

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/12/2012</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer :	Bright Smart Securities & Commodities Group Limited
Date Submitted :	3 January 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : 1428	Description :	Ordina	ry Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.30	HK\$600,000,000
Increase/(decrease)			_
Balance at close of the month	2,000,000,000	HK\$0.30	HK\$600,000,000
(2) Stock code :	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			_
Increase/(decrease)			
Balance at close of the month			_

2. Preference Shares

Stock code :	_	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding month			
Increase/(decrease)				
Balance at close of th	ne month			

3. Other Classes of Shares

Stock code :	Description :	-	_
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_		_
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$600,000,000

II. Movements in Issued Share Capital

	No. of ordina	No. of ordinary shares		No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	1,024,233,000			
Increase /(decrease)		_		
Balance at close of the				
month	1,024,233,000			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant thereto as at close of the
approval date]	Movement durir	ng the month		pursuant thereto	
(dd/mm/yyyy) and - class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Granieu	Exercised	Cancelleu	Lapseu		
Scheme						
benefite						
(04/08/2010)						
(04/08/2010)	NT'1	NT'1	NT'1	10.240	NT'1	15 425 552
Ordinary shares	Nil	Nil	Nil	10,340	Nil	15,435,552
(Note 1)						
2						
2. —						
(-/-/-)						
shares		<u> </u>				
(Note 1)						
3. —						
(-/-/-)						
shares						
(Note 1)						
		Tot	al A. (Ordina	arv shares)	_	
				nce shares)		_
				ther class)		-
Total funds raised duri	ng the month	from evercise (-
options (State currency		nom excicise (/1			
options (state current,	,,					

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. —						
			_	_	_	
(-/ -/ -) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. —	(— /—	/ —)				
(-/-/ -)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)	-	_				
Subscription price		_				
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/ —)				
3. —						
	_	_	_	_	_	_
(-/ -/ -)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price	_	_				
EGM approval date (if applicable) (dd/mm/yyyy)	(—/—	/ —)				
4. —						
		_	_	_		_
(-/-/ -)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price		_				
EGM approval date (if applicable) (dd/mm/yyyy)	(— /—	/ —)				
		To		rdinary shares) Ference shares) (Other class)		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		ousunung					
		_	_			_	_
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			- -			
2.	Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/	-/ —)	-			
			_			_	
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
2	EGM approval date (if applicable) (dd/mm/yyyy)	(/	-/ -)	-			
<u>3.</u>		_	_	_	_	_	_
	Stock code (if listed) Class of shares issuable (Note 1)						
	Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	 -/ —)				
4.		_	_	_	_	_	_
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
	Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	-/-)	-			
					rdinary shares) Ference shares) (Other class)		_ _ _

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be issued pursuant
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	thereto as at close of
if applicable, and class of shares issuable:	thereto	the month
1		
shares (Note 1)	—	
2		
shares (Note 1)		
3. —		
(-/-/-)		
shares (Note 1)		_
		· · · · · · · · · · · · · · · · · · ·
Total D. (Ordinary shares)	_	
(Preference shares)		
(Other class)		

1. Rights issue At price: State currency	Т	ype of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency							
(dd/mm/yyyy) = (1.	Rights issue	At price :	Issue and allotment	(/)		
2. Open offer At price : State currency					(/)		
2. Open offer At price : State currency							
2. Open oner At price: currency $ date: (dd/mm/yyy)$ EGM approval date: $(-/-/-)$ (dd/mm/yyyy) 3. Placing At price: State $ Class of shares issuable -(Note 1)$ $(-/-/-)EGM approval date: (-/-/-)EGM approval date: (-/-/-)(dd/mm/yyyy)EGM approval date: (-/-/-)(dd/mm/yyyy)EGM approval date: (-/-/-)(-/-/-)Issue and allotment date: (dd/mm/yyyy)EGM approval date: (-/-/-)(-/-/-)EGM approval date: (-/-/-)EGM approval date: (-/-/-)$							
(dd/mm/yyyy) =	2.	Open offer	At price :		(/)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(-/-/-)$ EGM approval date: (dd/mm/yyyy) $(-/-/-)$ EGM approval date: $(-/-/-)$ $(-/-/-)$ (dd/mm/yyyy) $(-/-/-)$ 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) EGM approval date: $(-/-/-)$ EGM approval date: $(-/-/-)$					(/)	_	_
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(-/-/-)$ EGM approval date: (dd/mm/yyyy) $(-/-/-)$ EGM approval date: $(-/-/-)$ $(-/-/-)$ (dd/mm/yyyy) $(-/-/-)$ 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) EGM approval date: $(-/-/-)$ EGM approval date: $(-/-/-)$							
3. Placing At price : currency Idate : (dd/mm/yyyy) EGM approval date: $(-/-/-)$ (dd/mm/yyyy) EGM approval date: $(-/-/-)$							
$(dd/mm/yyyy) \qquad$ $(dd/mm/yyyy) \qquad$ $(dd/mm/yyyy) \qquad $	3.	Placing	At price :	Issue and allotment date : (dd/mm/yyyy)	(/)		
4. Bonus issue $ \begin{array}{c} (Note 1) \\ (-/-/-) \\ Issue and allotment \\ date : (dd/mm/yyyy) \\ EGM approval date: (-/-/-) \end{array} $					(/)	_	_
4. Bonus issue $ \begin{array}{c} (Note 1) \\ (-/-/-) \\ Issue and allotment \\ date : (dd/mm/yyyy) \\ EGM approval date: (-/-/-) \end{array} $							
4. Bonus issue $ \begin{array}{c} (-/-/-)\\ \text{Issue and allotment}\\ \text{date : (dd/mm/yyyy)}\\ \text{EGM approval date:} (-/-/-) \end{array} $							
EGM approval date: $(-/-/-)$	4.	Bonus issue		Issue and allotment	(/)		
					(/)		

					For Main Bo	oard and GEM	l listed issuers
Т	ype of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)			
5.	Scrip dividend	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)	(/)		
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)	(/)	_	_
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)	(/)		
				Class of shares issuable (<i>Note 1</i>)			
8.	Consideration issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)	(/)		
L							

	For Main B	oard and GEM listed issuers
Type of Issue		No. of new No. of new shares of issuer which issuer issued during the month pursuant thereto as at pursuant thereto month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment $(-/-/-)$ date : (dd/mm/yyyy) EGM approval date: $(-/-/-)$ (dd/mm/yyyy)	
10. Other Atomics State —	Class of shares issuable	
(Please specify) At price : State	Issue and allotment date : (dd/mm/yyyy) $(-/ -/ -)$ EGM approval date: (dd/mm/yyyy) $(-/ -/ -)$)
	Total E. (Ordinary shares) (Preference shares) (Other class))

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	_		
	(2)			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		_		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by:	Chan Kwan Pak	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*