

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer :	Bright Smart Securities & Commodities Group Limited
Date Submitted :	6 August 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : 1428	Description :	Ordina	ry Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.30	HK\$600,000,000
Increase/(decrease)			_
Balance at close of the month	2,000,000,000	HK\$0.30	HK\$600,000,000
(2) Stock code :	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			_

2. Preference Shares

Stock code :	_	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pred	ceding month			
Increase/(decrease)				
Balance at close of the	month			

3. Other Classes of Shares

Stock code :	Description :		_
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			_
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$600,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,034,733,904	_	_	_
	i			
Increase /(decrease)	2,499,104			
Balance at close of the month	1,037,233,008			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares	No. of new shares of
option scheme including EGM					of issuer issued	issuer which may be issued pursuant thereto
approval date	_				during the month pursuant thereto	as at close of the
(dd/mm/yyyy) and -	1	Movement durin	ng the month		pursuant mereto	month
class of shares						monui
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Granted	Exercised	Calleened	Lapsed		
Scheme						
(04/08/2010)						
Ordinary shares						
Exercise price:						
HK\$0.67	Nil	1,939,104	Nil	62,040	1,939,104	2,923,164
$\frac{110000}{(Note 1)}$	1911	1,939,104		02,040	1,939,104	2,923,104
(INDIE I)						
2. Share Option						
2. Share Option Scheme						
(04/08/2010)						
Ordinary shares						
Ordinary shares						
Exercise price:	NT'1	5 (0 0 0 0	NT'1	1 40 000	5 (0,000	0.700.000
HK\$0.98	Nil	560,000	Nil	140,000	560,000	9,790,000
(Note 1)						
3. —						
<u> </u>						
shares		·				
(Note 1)		-	1.4 (0.3)	•	a 100 10 i	
		Tot	al A. (Ordin		2,499,104	-
				nce shares)		_
				Other class)		_
Total funds raised duri		from exercise of	of			
options (State currency	y)				HK\$1,848,000	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. </u>						
(-/-/ -) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2						
	_			_		
(-/ -/ -) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3. —	(— /—	-/ -)				
(-/-/-)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/					
<u>4. </u>	_	_		_	_	_
(- / - / -) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		-/)				
		Te		rdinary shares) Terence shares) (Other class)		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		outstanding	month	montin	montin	ulereto	montin
		_	_	_	_	_	_
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
2.	(dd/mm/yyyy))	(— /—	-/ —)	-			
	Stock code (if listed) Class of shares issuable		 				
	(Note 1)		_	-			
	Subscription price EGM approval date	-		-			
	(if applicable) (dd/mm/yyyy)	(— /—	-/ —)	_			
3.		_	_	_	_	_	_
	Stock code (if listed)						
	Class of shares issuable (Note 1)		_				
	Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/					
4.							
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			-			
	Subscription price			<u>.</u>			
	EGM approval date (if applicable) (dd/mm/yyyy)	(— /—	-/ —)	-			
					dinary shares) erence shares) (Other class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/) shares (Note 1)		_
2		
	-	
shares (Note 1)	_	
3		
$\frac{(-/-/-)}{\text{shares (Note 1)}}$		_
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Class of shares issuable		ype of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : currency issue								
(dd/mm/yyyy) = (1-7) - (-7	1.	Rights issue	At price :			(/)		
(Note 1) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (-/) EGM approval date: (-/) (dd/mm/yyyy) EGM approval date: (-/) (dd/mm/yyyy) (-/) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (-/) EGM approval date: (-/) (dd/mm/yyyy) EGM approval date: (-/) (dd/mm/yyyy)						(/)	_	_
