

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30 April 2011</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer :	Bright Smart Securities & Commodities Group Limited
Date Submitted :	6 May 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : 01428	Description :	Ordinary Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.30	HK\$600,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	2,000,000,000	HK\$0.30	HK\$600,000,000
(2) Stock code : <u>N/A</u>	Description :	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares

Stock code :	<u>N/A</u>	Description :	N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of	the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code :	N/A	Description :	N/A				
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month		N/A	N/A	N/A			
Increase/(decrease)		N/A		N/A			
Balance at close of	the month	N/A	<u>N/A</u>	N/A			

Total authorised share capital at the end of the month (*State currency*) :HK\$600,000,000

II. Movements in Issued Share Capital

	No. of ordinary	y shares	No of preference	No. of other classes
_	(1)	(2)	shares	of shares
Balance at close of preceding month	679,682,000	N/A	N/A	N/A
Increase /(decrease)	0	N/A	N/A	N/A
Balance at close of the month	679,682,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date]	Movement durin	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
(dd/mm/yyyy) and -			0			month
class of shares	Crontad	Evenciesd	Concelled	Longod		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option Scheme						
(04/08/2010)						
Ordinary Shares						
1.1 Exercise price:						
HK\$1.120	Nil	Nil	Nil	120,000	Nil	18,228,000
	1.11		1,111	120,000	1111	10,220,000
(Note 1)				·		
2. N/A						
(/ /)						
(Note 1)		<u>.</u> .				
(Note 1)						
3. N/A						
(Note 1)						
		Tot	al A. (Ordina		Nil	_
				nce shares)	N/A	_
				Other class)	N/A	_
Total funds raised duri		from exercise of	of N/A			
options (State currency	y)		1N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding		g the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/	/)	 				
						·	<u> </u>
 (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 	(/	/)	-				
<u>3. N/A</u>	`	,	_				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy) 4. N/A	(/	/)	_				
4. N/A							
					<u> </u>		
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)	_				
			Total B.		dinary shares) erence shares) (Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Class and description 1. N/A	outstanding	month	month	month	thereto	month
<u> </u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/	/)				
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date			- - -			
(if applicable) (dd/mm/yyyy) <u>3. N/A</u>	(/	/)				
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/	/)	-			
Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)	Total C (Or	dinary shares)	Nil	
				erence shares) (Other class)	N/A N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of
if applicable, and class of shares issuable:	thereto	the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

other movements in issued share cupitar	Other Movements	in	Issued	Share	Capital
---	-----------------	----	--------	-------	---------

Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
1. Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
2. Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A	
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
3. Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>)		
4. Bonus issue			Issue and allotment date : (dd/mm/yyyy))		
			EGM approval date: (dd/mm/yyyy)		,	N/A	N/A

					For Mai	n Bo	pard and GEM	I listed issuers
Т	ype of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (<i>Note 1</i>)	<u>N/A</u>			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				<			N/A	N/A

I OF IMALIE	Soard and GEWI listed issuers
	No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant month thereto as at pursuant close of the thereto month
Class of shares issuable $\underline{N/A}$ (<i>Note 1</i>)	
Issue and allotment (/ /) date : (dd/mm/yyyy)	I
EGM approval date: (/ /) (dd/mm/yyyy)	I
	<u>N/A</u> <u>N/A</u>
Class of shares issuable $\underline{N/A}$ (<i>Note 1</i>)	
Issue and allotment (/ /) date : (dd/mm/yyyy)	I
EGM approval date: (/ /) (dd/mm/yyyy)	·
(Preference shares	3) N/A
	(Note 1) Issue and allotment (ate : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) — Issue and allotment (dd/mm/yyyy) EGM approval date: (// /) date : (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	Nil		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

-		
Submitted by:	Chan Kwan Pak	
Title:	Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.