Note 1)	-	_	_	_	_	_	_
(Note 1)			-	<u>-</u>			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.							
EGM approval date (if applicable) (dd/mm/yyyy)  3.				-			
(if applicable) (id/mm/yyyy)				_			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) (Preference shares)	(if applicable)						
Stock code (if listed) — — — — — — — — — — — — — — — — — — —		(/-	-/-)	_			
Class of shares issuable (Note 1)	3. —						
Class of shares issuable (Note 1)							
Class of shares issuable (Note 1)		_	_	_	_	_	_
Class of shares issuable (Note 1)	Stock code (if listed)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4	Class of shares issuable			-			
EGM approval date (if applicable) (dd/mm/yyyy)  4. ———————————————————————————————————			<del>_</del>	_			
(if applicable)       (dd/mm/yyyy)         4. —       —         Stock code (if listed)       —         Class of shares issuable       —         (Note 1)       —         Subscription price       —         EGM approval date       —         (if applicable)       (dd/mm/yyyy)         (dd/mm/yyyy)       —         Total C. (Ordinary shares)       —         (Preference shares)       —			_	_			
(dd/mm/yyyy)       (-/-/-)         4. —       —         Stock code (if listed)       —         Class of shares issuable       —         (Note 1)       —         Subscription price       —         EGM approval date       —         (if applicable)       (dd/mm/yyyy)         (dd/mm/yyyy)       —         Total C. (Ordinary shares)       —         (Preference shares)       —							
4. — Stock code (if listed) — — — — — — — — — — — — — — — — — — —		(/-	-/ <b>—</b> )				
Class of shares issuable (Note 1)  Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)(-/-/-)  Total C. (Ordinary shares) (Preference shares)				_			
Class of shares issuable (Note 1)  Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)(-/-/-)  Total C. (Ordinary shares) (Preference shares)							
Class of shares issuable (Note 1)  Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)(-/-/-)  Total C. (Ordinary shares) (Preference shares)							
Class of shares issuable (Note 1)  Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)(-/-/-)  Total C. (Ordinary shares) (Preference shares)							
(Note 1)			<del>_</del>	-			
Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)  (-/-/-)  Total C. (Ordinary shares)  (Preference shares)		-	_				
EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares)  (Preference shares)			_	-			
(dd/mm/yyyy)         (-/-/-)           Total C. (Ordinary shares)         -           (Preference shares)         -	EGM approval date			=			
Total C. (Ordinary shares) — — — — — — — — — — — — — — — — — — —		( )	/				
(Preference shares)	(dd/mm/yyyy)	(-/-	- / <b>— )</b>	Total C (O	dinorraha		
					-		<u> </u>
(Still clubs)				(1161			_
					(Canal Class)		<u> </u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(-/-/-) shares (Note 1)	_	_
2		
(-/-/-)		
shares (Note 1)		
3		
(-/-/ - ) shares (Note 1)	_	_
Total D. (Ordinary shares)	_	
(Preference shares)	_	
(Other class)	_	

Ot	her Movements	in Issued Sha	re Capital				
T	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•			Class of shares issuable	_		
				(Note 1)			
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
				EGM approval date: (dd/mm/yyyy)	(-/-/-)		
				Class of shares issuable	_		
				(Note 1)			
2.	Open offer	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
				EGM approval date: (dd/mm/yyyy)	(-/-/-)		
							. ———
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency	 Issue and allotment date: (dd/mm/yyyy)	(-/-/-)		
				EGM approval date: (dd/mm/yyyy)	(-/-/-)		
				(dd/iiiii/yyyy)	( , , ,		
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(-/-/-)		
				EGM approval date: (dd/mm/yyyy)	(-/-/-)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	<u> </u>	-	
5.	. Scrip dividend	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
				EGM approval date: (dd/mm/yyyy)	(-/-/-)		
				Class of shares repurchased (Note 1)		-	
6.	. Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(-/-/-)		
				EGM approval date: (dd/mm/yyyy)	(-/-/-)	_	_
				Class of shares redeemed (Note 1)		-	
7.	. Redemption of shares			Redemption date : (dd/mm/yyyy)	(-/-/-)		
				EGM approval date: (dd/mm/yyyy)	(-/-/-)	_	_
				Class of shares issuable (Note 1)		-	
8.	. Consideration issue	At price :	State	_ Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
				EGM approval date: (dd/mm/yyyy)	(-/-/-)		

For Main Board and GEM listed issuers

	TOI Maii Do	ard and OEN	vi fisted issuers
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable(Note 1)		
9. Capital reorganisation	Issue and allotment $(-/-/-)$ date : $(dd/mm/yyyy)$		
	EGM approval date: (—/ —/ — ) (dd/mm/yyyy)	_	_
	Class of shares issuable		
10. Other (Please specify) At price : State currency	Issue and allotment (-/-/-) date: (dd/mm/yyyy)		
	EGM approval date: (—/ —/ — ) (dd/mm/yyyy)		
	Total E. (Ordinary shares) (Preference shares) (Other class)		
Total increase / (decrease) in ordinary shares of	during the month (i.e. Total of A to E):	(1)	5,260,970
		(2)	_
Total increase / (decrease) in preference share		_	
Total increase / (decrease) in other classes of	shares during the month (i.e. Total of A to E):		_
(These figures should be the same as the relev	vant figures under II above ("Movements in Issu	ed Share Ca	pital").)

Remarks (if an	y):	
Submitted by:	Chan Kwan Pak	_
Title:	Company Secretary	<u></u>
	(Director, Secretary or other duly authorised officer)	

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.