



BRIGHT SMART SECURITIES & COMMODITIES GROUP LIMITED

耀才證券金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(the "Company", Stock Code: 1428)

13 July 2012

Dear New Registered Shareholders,

Letter to New Registered Shareholders — Election of Means and Language of Receipt of Corporate Communications

For environmental protection and saving of printing and mailing costs, Corporate Communications ^{Note} of the Company are provided to Shareholders according to their choices of language and means of receipt of the Corporate Communications. We are sending this letter to ascertain your choice relating to receiving Corporate Communications in accordance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

You may choose either:

- (1) to rely on copies of Corporate Communications published on the Company's website at www.bsgroup.com.hk ("Website Version") in place of receiving printed copies thereof; or
- (2) to receive (a) a printed English version only; or (b) a printed Chinese version only; or (c) both printed English and Chinese versions of any Corporate Communications of the Company prepared in separate English and Chinese versions.

In order to save cost for the benefit of the Company and the Shareholders as a whole and for the sake of environmental protection, we encourage you to take advantage of relying on the Website Version and agree that the Company may supply Corporate Communications to you by publishing the same on the Company's website at www.bsgroup.com.hk.

Even if you have chosen the Website Version, you would still have the right to change your choice of means and/or language at any time by reasonable notice in writing to the Company or the Company's Branch Share Registrar in Hong Kong by post or by email at brightsmart1428-ecom@hk.tricorglobal.com and if you, for any reason, have difficulty in viewing the Website Version or gaining access to the Company's website, upon your reasonable request in writing, the printed version of the Corporate Communications will promptly be sent to you free of charge.

Please indicate your choice by ticking the appropriate box in the enclosed Reply Form, signing and returning the same to the Company's Branch Share Registrar in Hong Kong, Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong.

If we do not receive the completed Reply Form from you by 12 August 2012 and until you inform us by reasonable notice in writing, you will be deemed to have consented to receiving the Website Version for all future Corporation Communications, and a notification letter of the publication of the Corporate Communications on the Company's website will be sent to you in the future.

Please note that: (a) both the printed English and Chinese versions of Corporate Communications will always be available from the Company or the Company's Branch Share Registrar in Hong Kong on request; and (b) the Corporate Communications in English and Chinese will be available from the date of despatch on the Company's website at www.bsgroup.com.hk.

Should you have any queries relating to this letter, please call the hotline of the Company's Branch Share Registrar in Hong Kong, Tricor Investor Services Limited at (852) 2980 1333 during business hours (9:00 a.m. to 5:00 p.m., Monday to Friday, excluding Hong Kong public holidays).

Yours faithfully,

For and on behalf of
Bright Smart Securities & Commodities Group Limited
Chan Kai Fung
Executive Director & Chief Executive Officer

Encl.

Note:

"Corporate Communications" include any document to be issued by us for your information or action, including but not limited to:

- (a) the directors' report, annual accounts together with auditor's report and, where applicable, summary financial report;
- (b) the interim report;
- (c) a notice of meeting;
- (d) a listing document;
- (e) a circular; and
- (f) proxy form.

Reply Form

To: Bright Smart Securities & Commodities Group Limited (the “Company”)
c/o Tricor Investor Services Limited
26th Floor, Tesbury Centre,
28 Queen’s Road East, Wanchai, Hong Kong.

I/We would like to receive the Corporate Communications (as defined in the letter to new registered shareholders dated 13 July 2012) of the Company in the manner as indicated below:

(Please tick **ONLY ONE** box of the following Options (a) to (f))

Website Version Options

- (a) to rely on (i) copies of the Corporate Communications posted on the Company’s website in lieu of the receipt of printed copies of such documents; and (ii) the **electronic notifications** posted on the Company’s website which notify the publication of the Corporate Communications on the Company’s website; **OR**
- (b) to rely on (i) copies of the Corporate Communications posted on the Company’s website in lieu of the receipt of printed copies of such documents; and (ii) to receive an **email notification** to my/our undernoted email address of the publication of the Corporate Communications on the Company’s website and the place on the website where the Corporate Communications may be accessed; **OR**
- (c) to rely on (i) copies of the Corporate Communications posted on the Company’s website in lieu of the receipt of printed copies of such documents; and (ii) to receive a **printed-form notification** sent to my/our undernoted address of the publication of the Corporate Communications on the Company’s website and the place on the website where the Corporate Communications may be accessed; **OR**

Printed Version Options

- (d) to receive the printed **English version** of the Corporate Communications only; **OR**
- (e) to receive the printed **Chinese version** of the Corporate Communications only; **OR**
- (f) to receive **both the printed English and Chinese versions** of the Corporate Communications.

Shareholder’s full name: _____ Signature: _____

Contact telephone number: _____ Date: _____

Email address: _____

Registered address: _____

Notes:

1. **If the Company does not receive the completed Reply Form from you by 12 August 2012 and until we are informed by you by reasonable notice in writing, the Corporate Communications will be sent out in the manner specified in the Company’s letter dated 13 July 2012.**
2. Please complete **all** your details clearly. **Any Reply Form that has not been completed clearly or otherwise incorrectly completed will be void.** If your shares are held in joint names, all joint holders or the shareholder whose name stands first on the register of members in respect of the joint holding should sign on this Reply Form in order to be valid.
3. The above instruction will apply to all future Corporate Communications to be sent to Shareholders of the Company until you notify the Company otherwise by reasonable notice in writing.
4. All future Corporate Communications in both the English and Chinese languages will be available from the Company or Tricor Investor Services Limited, the Company’s Branch Share Registrar in Hong Kong, 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong, upon request.
5. Shareholders are entitled to change the choice of language of and means of receiving Corporate Communications at any time by reasonable notice in writing to the Company or the Company’s Branch Share Registrar in Hong Kong by post at its abovementioned address or by email at brightsmart1428-ecom@hk.tricorglobal.com. If you, for any reason, have difficulty in viewing Corporate Communications on the Company’s website or gaining access to the Company’s website, upon your reasonable request in writing, the printed version of the Corporate Communications will promptly be sent to you free of charge.
6. Other than using the Reply Form, you may at any time choose to receive Corporate Communications either in printed version or via the Company’s website by reasonable notice in writing to the Company or its Share Registrars.
7. If you need to complete and return this Reply Form:
 - (a) Please return this form by cutting the mailing label and stick it on the envelope according to the indications and mail this form to the Company’s Branch Share Registrar in Hong Kong.
 - (b) Please use prepaid mailing label to return this form.

Please cut the mailing label at the bottom right corner and stick it on the envelope to return this Reply Form to us.
No postage stamp necessary if posted in Hong Kong.

MAILING LABEL

Tricor Investor Services Limited
Freepost No. 37
Hong Kong