

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31 March 2011</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer :	Bright Smart Securities & Commodities Group Limited
Date Submitted :	7 April 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01428</u>	Description :	Ordinary Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.30	HK\$600,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	2,000,000,000	HK\$0.30	HK\$600,000,000
(2) Stock code : <u>N/A</u>	Description :	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares

Stock code :	N/A	Description :	N/A				
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of	preceding month	N/A	N/A	N/A			
Increase/(decrease)		N/A		N/A			
Balance at close of	the month	N/A	N/A	N/A			

3. Other Classes of Shares

Stock code :	N/A	Description :	N/A				
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of	preceding month	N/A	N/A	N/A			
Increase/(decrease)		N/A		N/A			
Balance at close of	the month	N/A	N/A	N/A			

Total authorised share capital at the end of the month (State currency) :HK\$600,000,000

II. Movements in Issued Share Capital

	No. of ordinary	y shares	No of preference	No. of other classes		
_	(1)	(2)	shares	of shares		
Balance at close of preceding month	679,682,000	N/A	N/A	N/A		
Increase /(decrease)	0	N/A	N/A	N/A		
Balance at close of the month	679,682,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the	Issuer)			
Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant thereto
approval date	Ν	Iovement durir	ng the month		pursuant thereto	as at close of the
(dd/mm/yyyy) and						month
class of shares	Constal	Ti1	C	Tanad		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
Scheme						
(04/08/2010)						
Ordinary Shares						
1.1 Exercise price:						
HK\$1.120	18,518,000	Nil	170,000	Nil	Nil	18,348,000
(Note 1)						
2. N/A						
2. IV/A						
(/ /)						
(Note 1)						
3. N/A						
(/ /)						
(Note 1)		_				
		Tot	al A. (Ordina	•	Nil	-
			· · · · · · · · · · · · · · · · · · ·	nce shares)	N/A	_
				ther class)	N/A	-
Total funds raised dur		from exercise of				
options (State currenc	;y)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month		g the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			 _ _				
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)	_				
<u>2. N/A</u>	,						
					<u> </u>		
(/ /) Stock code (if listed)							
Class of shares			_				
issuable (<i>Note 1</i>) Subscription price			_				
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)					
<u>3. N/A</u>	(/	/)	_				
Stock code (if listed) Class of shares issuable (Note 1)			_				
Subscription price			_				
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)					
4. N/A							
	,						
(/ /)							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			_				
Subscription price			_				
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)	_				
			Total B.		dinary shares) erence shares) (Other class)	N/A	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A		/)	 - -			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/	/)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A		/)	 - -			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/)		dinary shares) Terence shares) (Other class)	Nil N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		ule montif
shares (Note 1)	-	
2. <u>N/A</u>		
	-	
shares (Note 1)		
3. N/A		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
	1	

Other Movements in Issued	d Share Capital
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Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <i>(Note 1)</i>	<u>N/A</u>			
1. Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	<u>N/A</u>			
2. Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	<u>N/A</u>			
3. Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)			21/4	21/4
						N/A	<u>N/A</u>
			Class of shares issuable	<u>N/A</u>			
4. Bonus issue			(Note 1) Issue and allotment	(/ /)		
			date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

Т	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)	<u>N/</u>	A		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)	<u>N/</u>	A		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)	<u>N/</u>	<u>A</u>		
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)	<u>N/A</u>			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Class of shares issuable (Note 1)	<u>N/A</u>			
10. Other (Please specify) At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	(Prefer	inary sha ence sha (Other cla	res)		_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):

Systemitted here	Chan Kruse Dala	
Submitted by:	Chan Kwan Pak	
Title:	Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes :

- *1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.