

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/07/2015		
To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer : Bright Smart	Securities & Comm	nodities Group Lim	ited
Date Submitted : 5 August 2015			
I. Movements in Authorised Share Capit	al		
1. Ordinary Shares			
(1) Stock code : 1428	Description :	Ordina	ry Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.30	HK\$600,000,000
Increase/(decrease)			
Balance at close of the month	2,000,000,000	HK\$0.30	HK\$600,000,000
(2) Stock code :	Description:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			_
Increase/(decrease)			
Balance at close of the month	_	_	_

Stock code: — —	Description :	-	_
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			_
Increase/(decrease)			_
Balance at close of the month			_
3. Other Classes of Shares			
Stock code :	Description :		_
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month			Authorised share capital (State currency)
Balance at close of preceding month Increase/(decrease)			capital

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1) (2)		shares	of shares	
Balance at close of					
preceding month	1,695,438,608		<u> </u>		
Increase /(decrease)	1,115,930				
Balance at close of the month	1 606 554 539	_	_	_	
monui	1,696,554,538		· 		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares No. of new shares of option scheme of issuer issued issuer which may be including EGM during the month issued pursuant thereto approval date pursuant thereto as at close of the Movement during the month (dd/mm/yyyy) and month class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (04/08/2010) Ordinary shares Exercise price: HK\$0.89* Nil 1,095,930 Nil Nil 1,095,930 143,910 (*Note 1*) * The Options are exercisable during the period from 26/06/2013 to 25/06/2016 2. Share Option Scheme (04/08/2010)Ordinary shares Exercise price: HK\$1.29** Nil 20,000 20,000 650,000 Nil Nil (*Note 1*) ** The Options are exercisable during the period from 27/10/2014 to 26/10/2017 3. Share Option Scheme (04/08/2010) Ordinary shares Exercise price: HK\$3.85## Nil 110,000 70,000 Nil 12,510,000 (Note 1) $^{\#\#}$ The Options are exercisable during the period from 23/06/2015 to 22/06/2018 Total A. (Ordinary shares) 1,115,930 (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency) HK\$1,001,177.7

Warrants to Issue Shares of the Issuer which are to be Listed No. of new shares of No. of new issuer which shares of issuer may be issued Nominal value issued during pursuant Description of warrants at close of Exercised Nominal the month thereto as at (Date of expiry -Currency of preceding during the value at close pursuant close of the dd/mm/yyyy) nominal value month month of the month thereto month (-/-/-)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) $\frac{-}{-/-/}$ —) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (-/-/-)(dd/mm/yyyy) (Ordinary shares) Total B. (Preference shares) (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. — </u>					
Stock code (if listed)					
Class of shares issuable	-		_		
(Note 1)		_	_		
Subscription price		_	_		
EGM approval date (if applicable)					
(dd/mm/yyyy))	(/-	-/ —)			
2. —			-		
Stock code (if listed)					
Class of shares issuable	-	-	_		
(Note 1)		_	_		
Subscription price		_	_		
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/-	-/ —)	_		
3. —			_		
Stock code (if listed)					
Class of shares issuable	-		-		
(Note 1)		_	_		
Subscription price		_	_		
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/-	-/ —)	_		
4. —					
Stock code (if listed)					 - —
Class of shares issuable	_		_		
(Note 1)		_	_		
Subscription price		_	-		
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/-	-/ -)			
			Total C. (Or	rdinary shares)	
			(Pref	Gerence shares)	
				(Other class)	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be issued pursuant
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	the month pursuant thereto	thereto as at close of the month
1. —	thereto	the month
(-/-/-)		
shares (Note 1)	_	
2		
(-/-/-)		
shares (Note 1)	_	_
Shares (Note 1)		-
_		
(-/-/-)		
shares (Note 1)	_	
Total D. (Ordinary shares)		
	_	
(Preference shares)	_	
(Other class)	_	

Otl	her Movements	in Issued Sha	re Capital				
Т	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•			Class of shares issuable	_		
				(Note 1)		•	
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
				EGM approval date: (dd/mm/yyyy)	(-/-/-)	_	_
				Class of shares issuable		-	
				(Note 1)			
2.	Open offer	At price :	State	 Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
				EGM approval date: (dd/mm/yyyy)	(-/-/-)		
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency	 Issue and allotment date: (dd/mm/yyyy)	(-/-/-)		
			·	EGM approval date: (dd/mm/yyyy)	(-/-/-)		
				(dd/iiiiii yyyy)	(' ')		
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(-/-/-)		
				EGM approval date: (dd/mm/yyyy)	(-/-/-)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	<u> </u>	-	
5.	. Scrip dividend	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(-/-/-)		
				EGM approval date: (dd/mm/yyyy)	(-/-/-)		
				Class of shares repurchased (Note 1)		-	
6.	. Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(-/-/-)		
				EGM approval date: (dd/mm/yyyy)	(-/-/-)	_	_
							-
				Class of shares redeemed (Note 1)		-	
7.	. Redemption of shares			Redemption date : (dd/mm/yyyy)	(-/-/-)		
				EGM approval date: (dd/mm/yyyy)	(-/-/-)	_	_
							-
				Class of shares issuable (Note 1)		-	
8.	. Consideration issue	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(-/-/-)		
				EGM approval date: (dd/mm/yyyy)	(-/-/-)		

For Main Board and GEM listed issuers

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Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable	-	
9. Capital reorganisation		Issue and allotment (—/ —/ —) date: (dd/mm/yyyy)		
		EGM approval date: (—/ —/ —) (dd/mm/yyyy)	_	_
				-
		Class of shares issuable	-	
10. Other (Please specify) At	price : State	- Issue and allotment (—/ —/ —) date : (dd/mm/yyyy)		
		EGM approval date: (—/ —/ —) (dd/mm/yyyy)		
		Total E. (Ordinary shares) (Preference shares) (Other class)	_	
Total increase / (decrea	ase) in ordinary shares during	the month (i.e. Total of A to E):	(1)	1,115,930
Total increase / (decrea	ase) in preference shares during	ng the month (i.e. Total of A to E):		_
Total increase / (decrea	ase) in other classes of shares	during the month (i.e. Total of A to E):		_
(These figures should b	pe the same as the relevant fig	gures under II above ("Movements in Issi	ıed Share Caj	oital").)

Remarks (if an	y):	
Submitted by:	Chan Kwan Pak	_
Title:	Company Secretary	<u>_</u>
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.