



BRIGHT SMART SECURITIES & COMMODITIES GROUP LIMITED

耀才證券金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(the "Company", Stock Code: 1428)

29 September 2014

Dear Non-Registered Holders,

Notification of Publication of Corporate Communications on the Company's website

We hereby notify you that the following corporate communications (the "Corporate Communications") of the Company, in both English and Chinese versions, are now available on the Company's website at www.bsgroup.com.hk:

- The Prospectus dated 29 September 2014 for Rights Issue

You may assess the Corporate Communications under the "Investor Relations" section of the Company's website and can be viewed by clicking the "Circulars/Letters to Shareholders/Proxy Forms" under the "Shareholders Information" section.

Request for printed copies of the Corporate Communications

If you wish to receive printed copies of the Corporate Communications, please mark "X" in the appropriate box(es) under Part A of the enclosed Request Form and return it to the Company's Branch Share Registrar in Hong Kong, Tricor Investor Services Limited by post using the mailing label provided. The printed copies of the Corporate Communications will be sent to you free of charge upon receipt of your request.

Please note that by completing Part A of the Request Form and returning it to request for the printed copies of the Corporate Communications, you will expressly indicate that you prefer to receive all future Corporate Communications of the Company in printed form and in the language selected.

Request to read all future Corporate Communications through the Company's website instead of receiving printed copies

If you have previously requested to receive the Company's Corporate Communications in printed form, please find enclosed the printed copies of the above Corporate Communications. In case you wish to change your current means of receipt of Corporate Communications and to read all future Corporate Communications published on the Company's website instead of receiving printed copies, please mark "X" in the box under Part B of the Request Form and return it to Tricor Investor Services Limited.

Should you have any queries relating to this notification, please call the hotline of the Company's Branch Share Registrar in Hong Kong, Tricor Investor Services Limited at (852) 2980 1333 during business hours (9:00 a.m. to 5:00 p.m., Monday to Friday, excluding Hong Kong public holidays).

Yours faithfully,

For and on behalf of

Bright Smart Securities & Commodities Group Limited

Chan Kai Fung

Executive Director & Chief Executive Officer

Encl.

Note: Corporate Communications refer to any documents issued or to be issued by the Company for information or action of holders of securities of the Company, including but not limited to annual report, summary financial report (where applicable), interim report, summary interim report (where applicable), notice of meeting, listing document and circular.

Request Form

To: Bright Smart Securities & Commodities Group Limited (the “Company”) (Stock Code: 1428)
c/o Tricor Investor Services Limited
Level 22, Hopewell Centre,
183 Queen’s Road East,
Hong Kong

Please complete EITHER Part A OR Part B and mark “X” in the appropriate box(es).

Part A — Request for printed copies of the Corporate Communications

I/We would like to receive the printed copy of the following Corporate Communications^(Note 1) and all future Corporate Communications of the Company^(Note 2):

Both English and Chinese printed copies of the Prospectus dated 29 September 2014

Part B — Request to read all future Corporate Communications through the Company’s website instead of receiving printed copies

I/We would like to read all future Corporate Communications published on the Company’s website at www.bsgroup.com.hk instead of receiving printed copies, and receive the printed notification of the publication of Corporate Communications on the Company’s website^(Note 3).

Shareholder’s full name: _____ Signature: _____

Contact telephone number: _____ Date: _____

Notes:

1. Corporate Communications refer to any documents issued or to be issued by the Company for information or action of holders of securities of the Company, including but not limited to annual report, summary financial report (where applicable), interim report, summary interim report (where applicable), notice of meeting, listing document and circular.
2. If you wish to request for the printed copies of the Corporate Communications, please mark “X” in the appropriate box(es) under Part A of this Request Form and return it to the Company’s Branch Share Registrar in Hong Kong, Tricor Investor Services Limited by post using the mailing label provided. By completing Part A of this Request Form and returning it to request for the printed copies of the Corporate Communications, you have expressly indicated that you prefer to receive all future Corporate Communications of the Company in printed form and in the language selected above.
3. If you wish to change your current means of receipt of Corporate Communications and to read all future Corporate Communications published on the Company’s website instead of receiving printed copies, please mark “X” in the box under Part B of this Request Form and return it to Tricor Investor Services Limited.

Please cut the mailing label at the bottom right corner and stick it on the envelope to return this Request for Change Form to us.
No postage stamp necessary if posted in Hong Kong

MAILING LABEL

Tricor Investor Services Limited
Freepost No. 37
Hong Kong