(Note 1) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (-/) EGM approval date: (-/) (dd/mm/yyyy) EGM approval date: (-/) (dd/mm/yyyy) (-/) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (-/) EGM approval date: (-/) (dd/mm/yyyy) EGM approval date: (-/) (dd/mm/yyyy)								
2. Open oner At price : currency $ate : (dd/mm/yyyy)$ EGM approval date: $(-/-/-)$ (dd/mm/yyyy) 3. Placing At price : State $$ Issue and allotment $(-/-/-)$ date : (dd/mm/yyyy) EGM approval date: $(-/-/-)$ date : (dd/mm/yyyy) EGM approval date: $(-/-/-)$ (dd/mm/yyyy) EGM approval date: $(-/-/-)$ (-/-/-) Issue and allotment $date : (dd/mm/yyyy)$ EGM approval date: $(-/-/-)$ (-/-/-) EGM approval date: $(-/-/-)$ (-/-/-) EGM approval date: $(-/-/-)$ EGM approval date: $(-/-/-)$								
(dd/mm/yyyy) =	2.	Open offer	At price :		Issue and allotment	(/)		
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) $(-/ -/ -)$ EGM approval date: $(d/mm/yyyy)$ EGM approval date: $(-/ -/ -)$ $(-/ -/ -)$ 4. Bonus issue Class of shares issuable $(-/ -/ -)$ $(-/ -/ -)$ Issue and allotment date : $(d/mm/yyyy)$ $(-/ -/ -)$ EGM approval date: $(-/ -/ -)$ $(-/ -/ -)$ EGM approval date: $(-/ -/ -)$ $(-/ -/ -)$ EGM approval date: $(-/ -/ -)$ $(-/ -/ -)$						(/)	_	_
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) $(-/ -/ -)$ EGM approval date: $(d/mm/yyyy)$ EGM approval date: $(-/ -/ -)$ $(-/ -/ -)$ 4. Bonus issue Class of shares issuable $(-/ -/ -)$ $(-/ -/ -)$ Issue and allotment date : $(d/mm/yyyy)$ $(-/ -/ -)$ EGM approval date: $(-/ -/ -)$ $(-/ -/ -)$ EGM approval date: $(-/ -/ -)$ $(-/ -/ -)$ EGM approval date: $(-/ -/ -)$ $(-/ -/ -)$								
3. Placing At price : currency Issue : (dd/mm/yyyy) EGM approval date: $(-/-/-)$ $(-/-/-)$ (dd/mm/yyyy)								
$(dd/mm/yyyy) \qquad$ $(dd/mm/yyyy) \qquad$	3.	Placing	At price :		Issue and allotment date : (dd/mm/yyyy)	(/)		
4. Bonus issue $ \begin{array}{c} (Note 1) \\ (-/-/-) \\ Issue and allotment \\ date : (dd/mm/yyyy) \\ EGM approval date: (-/-/-) \end{array} $						(/)	_	_
4. Bonus issue $ \begin{array}{c} (Note 1) \\ (-/-/-) \\ Issue and allotment \\ date : (dd/mm/yyyy) \\ EGM approval date: (-/-/-) \end{array} $								
4. Bonus issue $ \begin{array}{c} (-/-/-)\\ \text{Issue and allotment}\\ \text{date : (dd/mm/yyyy)}\\ \text{EGM approval date:} (-/-/-) \end{array} $				 				
	4.	Bonus issue			Issue and allotment	(/)		
						(/)	_	_

					For Main Bo	oard and GEM	l listed issuers
Т	ype of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)			
5.	Scrip dividend	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)	(/)		
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)	(/)	_	_
				Class of shares redeemed (Note 1)	_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)	(/)		
				Class of shares issuable (<i>Note 1</i>)			
8.	Consideration issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)	(/)		

Type of Issue		No. of new No. of new shares of issuer which issuer issued during the month thereto as at pursuant thereto thereto month
9. Capital	Class of shares issuable (<i>Note 1</i>) Issue and allotment $(-/-/-)$	
reorganisation	Issue and anomient $(-/-/-)$ date : (dd/mm/yyyy)EGM approval date:(dd/mm/yyyy)	
	Class of shares issuable (Note 1)	
10. Other (Please specify) At price : State	- Issue and allotment (-/ -/ -) date : (dd/mm/yyyy)	
	EGM approval date: (—/ —/ —) (dd/mm/yyyy)	
	Total E. (Ordinary shares) (Preference shares) (Other class)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	2,499,104
	(2)	—
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		_
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		—
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by:	Chan Kwan Pak	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*