



BRIGHT SMART SECURITIES & COMMODITIES GROUP LIMITED

耀才證券金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(the “Company”, Stock Code: 1428)

12 December 2012

Dear Existing Registered Shareholders,

Letter to Existing Registered Shareholders — Corporate Communications of the Company

We are pleased to enclose the following corporate communications (the “Corporate Communications”) of the Company for your attention:

- Interim Report 2012/2013

Shareholders who have selected to receive either the English or the Chinese version of the Corporate Communications may request a copy in the other language by completing and returning the enclosed Request for Change Form to the Company’s Branch Share Registrar in Hong Kong, Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong (the “Registrar”), using the mailing label provided. Furthermore, you are entitled at any time to change your choice of the means of receipt (either in printed form or via the Company’s website) and/or language(s) (either English only or Chinese only or both languages) of Corporate Communications by notice in writing to the Registrar at the above address or by sending an email to the Registrar at brightsmart1428-ecom@hk.tricorglobal.com. Such request can also be sent to us by completing and returning the enclosed Request for Change Form to the Registrar.

The Corporate Communications in both English and Chinese are available on the Company’s website at www.bsgroup.com.hk in an accessible format and have been submitted to The Stock Exchange of Hong Kong Limited for publication on its website at www.hkexnews.hk. **We encourage you to take advantage of receiving Corporate Communications via the Company’s website and notification of publication of Corporate Communications by email as this means you do not have to receive any printed material at all. This electronic approach is a more convenient and environmental friendly method of communication and save printing and postage costs for the Company.**

Should you have any queries relating to this letter, please call the hotline of the Company’s Branch Share Registrar in Hong Kong, Tricor Investor Services Limited at (852) 2980 1333 during business hours (9:00 a.m. to 5:00 p.m., Monday to Friday, excluding Hong Kong public holidays).

Yours faithfully,

For and on behalf of
Bright Smart Securities & Commodities Group Limited
Chan Kai Fung
Executive Director & Chief Executive Officer

Encl.

Request for Change Form

To: **Bright Smart Securities & Commodities Group Limited (the “Company”)** (Stock Code: 1428)
c/o Tricor Investor Services Limited
26th Floor, Tesbury Centre,
28 Queen’s Road East,
Wanchai, Hong Kong

Part A — In case you have selected to receive Corporate Communications^(Note 2) either in English or Chinese only and request to receive another printed language version of such Corporate Communications referred to in the letter to Existing Registered Shareholders of the Company dated 12 December 2012; OR

In case you have selected to receive Corporate Communications via the Company’s website at www.bsgroup.com.hk and request to receive printed copy of such Corporate Communications referred to in the notification of publication of Corporate Communications dated 12 December 2012,

(Please tick **ONLY ONE** box)

- (a) to request for the **printed English version** of the current Corporate Communications.
- (b) to request for the **printed Chinese version** of the current Corporate Communications.
- (c) to request for both **printed English and Chinese versions** of the current Corporate Communications.

Part B — In case you would like to change your choice of the means of receipt and/or language(s) of all future Corporate Communications,

(Please tick **ONLY ONE** box)

- (a) to rely on (i) copies of the Corporate Communications posted on the Company’s website in lieu of the receipt of printed copies of such documents; **and** (ii) the **electronic notifications** posted on the Company’s website which notify the publication of the Corporate Communications on the Company’s website; **OR**
- (b) to rely on (i) copies of the Corporate Communications posted on the Company’s website in lieu of the receipt of printed copies of such documents; **and** (ii) to receive an **email notification^(Note 3)** to my/our undernoted email address of the publication of the Corporate Communications on the Company’s website and the place on the website where the Corporate Communications may be accessed; **OR**
- (c) to rely on (i) copies of the Corporate Communications posted on the Company’s website in lieu of the receipt of printed copies of such documents; **and** (ii) to receive a **printed-form notification** sent to my/our undernoted registered address of the publication of the Corporate Communications on the Company’s website and the place on the website where the Corporate Communications may be accessed; **OR**
- (d) to receive the printed **English version^(Note 4)** of the Corporate Communications only; **OR**
- (e) to receive the printed **Chinese version^(Note 4)** of the Corporate Communications only; **OR**
- (f) to receive **both the printed English and Chinese versions^(Note 4)** of the Corporate Communications.

Shareholder’s full name: _____ Signature^(Note 5): _____

Contact telephone number: _____ Date: _____

Email address^(Note 3): _____

Registered address: _____

Notes:

1. Please complete your choice of the means of receipt and/or language(s) of Corporate Communications and all your details clearly.
2. Corporate Communications refer to any documents issued or to be issued by the Company for information or action of shareholders of the Company, including but not limited to annual report, interim report, notice of meeting, listing document, circular and form of proxy.
3. Please provide your email address if you wish to receive the Notification via email. If no email address is provided, a printed copy of the Notification will be sent to you by post when Corporate Communication(s) is/are posted on the Company’s website.
4. The Company will send the selected language version(s) of the Corporate Communication(s) to you unless and until you notify the Company that you wish to receive such Corporate Communication(s) in the other (or both) language(s) or to change your choice of the means of receipt of Corporate Communications.
5. If your shares are held in joint names, all joint Shareholders or the joint Shareholder whose name stands first on the register of members of the Company in respect of the joint holdings should sign this Request for Change Form in order for it to be valid.
6. You are entitled at any time to change your choice of the means of receipt (either in printed-form or via the Company’s website) and/or language(s) (either English only or Chinese only or both languages) of Corporate Communications by notice in writing to the Company’s Branch Share Registrar in Hong Kong, Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong (the “Registrar”) or by sending an email to the Registrar at brightsmart1428-ecom@hk.tricorglobal.com.
7. This Request for Change Form with no box ticked, with more than one box ticked under Part B, or otherwise incorrectly completed will be void at the discretion of the Company.

Please cut the mailing label at the bottom right corner and stick it on the envelope to return this Request for Change Form to us.

No postage stamp necessary if posted in Hong Kong.

MAILING LABEL

**Tricor Investor Services Limited
Freepost No. 37
Hong Kong**