

For the month ended (dd/mm/yyyy):

Balance at close of preceding month

Balance at close of the month

Increase/(decrease)

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exch	nanges and Clearin	g Limited		
Name of Issuer:	Bright Smar	t Securities & Com	modities Group I	Limited
Date Submitted:	6 January 201	1		
I. Movements in Auth	norised Share Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>01</u>	428	Description:	Ordinary Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month	2,000,000,000	HK\$0.30	HK\$600,000,000
Increase/(decrease)		N/A		N/A
Balance at close of th	e month	2,000,000,000	HK\$0.30	HK\$600,000,000
(2) Stock code: N/	A	Description :	N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)

N/A

N/A

N/A

N/A

N/A

N/A

N/A

N/A

31 December 2010

2. Preference Shares			
Stock code: N/A	Description :	N/A	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A	Description :	N/A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A

Total authorised share capital at the end of the month (*State currency*): HK\$600,000,000

N/A

N/A

Balance at close of the month

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
_	(1)	(2)	shares	of shares		
Balance at close of preceding month	679,682,000	N/A	N/A	N/A		
Increase /(decrease)	0	N/A	N/A	N/A		
Balance at close of the month	679,682,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto
approval date	N	Novement durin	og the month		pursuant thereto	as at close of the
(dd/mm/yyyy) and -	1	10 vement durn	ig the month		-	month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
					-	_
(Note 1)						
2. N/A						
(/ /)						
					-	_
(Note 1)						
3. N/A						
(/ /)						
(<i>Note 1</i>)						
		Tota	al A. (Ordina	ary shares)	Nil	_
			(Preferer	nce shares)	N/A	_
			(C	ther class)	N/A	_
Total funds raised dur	ing the month	from exercise of	of			=
options (State currenc			N/A			

Warrants to Issue Shares of t	the Issuer which	are to be Listed	<u>d</u>				No of now
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal valu at close of preceding month	e Exerc durin mo	g the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
						·-	
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price			_				
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)	_				
2. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_		-		
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)	_				
3. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/)	_				
4. N/A		,)	_				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			_ _ _				
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)	-				
			Total B.		dinary shares) erence shares) (Other class)	N/A	_ _ _

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A		/)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A		/)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/	/)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)		dinary shares) erence shares) (Other class)	Nil N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

if a	ll particulars including EGM approval date (dd/mm/yyyy), applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	(/ /) shares (Note 1)		
2.	N/A (/ /)		
3.	N/A shares (Note 1)		
	(/ /) shares (Note 1) Total D. (Ordinary shares)	Nil	
	(Preference shares) (Other class)	N/A N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant month thereto as at pursuant close of the Type of Issue thereto month Class of shares issuable N/A (*Note 1*) (1/1)State Issue and allotment 1. Rights issue At price: currency date: (dd/mm/yyyy) (/ /EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (*Note 1*) (/ /State Issue and allotment At price: Open offer currency date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A <u>N/A</u> Class of shares issuable (*Note 1*) State Issue and allotment 3. Placing At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (*Note 1*) (///)Issue and allotment Bonus issue date: (dd/mm/yyyy) (///EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

7	Гуре of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (<i>Note 1</i>)	<u>N/A</u>			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
								-
				Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	X Y/ •	N 7/ •
							N/A	N/A

For Main Board and GEM listed issuers

	1 Of Widili D	oaru t	ilia OLIV	1 listed issuers
Type of Issue		sha issue dur m pu	of new ares of er issued ing the nonth rsuant ereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1) po 01 100me				month
	Class of shares issuable N/A (Note 1)			
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)			
	EGM approval date: (/ /)			
	(dd/mm/yyyy)		N/A	N/A
			14/21	1071
	Class of shares issuable N/A (Note 1)			
10. Other (Please specify) At price: State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)			
	EGM approval date: (/ /) (dd/mm/yyyy)			
	Total E. (Ordinary shares	١	Nil	
	(Preference shares		N/A	<u> </u>
	(Other class))	N/A	_
Total increase / (decrease) in ordinary shares of	during the month (i.e. Total of A to E):	(1)	Nil	
25th Herease, (decrease) in ordinary states (suc month (not round of rito b).	(2)	Nil	
Total increase / (decrease) in preference shares	s during the month (i.e. Total of A to E):	` /	N/A	
Total increase / (decrease) in other classes of s	shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relev	vant figures under II above ("Movements in Iss	ued Sl	hare Cap	oital").)

Remarks (if an	y):
Submitted by:	Chan Kai Fung
Title:	Director (Director, Secretary or other duly authorised officer)
	(Discost, Secretary of other daily auditorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.