

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/08/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer :	Bright Smart Securities & Commodities Group Limited
Date Submitted :	3 September 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : 1428	Description :	Ordina	ry Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.30	HK\$600,000,000
Increase/(decrease)			_
Balance at close of the month	2,000,000,000	HK\$0.30	HK\$600,000,000
(2) Stock code :	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			_
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			_
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :	Description :	-	_
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_		_
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$600,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of	1 101 070 010	_	_	_
preceding month	1,121,878,012			
Increase /(decrease)	430,000	—		
Balance at close of the month	1,122,308,012	_		
	1,122,300,012			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	.ssuer)			
Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
(dd/mm/yyyy) and -	1	Movement during	g the month		pursuant merceo	month
class of shares						monui
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option					-	
Scheme						
(04/08/2010)						
Ordinary shares						
Exercise price:						
HK\$0.98	Nil	430,000	Nil	Nil	430,000	2,490,000
(Note 1)						-
2. —						
(-/-/-)						
shares						
(Note 1)						
3. —						
(-/-/-)						
shares						
(Note 1)						
		Tota	l A. (Ordina	•	430,000	_
			(Preferen	nce shares)		_
			(0	ther class)		_
Total funds raised duri		from exercise of	2			
options (State currency	y)				HK\$421,400	

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. —						
	_	_	_	_	_	_
(-/-/ -) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. —	(/	-)				
(-/-/ -)						
Stock code (if listed)	-	_				
Class of shares						
issuable (<i>Note 1</i>) Subscription price		_				
EGM approval date (if applicable) (dd/mm/yyyy)	(—/—	·/ —)				
3. —						
	_	_	_	_		_
(-/ -/ -)					·	
Stock code (if listed)		_				
Class of shares issuable (<i>Note 1</i>)	-	_				
Subscription price	-					
EGM approval date (if applicable) (dd/mm/yyyy)	(— /—	·/ —)				
4. —						
	_	_	_	_	_	_
(-/-/ -)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		_				
EGM approval date (if applicable) (dd/mm/yyyy)	(— /—	/ —)				
		Т		rdinary shares) Terence shares) (Other class)		_ _ _

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		outstanding	month	montin	montin	uncreto	monui
		_	_	_	_	_	_
2.	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) —			-			
		_	_	_	_	_	_
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		- - /)				
<u>3.</u>		_	_	_	_	_	_
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
4.	Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/		-			
<u> </u>		_	_	_	_	_	_
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy)	(— /—	-/ —)		dinary shares) erence shares)		_
					(Other class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of	No. of new shares of issuer which may be
	issuer issued during	issued pursuant
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	thereto as at close of
if applicable, and class of shares issuable:	thereto	the month
1. —		
(-/-/-)		
shares (Note 1)	_	—
2. —		
(-/-/-)		
shares (Note 1)	—	_
3		
(-/-/ -)		
shares (Note 1)	—	
Total D. (Ordinary shares)	—	
(Preference shares)	—	
(Other class)	_	
	1	

Т	ype of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)			
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)	(/)	_	_
				Class of shares issuable (<i>Note 1</i>)			
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)	(/)	_	_
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)	(/)	_	_
				Class of shares issuable (<i>Note 1</i>)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)	(/)	_	

					For Main Bo	oard and GEM	l listed issuers
Т	ype of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)			
5.	Scrip dividend	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)	(/)		
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)	(/)	_	_
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)	(/)	_	_
				Class of shares issuable (<i>Note 1</i>)			
8.	Consideration issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)	(/)		
L							

issuer issued may be issued during the pursuant		For Main	Board and GEM listed issuers
9. Capital reorganisation $ \begin{array}{c} (Note 1) \\ Issue and allotment (-/-/-) \\ date : (dd/mm/yyyy) \\ EGM approval date: (-/-/-) \\ (dd/mm/yyyy) \\ \hline \end{array} $ 10. Other (Please specify) At price : State (Please specify) At price : State (Unit of the currency	Type of Issue		No. of new shares of shares of issuer which issuer issued may be issued during the pursuant month thereto as at pursuant close of the
reorganisation date : (dd/mm/yyyy) $EGM approval date: (-/-/-) (dd/mm/yyyy)$ $=$			_
(dd/mm/yyyy) =			•)
10. Other (Please specify) At price : State currency - Issue and allotment date : (dd/mm/yyyy) $(-/ -/ -)$ EGM approval date: $(-/ -/ -)$ - - (dd/mm/yyyy) - - - Total E. (Ordinary shares) - - (Preference shares) - - -		EGM approval date: (-/ -/ (dd/mm/yyyy)	·)
10. Other (Please specify) At price : State currency - Issue and allotment date : (dd/mm/yyyy) $(-/ -/ -)$ EGM approval date: $(-/ -/ -)$ - - (dd/mm/yyyy) - - - Total E. (Ordinary shares) - - (Preference shares) - - -			
$(Please specify) \ \ At \ price: \ currency \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \$			_
(dd/mm/yyyy)	10. Other (Please specify) At price : State		•)
(Preference shares)			·)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	430,000	
	(2)		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	E):	_	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

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Remarks (if any):

Submitted by:	Chan Kwan Pak	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*