



BRIGHT SMART SECURITIES & COMMODITIES GROUP LIMITED

耀才證券金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(the “Company”, Stock Code: 1428)

12 December 2012

Dear Non-Registered Holders^(Note 1),

Notification of Publication of Interim Report 2012/2013 of the Company

We hereby notify you that the Interim Report 2012/2013 of the Company, in both English and Chinese versions, are now available on the Company’s website at www.bsgroup.com.hk.

You may access the Interim Report 2012/2013 of the Company under the “Investor Relations” section of the Company’s website and can be viewed by clicking the Interim Report 2012/2013 under the “Financial Reports” section.

If you wish to receive printed copies of the Interim Report 2012/2013 of the Company, please tick “✓” in the appropriate box(es) of the enclosed Request Form and return it to the Company’s Branch Share Registrar in Hong Kong, Tricor Investor Services Limited by post using the mailing label provided. The printed copies of the Interim Report 2012/2013 of the Company will be sent to you free of charge upon receipt of your request.

Please note that by completing the Request Form and returning it to request for the printed copies of the Corporate Communications^(Note 2), you will expressly indicate that you prefer to receive all future Corporate Communications of the Company in printed form and in the language selected.

Should you have any queries relating to this notification, please call the hotline of the Company’s Branch Share Registrar in Hong Kong, Tricor Investor Services Limited at (852) 2980 1333 during business hours (9:00 a.m. to 5:00 p.m., Monday to Friday, excluding Hong Kong public holidays).

Yours faithfully,

For and on behalf of
Bright Smart Securities & Commodities Group Limited
Chan Kai Fung
Executive Director & Chief Executive Officer

Encl.

Notes:

1. This letter is addressed to non-registered holders of the Company (“Non-registered Holder” means such person or company whose shares are held in the Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications of the Company). If you have sold or transferred your shares in the Company, please disregard this letter and the enclosed Request Form.
2. Corporate Communication refer to any document issued or to be issued by the Company for information or action of holders of securities of the Company, including but not limited to annual report, summary financial report (where applicable), interim report, summary interim report (where applicable), notice of meeting, listing document and circular.

Request Form

To: **Bright Smart Securities & Commodities Group Limited (the “Company”) (Stock Code: 1428)**
c/o Tricor Investor Services Limited
26th Floor, Tesbury Centre,
28 Queen’s Road East,
Wanchai, Hong Kong

I/We would like to receive printed copy of the following Corporate Communications^(Note 1) and all future Corporate Communications of the Company^(Note 2):

(Please tick ONLY ONE box of the following Options^(Note 3))

- English printed copy of Interim Report 2012/2013
- Chinese printed copy of Interim Report 2012/2013
- Both English and Chinese printed copies of Interim Report 2012/2013

Shareholder’s full name: _____ Signature: _____

Contact telephone number: _____ Date: _____

Notes:

1. Corporate Communications refer to any documents issued or to be issued by the Company for information or action of holders of securities of the Company, including but not limited to annual report, summary financial report (where applicable), interim report, summary interim report (where applicable), notice of meeting, listing document and circular.
2. If you wish to request for the printed copies of the Corporate Communications, please mark “✓” in the appropriate box of this Request Form and return it to the Company’s Branch Share Registrar in Hong Kong, Tricor Investor Services Limited by post using the mailing label provided. By completing this Request Form and returning it to request for the printed copies of the Corporate Communications, you have expressly indicated that you prefer to receive all future Corporate Communications of the Company in printed form and in the language selected above.
3. Please tick only one box on this Request Form. Any Request Form with more than one box ticked, with no box ticked, with no signature or otherwise incorrectly completed will be void.

Please cut the mailing label at the bottom right corner and stick it on the envelope to return this Request Form to us.
No postage stamp necessary if posted in Hong Kong.

MAILING LABEL

**Tricor Investor Services Limited
Freepost No. 37
Hong Kong**