



耀才證券
BRIGHT SMART SECURITIES
BRIGHT SMART SECURITIES & COMMODITIES GROUP LIMITED
耀才證券金融集團有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock code: 1428)

17 December 2010

To the Shareholders

Dear Sir/Madam,

**Letter to registered shareholders –
Election of Means and Language of Receipt of Corporate Communications**

For environmental protection and saving of printing and mailing costs, Corporate Communications^{Note} of Bright Smart Securities & Commodities Group Limited (the “Company”) are provided to Shareholders according to their choices of language and means of receipt of the Corporate Communications. We are sending this letter to ascertain your choice relating to receiving Corporate Communications in accordance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

You may choose either:

- (1) to rely on copies of Corporate Communications published on the Company’s website at www.bsgroup.com.hk (“Website Version”) in place of receiving printed copies thereof; or
- (2) to receive (a) a printed English version only; or (b) a printed Chinese version only; or (c) both printed English and Chinese versions of any Corporate Communications of the Company prepared in separate English and Chinese versions.

In order to save cost for the benefit of the Company and the Shareholders as a whole and for the sake of environmental protection, we encourage you to take advantage of relying on the Website Version and agree that the Company may supply Corporate Communications to you by publishing the same on the Company’s website at www.bsgroup.com.hk.

Even if you have chosen the Website Version, you would still have the right to change your choice of means and/or language at any time by reasonable notice in writing to the Company or the Company’s Share Registrar by post or by email at brightsmart1428-ecom@hk.tricorglobal.com and if you, for any reason, have difficulty in viewing the Website Version or gaining access to the Company’s website, upon your reasonable request in writing, the printed version of the Corporate Communications will promptly be sent to you free of charge.

Please indicate your choice by ticking the appropriate box in the enclosed Reply Form, signing and returning the same to the Company’s Share Registrar, Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Hong Kong.

If we do not receive the completed Reply Form from you by 15 January 2011 and until you inform us by reasonable notice in writing, you will be deemed to have consented to receiving the Website Version for all future Corporation Communication, and a notification letter of the publication of the Corporate Communications on the Company’s website will be sent to you in the future.

Please note that: (a) both the printed English and Chinese versions of Corporate Communications will always be available from the Company or the Share Registrar on request; and (b) the Corporate Communications in English and Chinese will be available from the date of despatch on the Company’s website at www.bsgroup.com.hk.

Should you have any queries relating to this letter, please call the hotline of the Company’s Share Registrar Tricor Investor Services Limited at (852) 2980 1333 during business hours (9:00 a.m. to 5:00 p.m., Monday to Friday, excluding Hong Kong public holidays).

Yours faithfully,

For and on behalf of
Bright Smart Securities & Commodities Group Limited
Chan Kai Fung
CEO & Executive Director

Encl.

Note:

“Corporate Communications” include any document to be issued by us for your information or action, including but not limited to:

- (a) the directors’ report, annual accounts together with auditor’s report and, where applicable, summary financial report;
- (b) the interim report;
- (c) a notice of meeting;
- (d) a listing document;
- (e) a circular; and
- (f) proxy form.