

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/08/2012		
To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer : Bright Smart	Securities & Comm	nodities Group Lim	ited
Date Submitted : 5 September 2	012		
I. Movements in Authorised Share Capit	tal		
1. Ordinary Shares			
(1) Stock code : 1428	_ Description :	Ordina	ry Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.30	HK\$600,000,000
Increase/(decrease)			
Balance at close of the month	2,000,000,000	HK\$0.30	HK\$600,000,000
(2) Stock code :	Description:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month	_	_	_

Stock code :	Description :	-	_
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :	Description :	-	_
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month			Authorised share capital (State currency)
Balance at close of preceding month  Increase/(decrease)			capital

# II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference No. of other cl		
	(1)	(2)	shares	of shares	
Balance at close of preceding month	682,822,000	_	_	_	
Increase /(decrease)	341,411,000	_			
Balance at close of the month	1,024,233,000				

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Danti and an af alama	onare Option	Schemes of the	155uci)		N = = £1	No of some of
Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant thereto
approval date	N	Movement durin	ng the month		pursuant thereto	as at close of the
(dd/mm/yyyy) and -						month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme	- J- A	1 2 4	. 2012 . 1		1.1 1 6	1 . 1 11 1
						shares to be allotted
						e outstanding share
-	options h	ave been adjust	ed on 6 Augus	2012 due to	the Rights Issue.	
(04/08/2010)						
Ordinary shares	Nil	Nil	Nil	124,080	Nil	*15,487,252
(Note 1)						
,						
2. —						
<u></u>						
(-/-/-)						
shares						
		· -			-	_
(Note 1)						
3. —						
(-/-/-)						
shares						_
(Note 1)						
		Tot	al A. (Ordin	ary shares)	_	
				nce shares)		_
			•			_
			•	ther class)		_
Total funds raised duri		from exercise of	of			
options (State currency	y)				_	

Warrants to Issue Shares of t	the Issuer which a	are to be Listed				NY 0
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. —	-					
( -/-/ - ) Stock and (if listed)	_	_				
Stock code (if listed) Class of shares						
issuable (Note 1)		_				
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 2. —	(/	·/ — )				
<u>z.</u>	-					
(-/-/-)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. —	(/	·/ — )				
<u>5.</u>	-					
(-/-/-)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(—/—	/ — )				
4. —	-					
( -/-/ - )						
Stock code (if listed) Class of shares		_				
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(-/-	/ — )				
		To	otal B. (Or	rdinary shares)	_	
				ference shares)	_	<del></del>
				(Other class)		

# Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. — </u>						
Stools and a (if listed)						
Stock code (if listed) Class of shares issuable			_			
(Note 1)		_	_			
Subscription price		_	_			
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/-	-/ — )				
2. —		, ,	_			
Stock code (if listed)		-	_			
Class of shares issuable (Note 1)	_	_				
Subscription price			_			
EGM approval date	-		_			
(if applicable)						
(dd/mm/yyyy)	(/-	-/-)	_			
3. —						
	_	_	_	_	_	_
Stock code (if listed)		_				-
Class of shares issuable			_			
(Note 1)		_	_			
Subscription price		<del>_</del>	_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/-	-/ <b>-</b> )				
4. —			_			
-						
Stock code (if listed)			_			
Class of shares issuable (Note 1)	-					
Subscription price	-		_			
EGM approval date			_			
(if applicable)	, ,					
(dd/mm/yyyy)	(-/-	-/-)	-	1		
				rdinary shares)		<u> </u>
			(Pref	Terence shares)		
				(Other class)		<u> </u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(-/-/-)		
shares (Note 1)	_	
shares ( <i>Note 1</i> )	_	_
Situres (Note 1)		
3		
(-/-/-)		
shares (Note 1)	_	_
Total D. (Ordinary shares)	_	
(Preference shares)	_	
(Other class)	_	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant month thereto as at pursuant close of the Type of Issue thereto month Class of shares issuable Ordinary (*Note 1*) HK\$0.55 Issue and allotment (06/08/2012)1. Rights issue At price: currency date: (dd/mm/yyyy) EGM approval date: (-/-/-)(dd/mm/yyyy) 341,411,000 Class of shares issuable — (*Note 1*) State Issue and allotment 2. Open offer At price: currency date: (dd/mm/yyyy) EGM approval date: (-/-/-)(dd/mm/yyyy) Class of shares issuable \_\_\_\_\_ (*Note 1*) Issue and allotment 3. Placing At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable — (*Note 1*) (-/-/-)Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) EGM approval date: (-/-/-)(dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	<u> </u>	-	
	5. Scrip dividend	At price :	State currency —	 Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
				EGM approval date: (dd/mm/yyyy)	(-/-/-)	_	_
-				Class of shares repurchased (Note 1)		-	
•	6. Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(-/-/-)		
				EGM approval date: (dd/mm/yyyy)	(-/-/-)	_	_
-				Class of shares redeemed (Note 1)		-	
,	7. Redemption of shares			Redemption date : (dd/mm/yyyy)	(-/-/-)		
				EGM approval date: (dd/mm/yyyy)	(-/-/-)	_	_
-				Class of shares issuable (Note 1)		-	
	8. Consideration issue	At price :	State currency —	 Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
				EGM approval date: (dd/mm/yyyy)	(-/-/-)	_	_

For Main Board and GEM listed issuers

	TOI Walli BC	ard and OEW	listed issuers
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
71			
	Class of shares issuable		
9. Capital reorganisation	Issue and allotment (—/ —/ — ) date : (dd/mm/yyyy)		
	EGM approval date: (—/ —/ —) (dd/mm/yyyy)		
	Class of shares issuable		
10. Other (Please specify) At price: State currency	- Issue and allotment (—/ —/ —) date : (dd/mm/yyyy)		
	EGM approval date: (—/ —/ —) (dd/mm/yyyy)		
	Total E. (Ordinary shares) (Preference shares) (Other class)	341,411,000	<u>)</u> 
Total increase / (decrease) in ordinary shares during	the month (i.e. Total of A to E):	(1) 34	1,411,000
		(2)	_
Total increase / (decrease) in preference shares during	ng the month (i.e. Total of A to E):		_
Total increase / (decrease) in other classes of shares	during the month (i.e. Total of A to E):		_
(These figures should be the same as the relevant fig	gures under II above ("Movements in Issu	ed Share Cap	rital").)

Remarks (if an	y):	
Submitted by:	Lam Mei Kam, Catharine	_
Title:	Company Secretary	_
	(Director, Secretary or other duly authorised officer)	

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.