

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):		30/04/2012		
To: Hong Kong Excha	nges and Clearing	; Limited		
Name of Issuer:	Bright Smart	Securities & Comm	nodities Group Lim	nited
Date Submitted:	4 May 2012			
I. Movements in Author	orised Share Capita	al		
1. Ordinary Shares				
(1) Stock code :	1428	Description:	Ordina	ry Shares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre-	ceding month	2,000,000,000	HK\$0.30	HK\$600,000,000
Increase/(decrease)		_		
Balance at close of the month		2,000,000,000	HK\$0.30	HK\$600,000,000
(2) Stock code :	_	Description:		_
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre-	ceding month			_
Increase/(decrease)		_		
Balance at close of the	month	_	_	_

2. Preference Shares			
Stock code :	Description :	_	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :	Description :	-	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency): HK\$600,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	682,822,000			_	
Increase /(decrease)					
Balance at close of the month	682,822,000				

III. Details of Movements in Issued Share Capital

Particulars of share option scheme		Schemes of the	,		No. of new shares of issuer issued	No. of new shares of issuer which may be
including EGM approval date (dd/mm/yyyy) and -	I	Movement duri	ng the month	during the month pursuant thereto	as at close of the month	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		monui
1. Share Option Scheme						
(04/08/2010)						
Ordinary shares	Nil	Nil	Nil	30,000	Nil	16,238,000
(Note 1)						
2. —						
(-/-/-)						
(Note 1) shares						
3. —						
(-/-/-)						
shares						
(Note 1)		Tot	al A. (Ordin	ary charec)	_	
		100		nce shares)		_
			,	ther class)		- _
Total funds raised dur options (State currenc		from exercise	of			

Warrants to Issue Shares of t	the Issuer which a	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. —	-					
	_	_	_	_	_	_
(-/-/ -)		-				-
Stock code (if listed) Class of shares						
issuable (Note 1)		_				
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/ —)				
2. —	-					
	_	_	_	_	_	_
(-/-/ -)			-			
Stock code (if listed)						
Class of shares issuable (Note 1)	_	_				
Subscription price	_					
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/ —)				
3. —		<i>'</i>				
	-					
Stock code (if listed)	_	_				
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. —	(-/-	/ —)				
	-					
(-/-/-)						
Stock code (if listed) Class of shares						
issuable (Note 1)		_				
Subscription price EGM approval date		_				
(if applicable)						
(dd/mm/yyyy)	(— /—	/ —)				
		T	otal B. (Or	rdinary shares)	_	
		•	,	ference shares)		_
				(Other class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. —						
		_				
Stock code (if listed)		_	_			
Class of shares issuable (Note 1)	-	_				
Subscription price		_	- _			
EGM approval date (if applicable) (dd/mm/yyyy))	(-/-	-/ —)	-			
2. —		·	_			
Stock code (if listed)						
Class of shares issuable			_			
(Note 1) Subscription price			=			
EGM approval date			_			
(if applicable)	(/	/				
(dd/mm/yyyy) 3. —	(-/-	-/ —)	_			
<u> </u>						
Stock code (if listed) Class of shares issuable			_			
(Note 1)		_	_			
Subscription price		_	_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(-/-	-/ —)	=			
4. —						
	_	_	_	_	_	_
Stock code (if listed)						
Class of shares issuable (Note 1)	_	_				
Subscription price		_	_			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(-/-	-/ —)				
(dd/iiiii/yyyy)		· ,	Total C. (Or	dinary shares)	_	
				ference shares)		
				(Other class)		<u> </u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/vvvv).	of new shares of uer issued during month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of
if applicable, and class of shares issuable:	thereto	the month
1. —		
(-/-/-)		
shares (Note 1)	_	_
	_	
<u> </u>		
(-/-/-)		
shares (Note 1)	_	_
3		
(-/-/-)		
shares (Note 1)		
Total D. (Ordinary shares)	_	
(Preference shares)	_	
(Other class)	_	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant month thereto as at pursuant close of the Type of Issue thereto month Class of shares issuable — (Note 1) State Issue and allotment 1. Rights issue At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable — (Note 1) State Issue and allotment 2. Open offer At price: currency date: (dd/mm/yyyy) EGM approval date: (-/-/-)(dd/mm/yyyy) Class of shares issuable _____ (*Note 1*) Issue and allotment 3. Placing At price: currency date: (dd/mm/yyyy) EGM approval date: (-/-/-)(dd/mm/yyyy) Class of shares issuable _____ (Note 1) (-/-/-)Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) EGM approval date: (-/-/-)(dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	<u> </u>		
4	5. Scrip dividend	At price :	State currency -	 Issue and allotment date: (dd/mm/yyyy)	(-/-/-)		
				EGM approval date: (dd/mm/yyyy)	(-/-/-)	_	_
				Class of shares repurchased (Note 1)		-	
(6. Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(-/-/-)		
				EGM approval date: (dd/mm/yyyy)	(-/-/-)	_	_
							-
				Class of shares redeemed (Note 1)		-	
7	7. Redemption of shares			Redemption date : (dd/mm/yyyy)	(-/-/-)		
				EGM approval date: (dd/mm/yyyy)	(-/-/-)	_	_
				Class of shares issuable (Note 1)	_		
8	3. Consideration issue	At price :	State currency -	 Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
				EGM approval date: (dd/mm/yyyy)	(-/-/-)	_	_

For Main Board and GEM listed issuers

		1 01 1:14111 20		110000 1000010
Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
	EGM approval date: (dd/mm/yyyy)	(-/-/-)	_	_
	Class of shares issuable (Note 1)	_		
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
	EGM approval date: (dd/mm/yyyy)	(-/-/-)		
	Total E (Ond			
	*	inary shares) ence shares)	_	_
		(Other class)		- -
Total increase / (decrease) in ordinary shares during t	he month (i.e. Total of A to	E):	(1)	_
			(2)	_
Total increase / (decrease) in preference shares during	g the month (i.e. Total of A	to E):	-	_
Total increase / (decrease) in other classes of shares of	luring the month (i.e. Total	of A to E):		_
(These figures should be the same as the relevant fig	ires under II ahove ("Move	monts in Issu	ied Share Car	nital"))

Remarks (if an	y):	
Submitted by:	Chan Kwan Pak	-
Title:	Secretary	_
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.