

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/09/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer :	Bright Smart Securities & Commodities Group Limited
Date Submitted :	5 October 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : 1428	Description :	Ordina	Ordinary Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	2,000,000,000	HK\$0.30	HK\$600,000,000		
Increase/(decrease)					
Balance at close of the month	2,000,000,000	HK\$0.30	HK\$600,000,000		
(2) Stock code :	Description :		_		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month			_		
Increase/(decrease)					
Balance at close of the month			_		

2. Preference Shares

Stock code :	_	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ling month			
Increase/(decrease)				
Balance at close of the mo	onth			

3. Other Classes of Shares

Stock code :	_	Description :	-	_
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding month	_		_
Increase/(decrease)				
Balance at close of the	; month			

Total authorised share capital at the end of the month (*State currency*) : HK\$600,000,000

II. Movements in Issued Share Capital

No. of ordi	nary shares	No of preference	No. of other classes
(1)	(2)	shares	of shares
1 024 222 000	_	_	_
1,024,233,000			
—			
1,024,233,000			
	(1) 1,024,233,000	1,024,233,000 —	(1) (2) shares

III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto
approval date (dd/mm/yyyy) and -]	Movement durin	ng the month		pursuant thereto	as at close of the month
class of shares						monui
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme						
(21/22/2010)						
(04/08/2010)	NT'1	N7'1	NT:1	NT'1	NT'1	15 497 050
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	15,487,252
(INOLE I)						
2. —						
(-/-/-)						
shares						
(Note 1)						
3. —						
<u> </u>						
(-/-/-)						
shares						
(Note 1)		Tot	al A. (Ordin	orry charge)		
		100		nce shares)		-
				Other class)		-
Total funds raised duri	ing the month	from exercise	-	,		-
options (State currency					_	

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. —						
	_	_	_	_		_
(-/ -/ -) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
2. —		')				
(-/-/-) Stock code (if listed)	_	_				
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/ —)				
3. —						
	_	_	_	_	_	_
(-/-/ -)	·					
Stock code (if listed) Class of shares						
issuable (Note 1)	-	_				
Subscription price		_				
EGM approval date (if applicable) (dd/mm/yyyy)	(—/—	/ —)				
4. —						
	_	_	_	_	_	_
(-/-/ -)					·	
Stock code (if listed) Class of shares						
issuable (Note 1)	-	_				
Subscription price		_				
EGM approval date (if applicable) (dd/mm/yyyy)	(—/—	/ —)				
		T		dinary shares) erence shares) (Other class)		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		6					
		_	_	_	_	_	_
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			 - -			
2.	Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/	-/)	-			
		_	_	_	_	_	_
	Stock code (if listed) Class of shares issuable		-				
	(<i>Note 1</i>) Subscription price		_	-			
	EGM approval date (if applicable) (dd/mm/yyyy)	(/	-/ —)	-			
3.				-			
			_				_
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			-			
	Subscription price	-		-			
	EGM approval date (if applicable) (dd/mm/yyyy)	(/	-/ —)	-			
4.							
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		_	-			
	Subscription price		_	-			
	EGM approval date (if applicable) (dd/mm/yyyy)	(— /—	-/ —)	-			
					dinary shares) erence shares) (Other class)		_ _ _

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be issued pursuant
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	thereto as at close of
if applicable, and class of shares issuable:	thereto	the month
1. —		
(-/-/-)		
shares (Note 1)	—	—
2. —		
(-/-/-)		
shares (Note 1)		
3		
(-/-/-)		
shares (Note 1)	_	—
Total D. (Ordinary shares)	—	
(Preference shares)	—	
(Other class)	_	

Т	ype of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)			
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/)		
			2	EGM approval date: (dd/mm/yyyy)	(/)		
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)	(/)	_	_
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)	(/)	_	_
				Class of shares issuable (<i>Note 1</i>)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/)		
					(/)		

					For Main B	oard and GEM	I listed issuers
Т	ype of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares is (Note 1)	suable	-	
5.	Scrip dividend	At price :	State currency —	Issue and allotmen date : (dd/mm/yyy		•	
				EGM approval dat (dd/mm/yyyy)	te: (-/-/-)	1	
				Class of shares repurchased (Note	1)	_	
6.	Repurchase of shares			Cancellation date (dd/mm/yyyy)	: (-/-/-)		
				EGM approval dat (dd/mm/yyyy)	te: (-/-/-)		_
				Class of shares redeemed (Note 1))	_	
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/)	•	
				EGM approval dat (dd/mm/yyyy)	te: (—/ —/ —)	1	
				Class of shares iss (Note 1)	uable	_	
8.	Consideration issue	At price :	State currency –	Issue and allotmen date : (dd/mm/yyy		1	
				EGM approval dat (dd/mm/yyyy)	te: (-/-/-)	I	

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(No	ass of shares issuable		
1	ue and allotment (-/ -/ -) e : (dd/mm/yyyy)		
	M approval date: (-/ -/ -) l/mm/yyyy)	_	_
(Ne	ass of shares issuable		
	ue and allotment $(-/-/-)$ e : (dd/mm/yyyy)		
	M approval date: $(-/-/-)$	_	
	Total E. (Ordinary shares)		
	(Preference shares)	_	_
	(Other class)		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	_		
	(2)			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		_		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		—		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by:	Lam Mei Kam, Catharine	_
Title:	Company Secretary (Director, Secretary or other duly authorised officer)	_

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.